

Market Announcement

2 March 2021

Magmatic Resources Limited (ASX: MAG) – Trading Halt

Description

The securities of Magmatic Resources Limited ('MAG') will be placed in trading halt at the request of MAG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 4 March 2021 or when the announcement is released to the market.

Issued by

Simon Barcham

Adviser, Listings Compliance (Perth)

2 MARCH 2021

ASX Markets Announcement Office

By email: tradinghaltspert@asx.com.au

Dear Sir/Madam,

**TRADING HALT REQUEST
MAGMATIC RESOURCES LIMITED (ASX:MAG)**

Pursuant to ASX Listing Rule 17.1, Magmatic Resources Limited (**Company**) requests a trading halt in respect of all its listed securities for up to 2 business days, effective immediately, pending an announcement by the Company regarding a capital raising.

The Company expects to make this announcement at any time within the next two days prior to market open on Thursday 4th March 2021, after which time it would expect its securities to be trading.

The Company is not aware of any reason why the trading halt should not be granted.

**Authorised for release by the Company Secretary of Magmatic Resources Limited,
Andrea Betti.**

For further information, contact

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Company Secretary

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