

# **SUN CAPITAL GROUP LIMITED**

ABN 60 006 569 124

Level 5, 33 York Street, Sydney NSW 2000

Tel (02) 8916 6779 Fax (02) 8916 6732

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The Manager  
Australian Stock Exchange Limited  
Company Announcements Office

## **DIRECTORS PARTICIPATION IN PROPOSED CAPITAL RAISING**

Further to the ASX announcement of 18 October 2005 in relation to the ~~Ab~~ Tech joint venture opportunity and the proposed combined sophisticated investor and shareholder purchase plan capital raising to be undertaken by Sun Capital Group Limited ("Sun Capital" or "the Company"), the Company proposes to seek shareholder approval for the participation by the directors of the Company in the proposed sophisticated investor capital raising.

The directors consider this to be a positive sign for Sun Capital as it prepares to commence its business activities in the USA.

The Company expects to convene a general meeting of shareholders in December 2005 to consider this proposal.

The sophisticated investor capital raising is due for completion in November 2005. However it is worth noting that the directors can only participate in the capital raising, on the same terms and conditions, once shareholder approval has been received.