

SUN CAPITAL GROUP LIMITED

ABN 60 006 569 124

Level 5 52 Phillip Street, Sydney NSW 2000

Tel (02) 92528455 Fax (02) 9252 8466

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The Manager
Australian Stock Exchange Limited
Company Announcements Office

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Dear Sir

Share Placement

The Directors of Sun Capital Group Limited are pleased to advise that the Company is to raise up to approximately \$338,000 to fund general working capital including the review of various opportunities.

The Company is to place up to 11,296,603 shares at \$0.03 per share under an excluded offer to be managed by Transocean Securities Limited.

Shares issued under this placement will rank parri passu with the existing shares from the date of allotment. The placement will be conducted within the Company's 15% placement capacity under ASX Listing Rules.

Yours faithfully

SUN CAPITAL GROUP LIMITED

James Henderson

Director