Broker Briefing Webinar

# DRILLING FOR A TIER 1 GOLD-COPPER DISCOVERY

*East Lachlan – home to Australia's largest gold producer and recent major discoveries*

21 April 2021

MAGMATIC RESOURCES

# Investment Highlights

MAGMATIC RESOURCES

## EAST LACHLAN – WORLD CLASS GOLD-COPPER PROVINCE

**Two of Australia's largest gold-copper mines**

- >80Moz Gold (Au) and >13Mt Copper (Cu) regional endowment *
- **Cadia Valley District** – Au-Cu Porphyry Cluster / Cadia East Mine (Newcrest)
- **Northparkes District** – Cu-Au Porphyry Cluster / E48 / E26 Mines (CMOC/Sumitomo)
- **Cowal Gold Mine / Corridor** – Epithermal Au + Porphyry Cluster (Evolution)
- **Tomingley Gold Mine / Corridor** – Orogenic Au (Alkane)
- **Recent major discoveries**

## DRILLING NORTH OF AUSTRALIA'S LARGEST GOLD PRODUCER – CADIA EAST

**Drill testing multiple high priority Au-Cu targets at Wellington North Project**

- Drilling at Rose Hill, inc. **71m @ 0.30g/t Au, 0.42% Cu, 57ppm Mo from surface**
  - Equivalent intercept grades to Cadia East mine resource#
- AC/RC drilling at Boda South, Rockleigh and Lady Ilse targets
- Wellington North Project essentially surrounds Alkane's ASX:ALK Boda Au-Cu discovery
  - Discovery defines exploration signature – upgrades MAGs target portfolio

## DRILLING NORTH OF NORTHPARKES COPPER-GOLD MINING DISTRICT

**Compelling Northparkes Cu-Au lookalike at Myall Project**

- Drilling downdip from significant existing intercepts, akin to Northparkes Mine Resource grade+,
  - **70m @ 0.54% Cu, 0.15g/t Au from 141m and 62m @ 0.27% Cu, 0.13g/t Au from 260m (Kingswood)**
  - **381.9m @ 0.20% Cu from 150m to EOH (Kingswood)**
- Multiple targets point to typical porphyry cluster setting

## OROGENIC GOLD TARGETS ALONG STRIKE FROM TOMINGLEY GOLD MINE AND RECENT DISCOVERIES

**Two priority orogenic gold targets within Parkes Fault Zone**

- Parkes Fault Zone – Gold Discovery Hotspot
- Stockmans and MacGregors near surface orogenic gold targets, 25km south from TGP, Roswell, San Antonio, El Paso discoveries ASX:ALK

## AUSTRALIAN GOLD AND COPPER LIMITED ASX:AGC

**MAG major shareholder in high value central Lachlan gold – base metal portfolio**

- High value - ranked - drill ready exploration targets, Cobar-style gold-polymetallic, orogenic gold
- Demerger of MAGs Moorefield with high-quality drill ready acquisitions
- Listed on ASX 20 January 2021

** Total metal endowment (Phillips 2017) # Cadia East - 2900Mt @ 0.35g/t Au, 0.26% Cu, 64ppm Mo (Total Resource, Newcrest 2020)*
*+ Northparkes 605Mt @ 0.55% Cu and 0.19g/t Au (Total Resources, CMOC 2018)*

# Corporate Snapshot

MAGMATIC RESOURCES

## CAPITAL STRUCTURE[1]

| | |
|---|---|
| Shares on issue | 217,335,887 |
| Share price 19 April 2021 | $0.16 |
| Market Capitalisation | $34.77m |
| Cash[1] | $6.77m |
| Options on Issue – unlisted<br>Exercise price $0.0722 to $0.5772 expiry Oct 2022 to Sept 2023 | 50,250,000 |
| Options on Issue – listed MAGOA<br>Exercise price $0.0722, expiry 30 August 2021 | 23,981,789 |

## BOARD OF DIRECTORS AND SENIOR MANAGEMENT

| | |
|---|---|
| Executive Chairman | David Richardson |
| Managing Director | Peter Duerden |
| Non-Executive Director | David Berrie |
| Company Secretary | Andrea Betti |
| Exploration Manager | Steven Oxenburgh |

## MAGMATIC SHAREHOLDING BLOCKS*

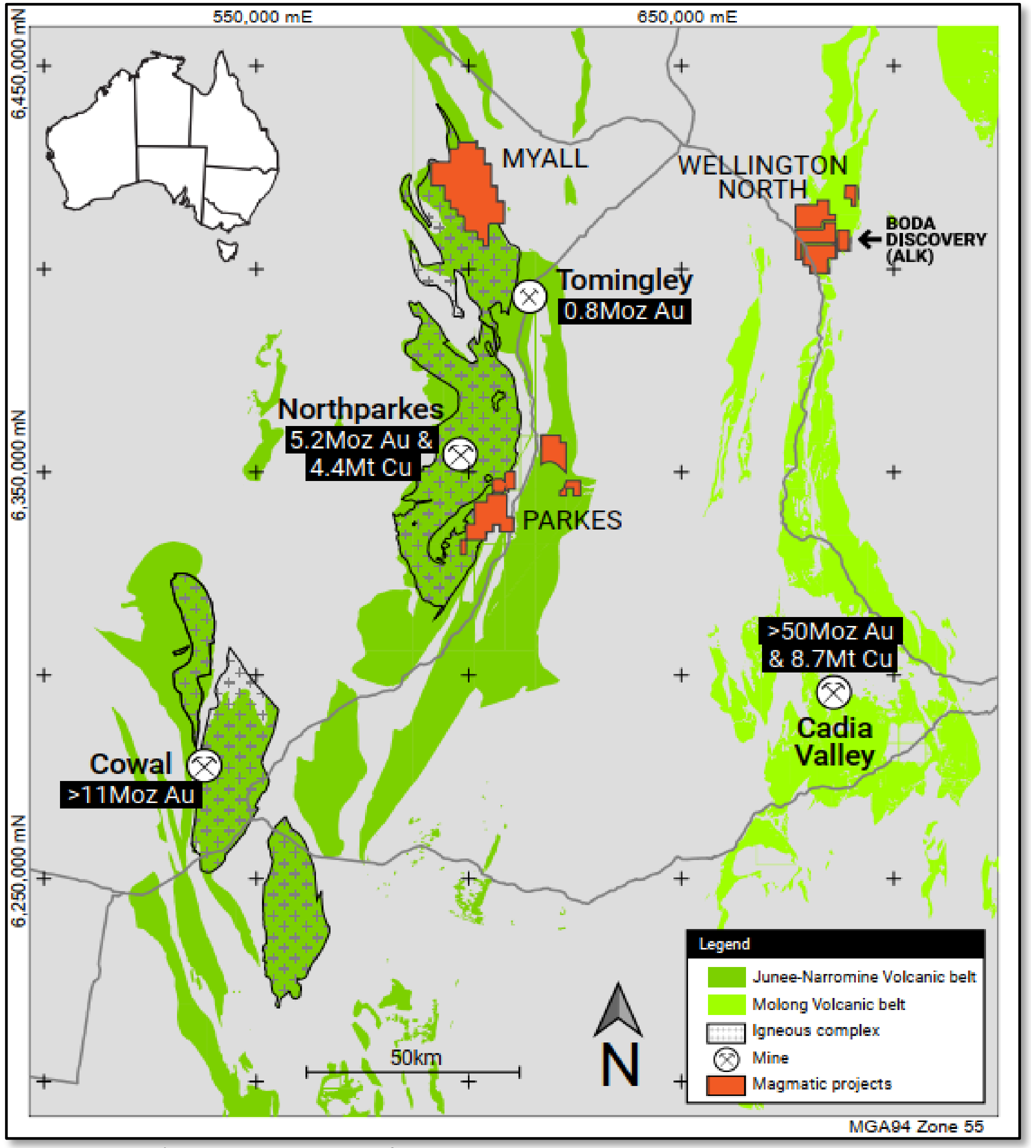

[1] Cash at Bank at 31 March 2021

# East Lachlan - A World Class Gold-Copper Province

Home to Australia's largest gold producer

MAGMATIC RESOURCES

- **World class gold-copper terrain**, range of mineralisation styles
- **>80Moz Gold (Au) and >13Mt Copper (Cu)** regional endowment
- **Major gold-copper mines:**
  - **Cadia East Gold-Copper Mine** (Newcrest):
    - World's largest alkalic **gold/copper porphyry** complex
    - Australia's top gold producer (Newcrest 2020)
  - **Northparkes Copper-Gold Mine** (China Moly/Sumitomo)
  - **Cowal Gold Mine** (Evolution)
  - **Tomingley Gold Mine** (Alkane)
- **Major discoveries:**
  - **McPhillamys Advanced Gold Development** (2.3Moz, ASX:RRL)
  - **Tomingley Discoveries** – Roswell (662koz, ALK ASX 4 November 2020, San Antonio (406koz, ALK ASX 16 February 2021)



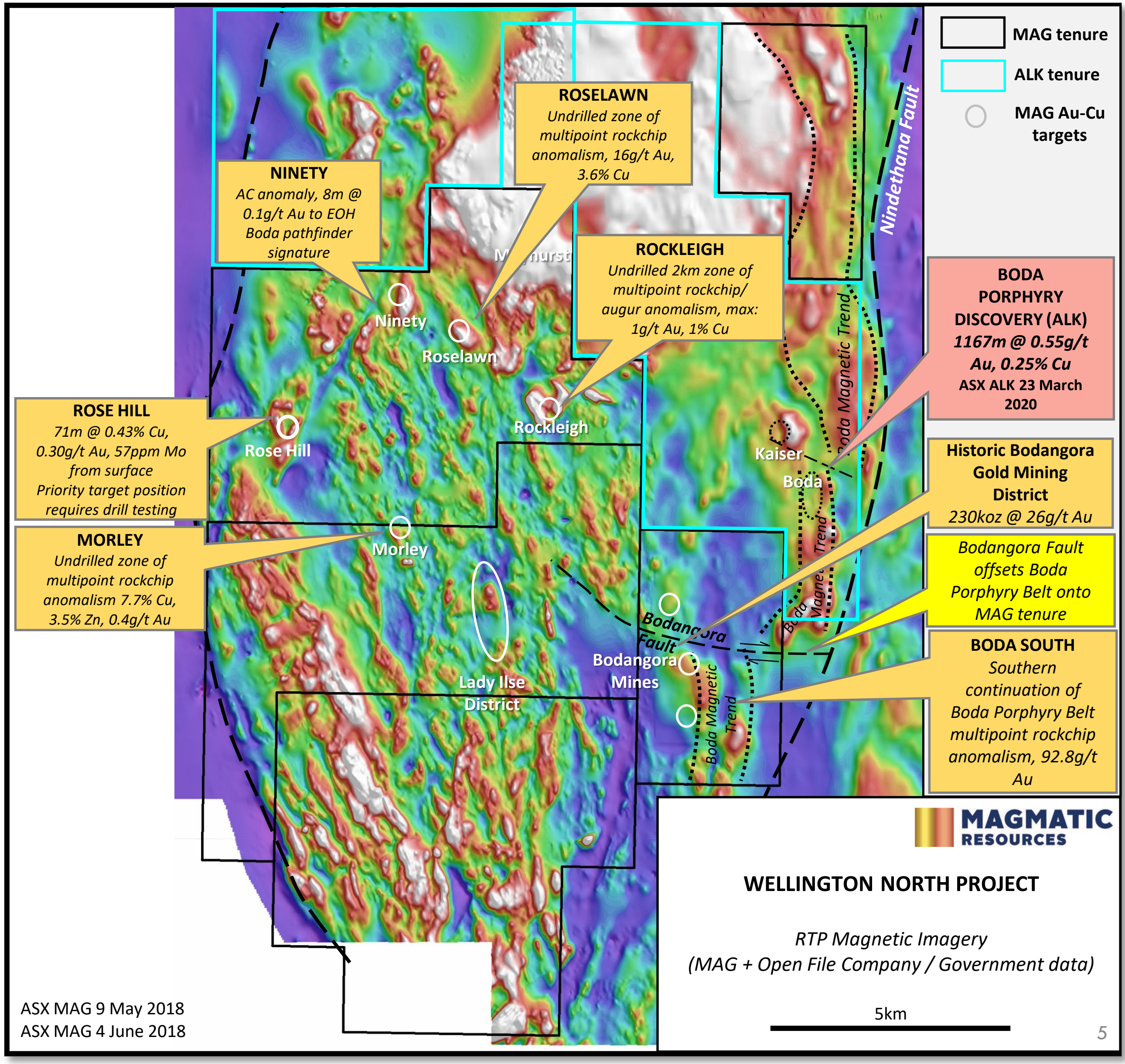

** Total metal endowment from Phillips 2017, CMOC 2018, Evolution 2019, Newcrest 2019*

# Wellington North Gold-Copper Project

Advanced target portfolio surrounding major East Lachlan porphyry discovery

MAGMATIC RESOURCES

- Along strike from Australia's largest gold producer – Cadia East ASX:NCM
- Dominant position surrounding Boda discovery (ASX:ALK) - Boda indicates surface expression - gold-rich porphyry ± epithermal signature (ASX ALK 15 August 2017)
- Multiple advanced gold-copper targets:
  - ✓ **Rose Hill** - Au-Cu porphyry, interpreted priority target position remains to be tested **inc. 71m @ 0.43% Cu, 0.30g/t Au, 57ppm Mo from surfac**e (ASX MAG 17 May 2017)
  - ✓ **Boda South** - Au-Cu porphyry, along strike extensions of Boda Porphyry Belt, 230koz @ 26g/t Au, multipoint rockchip anomalism, inc. 92.8g/t Au (ASX MAG 17 May 2017, 9 May 2018)
  - ✓ **Lady Ilse** – widespread Au-Cu porphyry anomalism, under shallow (5-15m) cover
  - ✓ **Rockleigh -** open multipoint gold anomalism defined in augur, rockchips
  - ✓ **Morley** - Undrilled zone of multipoint rockchip anomalism 7.7% Cu, 3.5% Zn, 0.4g/t Au (ASX MAG 4 June 2018)
  - ✓ **Ninety, Mayhurst East and multiple other ranked gold – copper porphyry targets**



# Wellington North Gold-Copper Project

## Rose Hill Target - Au-Cu Porphyry

MAGMATIC RESOURCES

- Along strike from Australia's largest gold producer - Cadia East - 2900Mt @ 0.35g/t Au, 0.26% Cu, 64ppm Mo (Total Resource, Newcrest 2020)

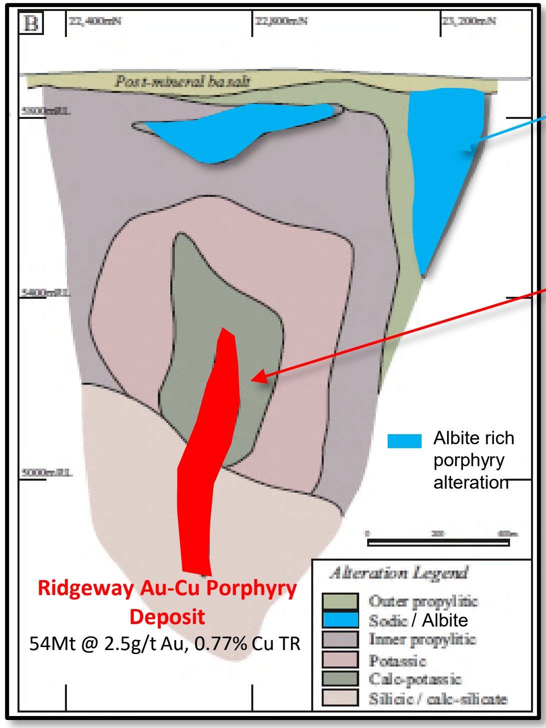
✓ **PRIORITY TARGET POSITION REMAINS UNTESTED - western margin of strongly magnetic monzonite intrusive complex**

✓ **EXISTING SIGNIFICANT MINERALISATION - 71m @ 0.30g/t Au, 0.42% Cu, 57ppm Mo from 0m (RHRC005)***

✓ **ENCOURAGING ALTERATION TRENDS - sodic alteration, typically present in upper levels/shoulders of East Lachlan gold-copper porphyry systems, inner propylitic, typically present closer to core**

✓ **COINCIDENT SURFACE ANOMALISM - multipoint rockchips > 0.1% Cu, AC Au anomalism**

**EAST LACHLAN PORPHYRY SYSTEM (ASX:NCM)**

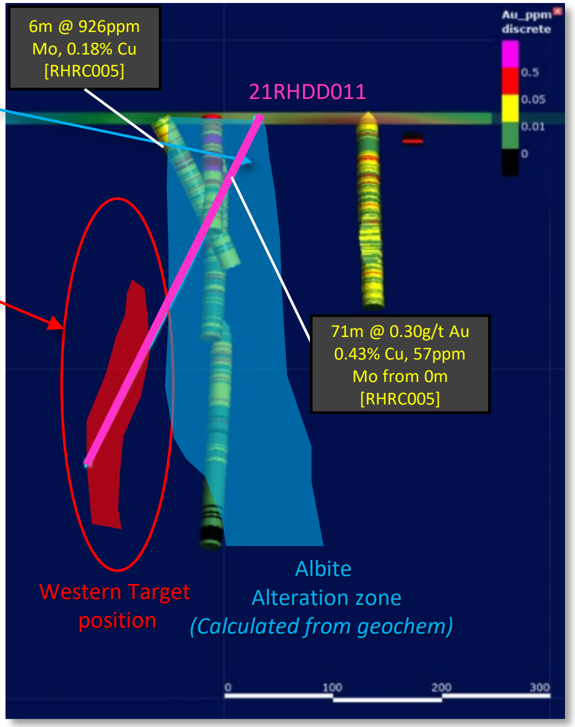


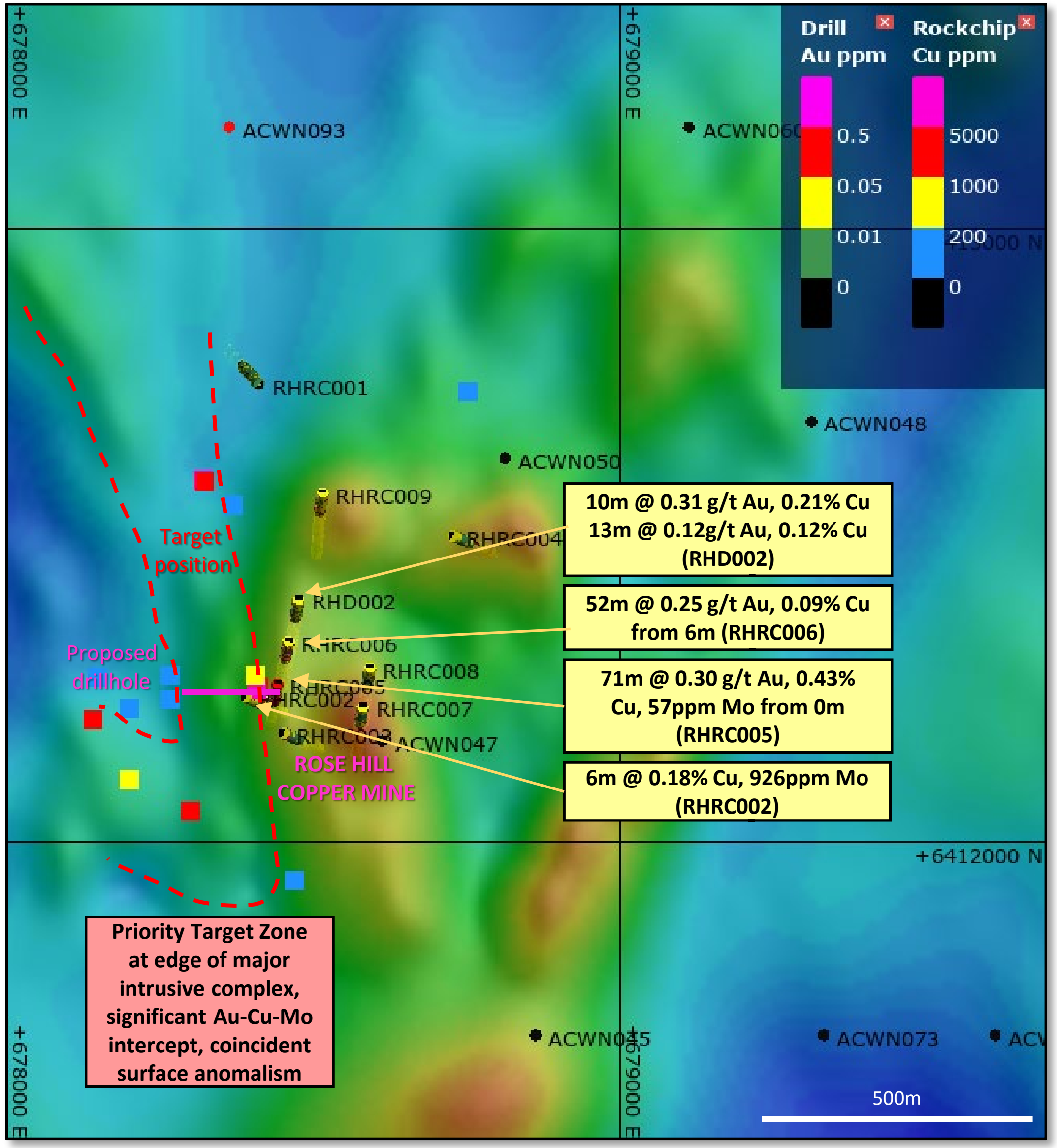

Albite Alteration zone

Orebody / Target position

Adapted from Wilson 2003

**ROSE HILL PORPHYRY TARGET (ASX:MAG)**



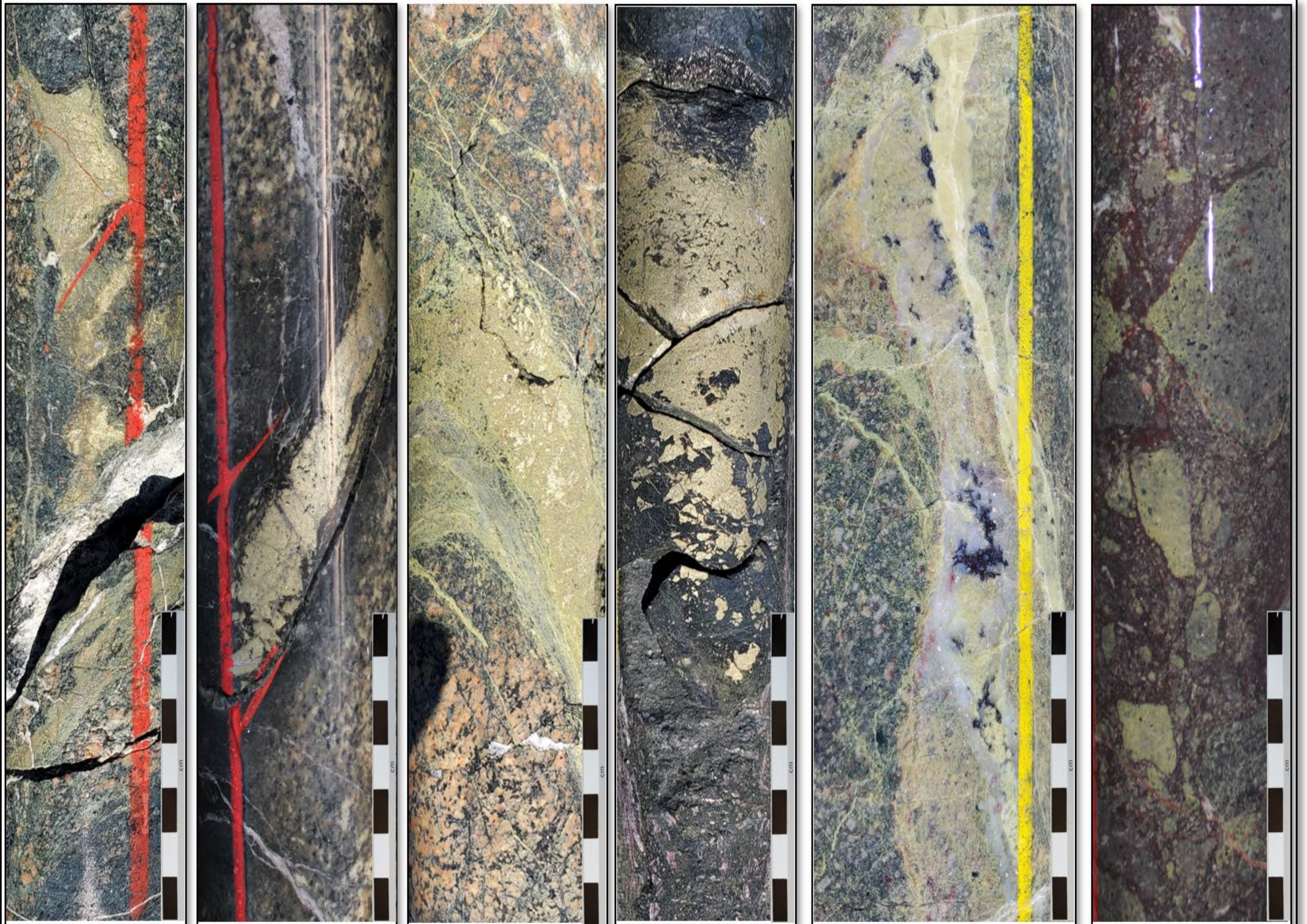




* ASX MAG 17 May 2017

# Wellington North Gold-Copper Project

Rose Hill Target – bornite – chalcopyrite – chalcocite intersected

MAGMATIC RESOURCES



65m – Chalcopyrite + epidote veining hosted within k-feldspar altered monzodiorite

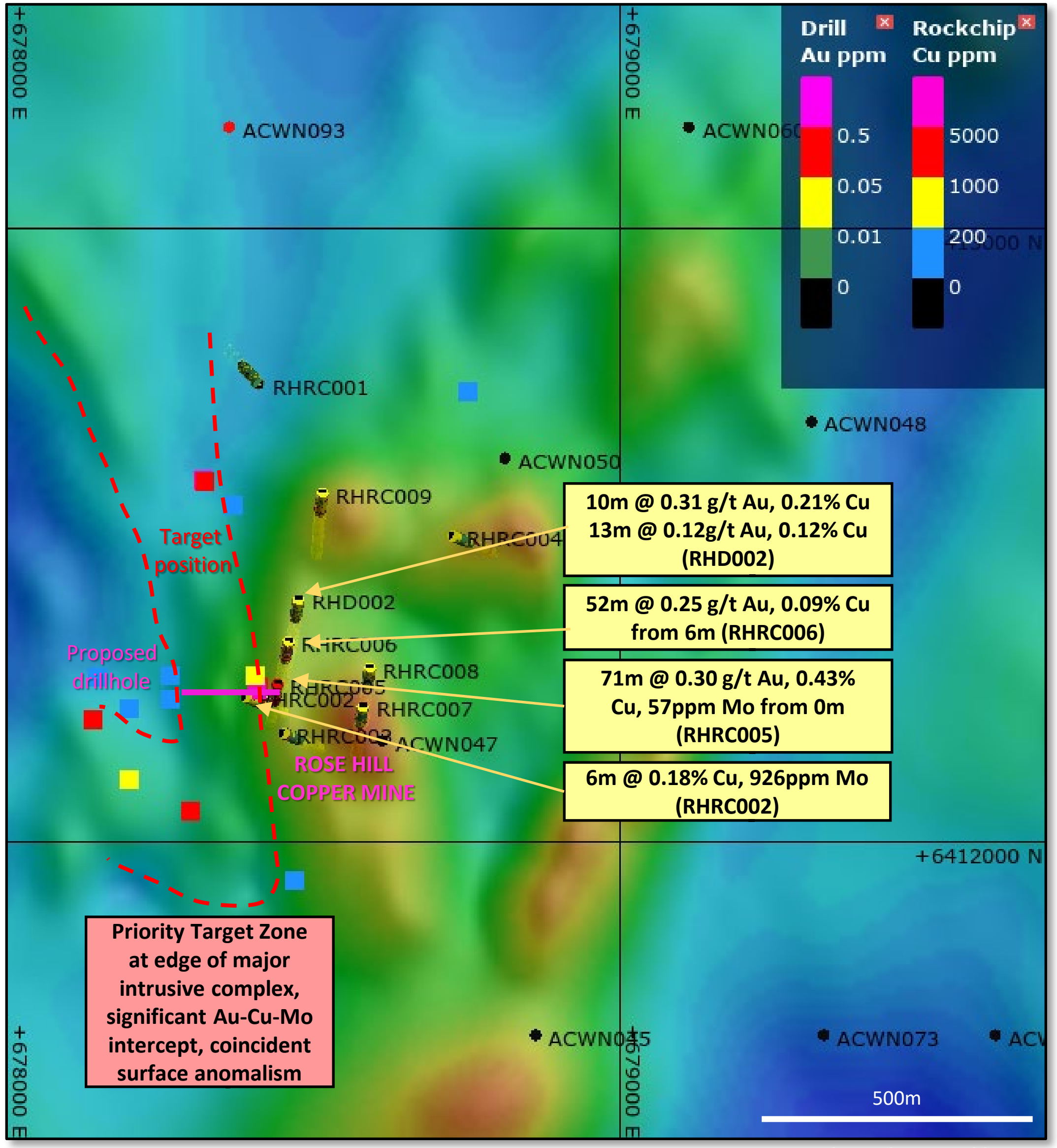
80m – Chalcopyrite + chlorite veining hosted within k-feldspar altered monzodiorite

97m – Chalcopyrite + epidote veining hosted within k-feldspar altered monzodiorite

118m – Chalcopyrite + chlorite veining hosted within k-feldspar altered monzodiorite

388m – Bornite hosted within quartz + epidote veining of k-feldspar-hematite altered volcaniclastics

440m – Strongly developed epidote + hematite alteration of polymict, clast-supported breccia




* ASX MAG 17 May 2017

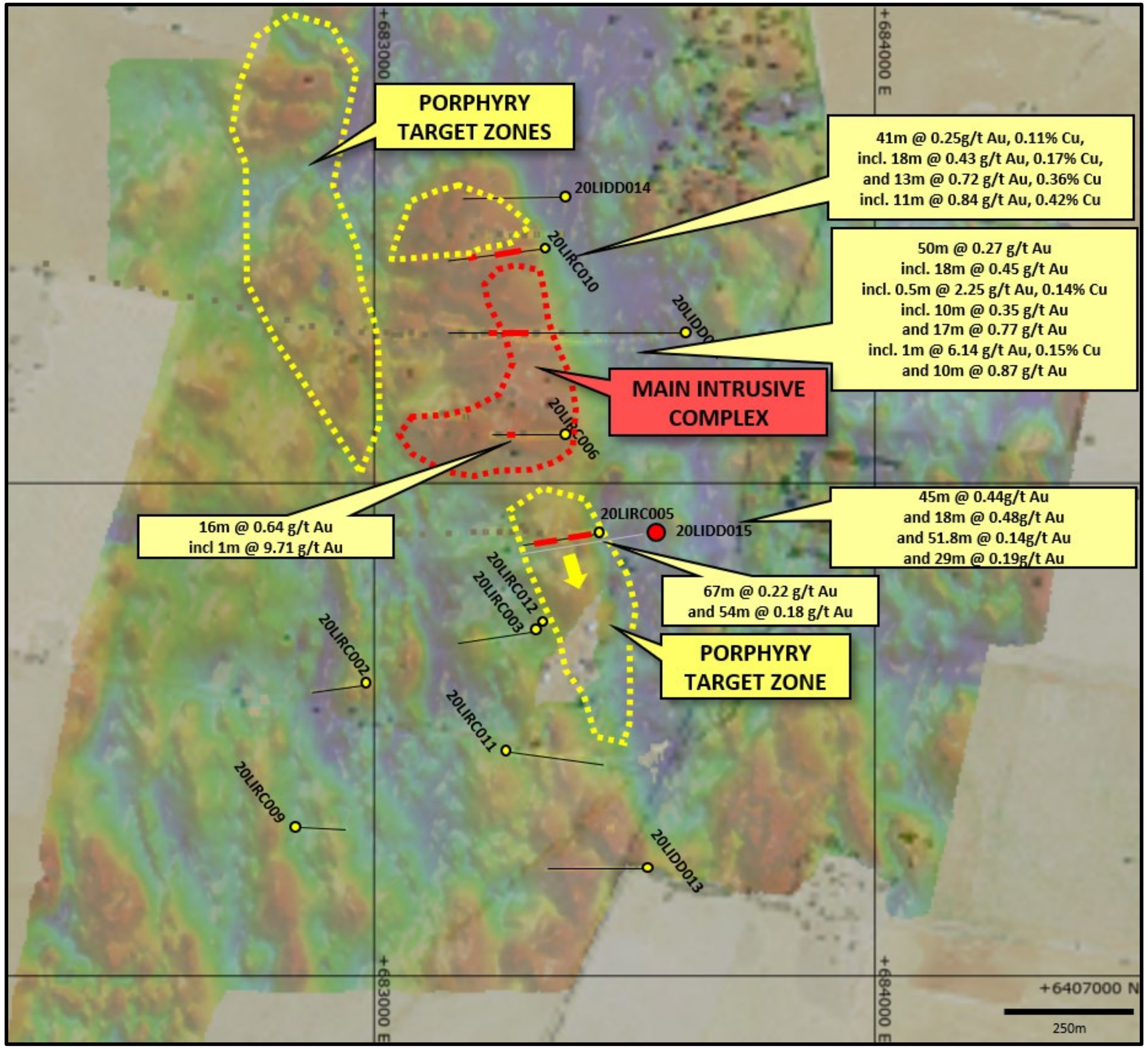
# Wellington North Gold-Copper Project

## Defining large gold-copper system at Lady Ilse

- Identifying Boda-style Porphyry - Epithermal alteration - exploration signature (ref. ASX ALK 15 August 2017)

- ***Lady Ilse target:*** pyrite-rich alteration zone - assess fertility of pyrite zone (RC drilling + porphyry pathfinder anomalism)

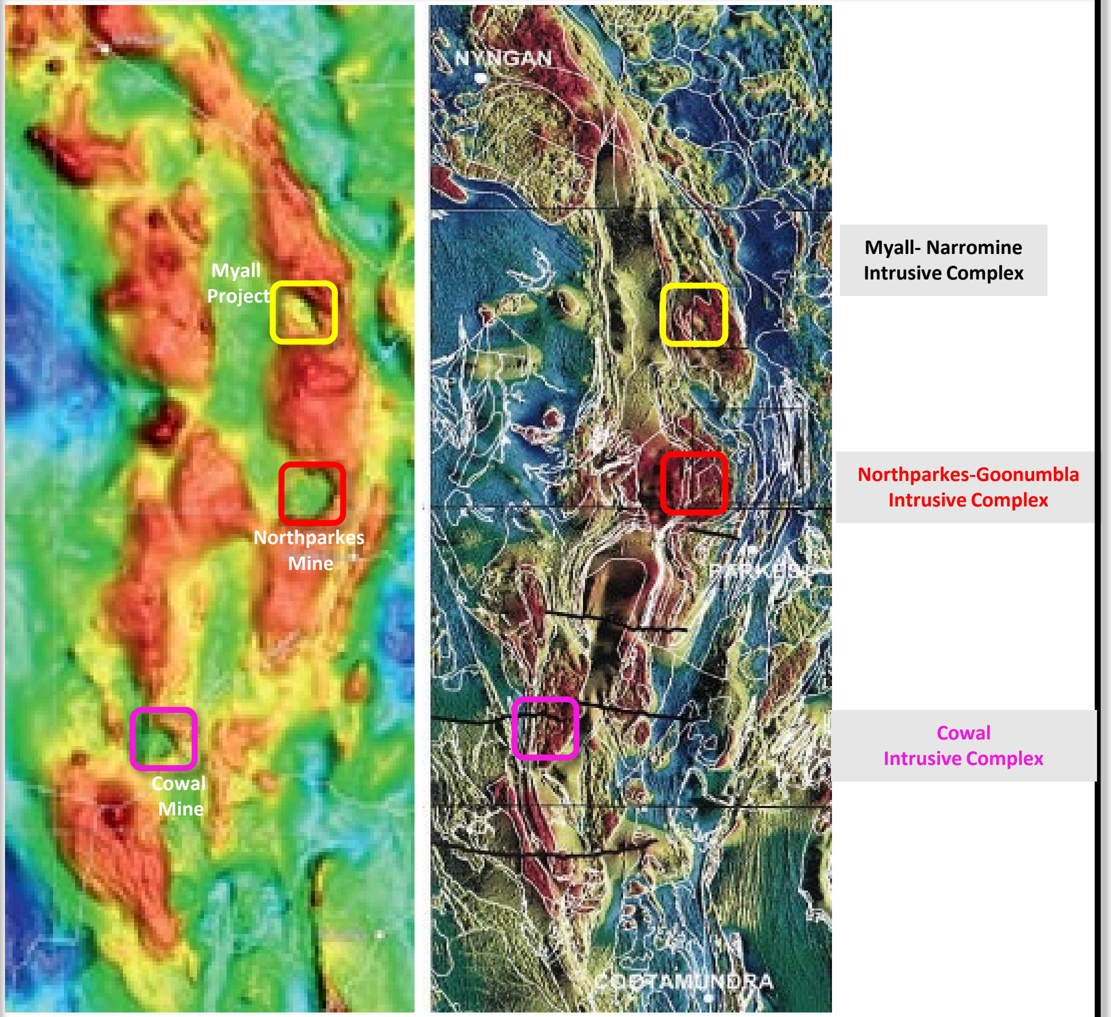
| | |
|---|---|
| **20LIDD001** | **50m @ 0.27g/t Au, 0.04% Cu from 691m** |
| **incl.** | 18m @ 0.45g/t Au, 0.08% Cu from 691m |
| **and** | **10m @ 0.87g/t Au, 0.06% Cu from 593m** |
| **and** | **17m @ 0.77g/t Au, 0.04% Cu from 803m** |
| **incl.** | 1m @ 6.14g/t Au, 0.15% Cu from 819m |
| **and** | 4m @ 1.11g/t Au from 948m |
| **20LIRC010** | **13m @ 0.72g/t Au, 0.36% Cu from 184m** |
| **and** | **41m @ 0.25g/t Au, 0.11% Cu from 103m** |
| **20LIRC005** | **67m @ 0.22g/t Au from 170m** |
| **and** | **54m @ 0.18g/t Au from 23m** |
| **and** | **23m @ 0.27g/t Au from 249m** |
| **20LIRC006** | 16m @ 0.64g/t Au from 166m |
| **incl.** | 1m @ 9.71g/t Au from 171m |
| **20LIDD015** | **45m @ 0.44g/t Au from 452m** |
| **and** | **18m @ 0.48g/t Au from 357m** |
| **and** | **51.8m @ 0.14g/t Au from 295.2m** |




ASX MAG 10 September 2020
ASX MAG 3 June 2020

# Myall Copper-Gold Project

Northparkes copper-gold porphyry district lookalike




Gravity

✓ Gravity Low = Major Intrusive complex

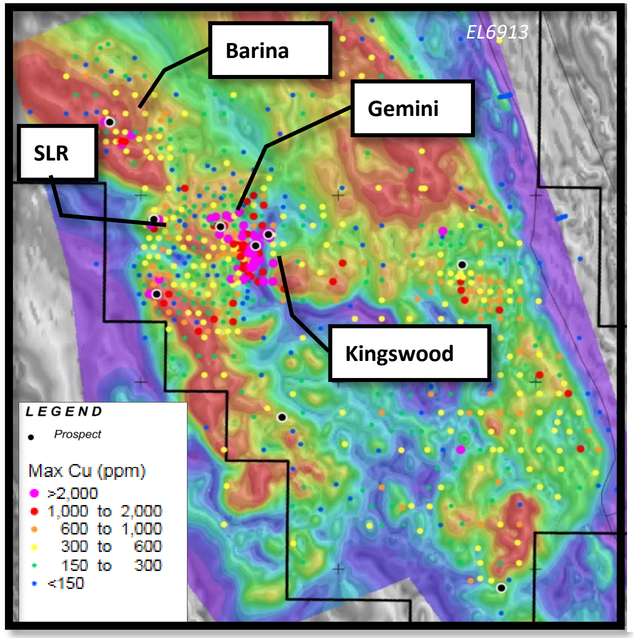
Magnetic TMI

✓ Magnetic High = Fertile Intrusive complex

## NORTHPARKES COPPER-GOLD PORPHYRY DISTRICT LOOKALIKE

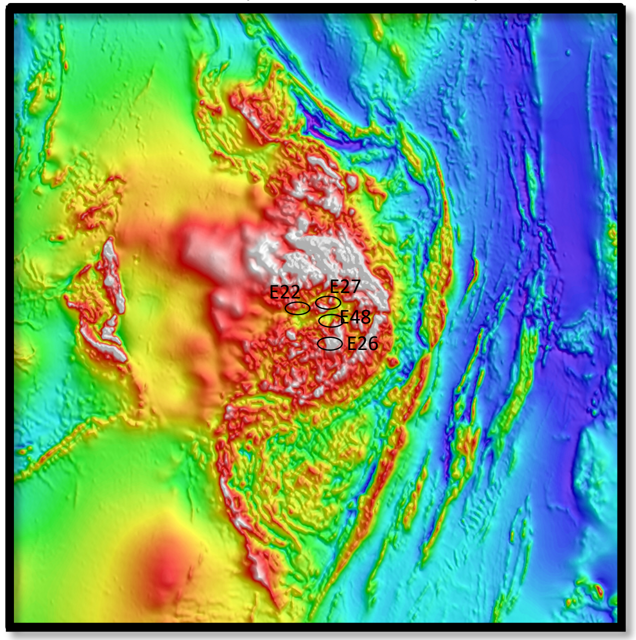
- 250km$^2$ project with multiple advanced targets
- Awaiting assays from recent drilling at Kingswood and SLR targets
- Myall-Narromine Intrusive complex, similar age, composition and dimensions to Northparkes Intrusive Complex, ~50km north of Northparkes Cu-Au mine
- Myall District has Northparkes gravity - magnetic signature – significant Cu-Au mineralisation
  - 70m @ 0.54% Cu, 0.15g/t Au from 141m and 62m @ 0.27% Cu, 0.13g/t Au from 260m

Narromine / Myall Intrusive Complex




*Bouguer Gravity* *RTP Mag* **5 km**

Goonumbla / Northparkes Intrusive Complex (JNVB)



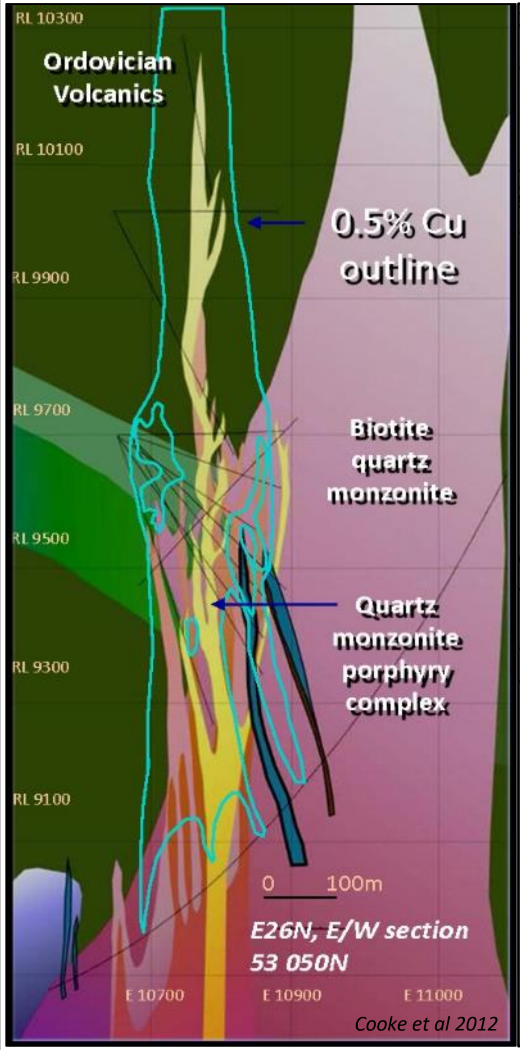

*Bouguer Gravity* *RTP Mag* **5 km**

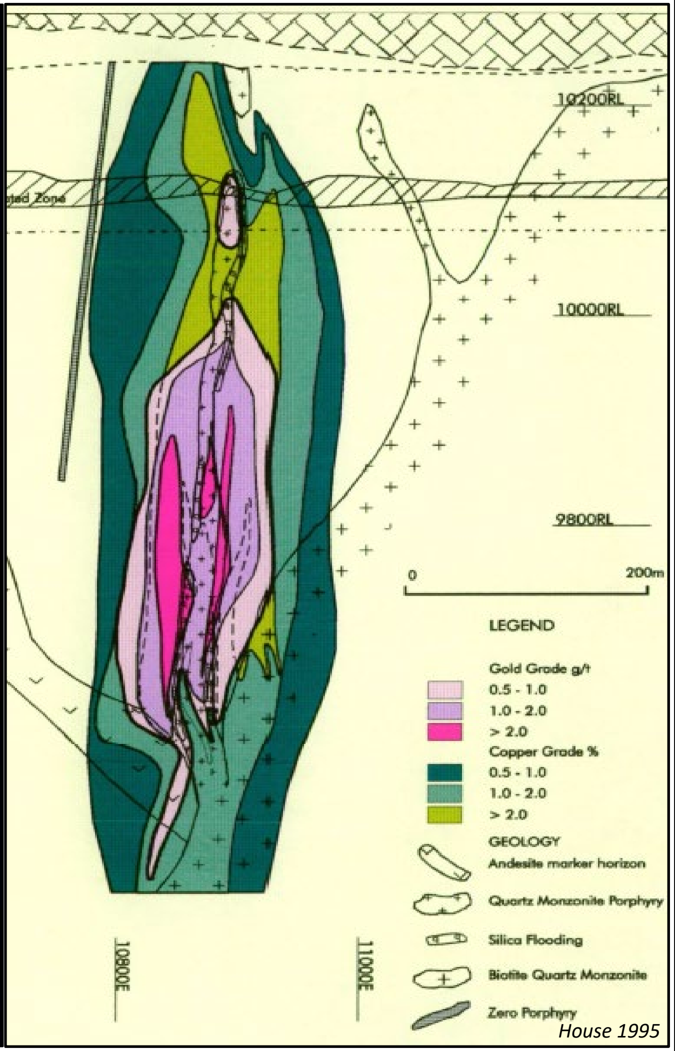
# Myall Copper-Gold Project

Kingswood - Northparkes lookalike target

MAGMATIC RESOURCES

## NORTHPARKES / E26 PORPHYRY DEPOSIT

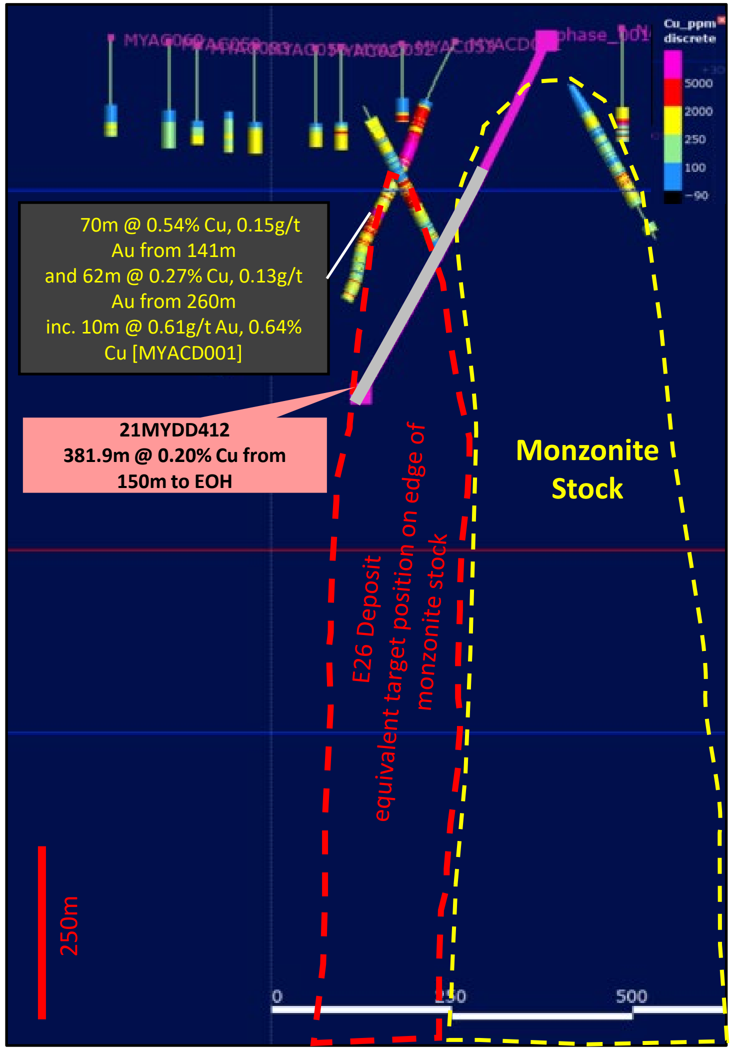



Deposit at edge of Monzonite stock

Deposit at edge of Monzonite stock – Gold zones in core of system

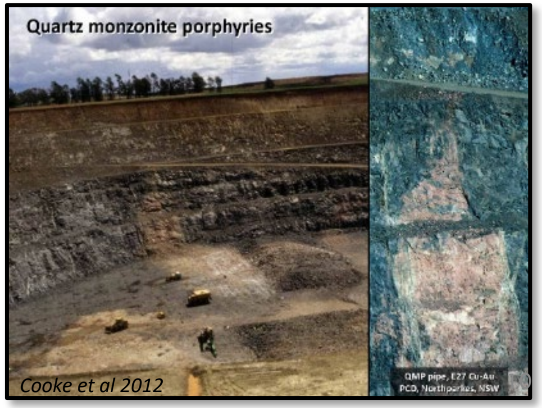
## KINGSWOOD PORPHYRY TARGET (MAG)




Target at edge of Monzonite stock

## GOLD ZONES LOCATED IN CORE OF SYSTEM

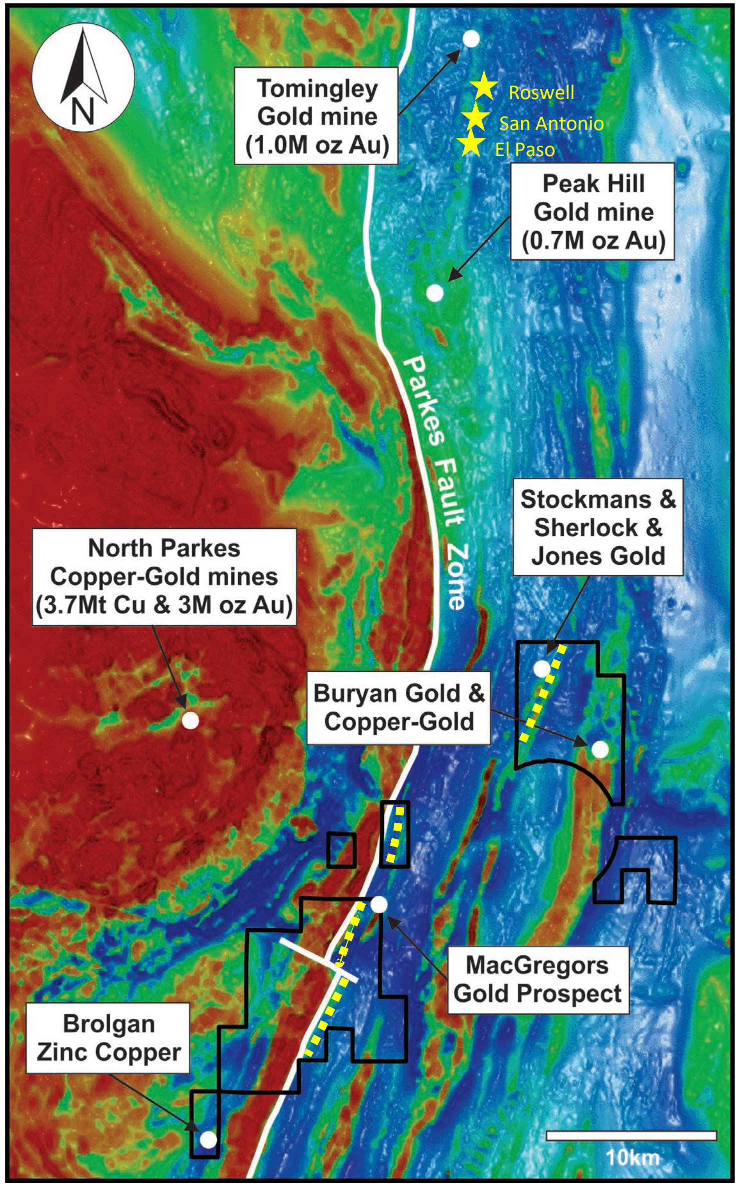
- Kingswood = E26 lookalike target
- Porphyry mineralisation at margin of early monzonite stock
- 70m @ 0.54% Cu, 0.15g/t Au from 141m
- and 62m @ 0.27% Cu, 0.13g/t Au from 260m
  - inc. 10m @ 0.61g/t Au, 0.64% Cu [MYACD001] ASX MAG 17 May 2017
- Northparkes 605Mt @ 0.55% Cu and 0.19g/t Au (Total Resources, CMOC 2018)
- Broad copper anomalism – gold restricted to core of system



# Parkes Gold Project

Along strike from Tomingley discoveries Parkes Fault Zone

- 25km along strike from Tomingley Gold Operations / Tomingley South Discoveries (ASX:ALK)
  - Roswell - 662koz, (ALK ASX ALK 4 November 2020)
  - San Antonio - 453koz, (ALK ASX 20 April 2020)
- MacGregors-Secrets, Stockmans - gold intersections equivalent to early-stage exploration results at Tomingley
  - **~20km Orogenic Gold Trend**
- MacGregors/MacGregors South:
  - **19m at 0.8 g/t Au, incl. 10m at 1.25 g/t Au** (from 146m) (ASX MAG 17 May 2017)
  - **30m at 0.57 g/t Au, incl. 15m at 0.74 g/t Au** (from 108m) (ASX MAG 17 May 2017)
- Stockmans:
  - **22m at 0.79g/t Au** (from 45m in S1), incl. 14m at 1.01 g/t Au (from 47m) (ASX MAG 17 May 2017)
  - **12m at 1.42g/t Au** (from 7m in S2), incl. 6m at 2.44g/t Au (from 9m) (ASX MAG 17 May 2017)



# Central Lachlan demerger and Au-Cu-Zn-Pb acquisitions

Drill Ready Portfolio - Exploration hotspots - MAG retains interest

MAGMATIC RESOURCES

- Australian Gold and Copper Limited
- ASX:AGC listed 20 January 2021
- MAG major interest – exposure to more discovery hotspots
- Drilling above conductors along strike from Cobar Zn-Pb-Cu-Au-Ag Mines
- Currently drilling Achilles 3 Au-Cu-Zn-Pb target in southern Cobar Basin
- 36m @ 1.21g/t Au (Moorefield)

*'Drilling intersected zones of strong alteration and base-metal sulphides above a large EM conductor' ASX AGC 3 March 2021*

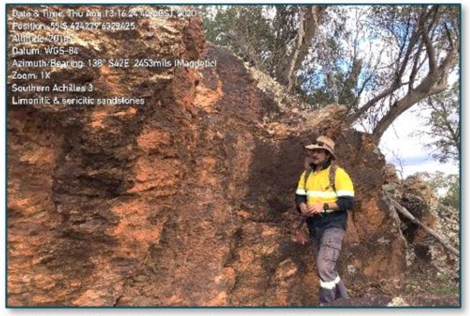
## Cargelligo Project

Strong discovery potential, Achilles 3, drilling underway

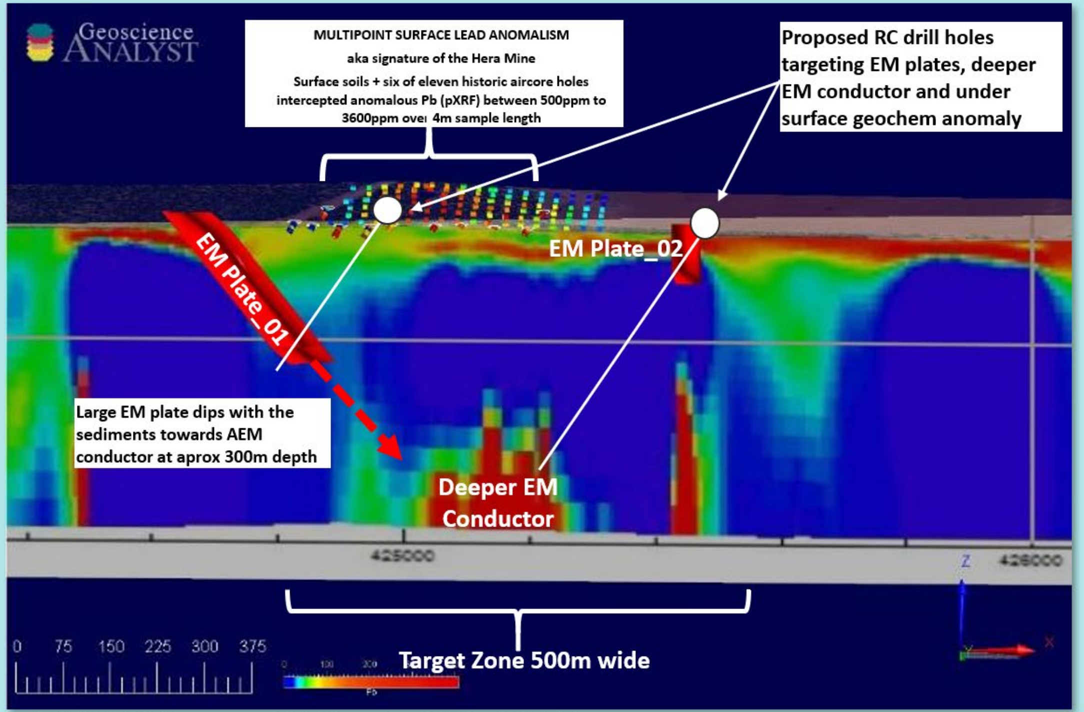
AGC

### ACHILLES 3 TARGET

- Cobar-style gold-polymetallic targets[1]
- Multi-datasets all point to shallow mineralised body with evidence for deeper continuation
- Coincident EM plate, aircore and soil geochem, & 2019 government flown aerial EM conductor = great drill targets
- Hera Mine was discovered by lead geochem and then drilling an EM plate
- Maiden drilling underway[2]



*Ground truthing near EM plate_01 supports evidence that sandstones/siltstones are strongly sheared, altered and east dipping, coincident with the geometry of EM plate_01*




[1]Refer ASX AGC IPO Prospectus 18th November 2020 p100-117
[2]Refer ASX AGC Release 15th February 2021

14

*ASX AGC 20 January 2021*
*ASX AGC 3 March 2021*
*https://www.austgoldcopper.com.au/*

# MAG Investment Proposition

High impact drilling focused along strike from Australia's largest gold producer

MAGMATIC RESOURCES

### GOLD-COPPER

- High impact drilling in Boda District north of Australia's largest gold producer - Cadia East Mine, ASX:NCM
- Multiple targets being advanced

### COPPER-GOLD

- Follow-up drilling at Kingswood (Myall)

### OROGENIC GOLD

- Drilling planned along strike from Tomingley South discoveries ASX:ALK (Parkes)

| | | EXPLORATION ACTIVITY | | | | | |
|---|---|---|---|---|---|---|---|
| | MAJOR WORK PROGRAMS | MAR | APR | MAY | JUNE | JULY | AUG |
| WELLINGTON NORTH | Core drilling (Rose Hill) | | | | | | |
| | AC/RC Drilling (Boda South) | | | | | | |
| | AC/RC Drilling (Rockleigh) | | | | | | |
| | AC/RC/DD Drilling (Lady Ilse) | | | | | | |
| | AC\RC Drilling (Well) | | | | | | |
| MYALL | Drilling (Kingswood) | | | | | | |
| | Drilling (Myall) | | | | | | |
| PARKES | AC\RC Drilling (Parkes) | | | | | | |
| | | | | | | | |

Estimates of times and figures are indicative only and are subject to change

# References

CMOC 2018., China Molybdenum Company Limited, 2018 Annual Report, http://www.cmocinternational.com/

Cayley, R., 2017, Mineral Systems Analysis in the Tasmanides – Looking North from the South through 'Lachlan Orocline' coloured glasses, AIG Bulletin 67

Cooke , D., Wilson, Masterman, Zukowski, Green, Holliday., 2012, Porphyry, epithermal and skarn deposits of the Macquarie Arc, NSW, Ore Deposit Models and Exploration Strategies, Course, University of Tasmania

Evolution., 2018, https://evolutionmining.com.au/reservesresources/

Fox, N., Cooke, D., Harris, A., Collett, D., Eastwood, G., 2015, Porphyry Au-Cu mineralisation controlled by reactivation of an arc-transverse volcanosedimentary subbasin, Geology, Geological Society of America

Harris, Percival, I., Cooke, D., Tosdal, R., Fox, N., Allen, C., Tedder, I., McMillan, C., Dunham, P., Collett, D., 2014, Marine Volcanosedimentary Basins Hosting Porphyry Au-Cu Deposits, Cadia Valley, New South Wales, Australia, Economic Geology, v. 109

Holliday, J.R., Cooke, D., 2007, Advances in Geological Models and Exploration Methods, Ore Deposits and Exploration Technology, Fifth International Conference on Mineral Exploration

Newcrest., 2010, Architectural controls on Palaeozoic porphyry Au-Cu mineralisation in the Cadia Valley, NSW, Mines and Wines Conference 2010

Newcrest., 2013, Geology and development of the Cadia East Au-Cu porphyry deposit, Australia, PDAC

Newcrest., 2019, Newcrest Investor and Analyst Presentation, ASX Announcement, 18 November 2019

Newcrest., 2020, Newcrest's Exploration Edge, AME Roundup, 20 January 2020

Newcrest., 2020, Cadia Operations NI 43-1010 Technical Report, 30 June 2020

Phillips, G N (Ed), 2017. Australian Ore Deposits (The Australasian Institute of Mining and Metallurgy: Melbourne) (Phillips 2017)[1]

Wilson, A.J., Cooke, D.R., Stein, H.J., Fanning, C.M., Holliday, J.R., and Tedder, I.J., 2007a, U-Pb and Re-Os geochronologic evidence for two alkalic porphyry ore-forming events in the Cadia district, New South Wales, Australia: Economic Geology, v. 102, p. 3–26.

## MAG ASX ANNOUNCEMENTS

ASX MAG 11 May 2020 Aeromagnetic data highlights the potential of Boda North and Boda South

ASX MAG 12 May 2020 Operational Update

ASX MAG 1 June 2020 Boda North IP

ASX MAG 3 June 2020 Drilling Results

ASX MAG 18 June 2020 Drilling Commences

ASX MAG 22 June 2020 Operational Update

ASX MAG 17 July 2020 Drilling Commences at Boda North

ASX MAG 10 September 2020 Lady Ilse RC drilling results

ASX MAG 18 September 2020 Magmatic to demerge Moorefield Project and IPO with Central Lachlan Acquisitions

ASX MAG 19 October 2020 Drilling commences at Lady Ilse

ASX MAG 4 November 2020 Demerger of Moorefield Project and IPO Update

ASX MAG 7 December 2020 Copper Porphyry Drill Target

ASX MAG 24 December 2020 Exploration Update

ASX MAG 12 January 2021 Drilling Commences Copper Target

ASX MAG 10 February 2021 Drilling Completed Copper Myall

ASX MAG 11 February 2021 Rose Hill

ASX MAG 25 February 2021 Drilling commences at Wellington North

ASX MAG 29 March 2021 Wide Copper Zone at Kingswood

ASX MAG 31 March 2021 Rose Hill Drilling Commences

ASX MAG 19 April 2021 Bornite Chalcopyrite Chalcocite intersected Rose Hill

# Disclaimer and Important Information

This is not a disclosure document. Any material used in this presentation is a summary of selected data, and any investor in the Company should refer to all Company ASX releases and statutory reports before considering to invest in the Company.

Any forward-looking information in this presentation has been prepared on the basis of a number of assumptions that may proven to be correct. Neither the Company, nor its officers, employees and advisors make or give any representation, warranty or guarantee in relation to this presentation.

The Company reserves the right to update, amend or supplement the Information in this presentation at any time in its absolute discretion without incurring any obligation to do so.

Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause actual results to be materially different from those expressed or implied by such forward-looking information, including risks associated with investments in private and publicly listed companies such as the Company; risks associated with general economic conditions; the risk that further funding may be required but unavailable for the ongoing development of the Company's projects or future acquisitions; changes in government regulations, policies or legislation; unforeseen expenses; fluctuations in commodity prices; fluctuation in exchange rates; litigation risk; restrictions on the repatriation of earnings by the Company's subsidiaries; the inherent risks and dangers of mining exploration and operations in general; risk of continued negative operating cashflow; the possibility that required permits may not be obtained; environmental risks; uncertainty in the estimation of mineral resources and mineral reserves; general risks associated with the feasibility and development of each of the Company's projects; foreign investment risks in Australia; changes in laws or regulations; future actions by government; breach of any of the contracts through which the Company holds property rights; defects in or challenges to the Company's property interests; uninsured hazards; disruptions to the Company's supplies or service providers; reliance on key personnel and retention of key employees.

Forward-looking information is based on the reasonable assumptions, estimates, analysis and opinions of management of the Company made in light of their experience and their perception of trends, current conditions and expected developments, as well as other factors that management believes to be relevant and reasonable in the circumstances at the date that such statements are made, but which may prove to be incorrect. The Company believes that the assumptions and expectations reflected in such forward-looking information are reasonable.

Assumptions have been made regarding, among other things: the Company's ability to carry on its future exploration, development and production activities, the timely receipt of required approvals, the price of gold, copper and base metals, the ability of the Company to operate in a safe, efficient and effective manner and the ability of the Company to obtain financing as and when required and on reasonable terms. Readers are cautioned that the foregoing list is not exhaustive of all factors and assumptions which may have been used.

Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, readers should not place undue reliance on forward-looking information. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities laws.

**NO LIABILITY/SUMMARY INFORMATION**

The Company has prepared the Presentation Materials based on information available to it at the time of preparation. No representation or warranty, express or implied, is made as to the fairness, accuracy or completeness of the information, opinions and conclusions contained in the Presentation Materials. To the maximum extent permitted by law, the Company, its related bodies corporate (as that term is defined in the Corporations Act 2001 (Commonwealth of Australia)) and the officers, directors, employees, advisers and agents of those entities do not accept any responsibility or liability including, without limitation, any liability arising from fault or negligence on the part of any person, for any loss arising from the use of the Presentation Materials or its contents or otherwise arising in connection with it.

Exploration results detailed in this presentation have previously been reported to the ASX or in the independent geologist report contained in the Prospectus lodged on 18 May 2017. References to metal endowments are current to January 2017. Endowment = current resource plus production. Coordinate system on maps is MGA94 Zone 55 unless otherwise stated.

**COMPETENT PERSONS STATEMENT**

The information in this document that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Peter Duerden who is a Registered Professional Geoscientist (RPGeo) and member of the Australian Institute of Geoscientists. Mr Duerden is a full-time employee of, and has associated shareholdings in, Magmatic Resources Limited, and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Duerden consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

Additionally, Mr Duerden confirms that the entity is not aware of any new information or data that materially affects the information contained in the ASX releases referred to in this report.

**IMPORTANT NOTICE**

This presentation does not constitute an offer to acquire or sell or a solicitation of an offer to sell or purchase any securities in any jurisdiction. In particular, this presentation does not constitute an offer, solicitation or sale to any U.S. person or in the United States or any state or jurisdiction in which such an offer, tender offer, solicitation or sale would be unlawful. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and neither such securities nor any interest or participation therein may not be offered, or sold, pledged or otherwise transferred, directly or indirectly, in the United States or to any U.S. person absent registration or an available exemption from, or a transaction not subject to, registration under the United States Securities Act of 1933.