

Investor Update.

Authorised for release by the CEO

11 November 2020

Macquarie Park Data Centre Campus Update.

Macquarie Data Centres (MDC) announces long term contract with a Leading Corporation (new customer) for approx. 10MW of IT Load at IC3 East.

IC3 East build is progressing well and we continue to expect completion in February 2021, on time and on budget.

Over 1MW of wholesale / corporate capacity remains available at opening on 1 whole floor with further options to expand within IC3 East.

The 11 MW of IT Load is within the 18 MW of Total Load previously announced.

IC3 West remains available for growth.



Outlook.

- Construction of capacity under the new contract will occur through CY21 for completion late CY21 / early CY22.
- Billing is due to start shortly after completion.
- No material change to guidance for FY21 EBITDA or depreciation and amortisation.
- FY21 total capex is expected to increase by \$40 to \$50 million totaling \$180 to \$200 million.
- Investor Strategy Day will be held later this month.