

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

KALGOORLIE-BOULDER RESOURCES LTD

ABN

48 106 732 487

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|--|
| 1 | +Class of +securities issued or to be issued | 20 cent options expiring 31 July 2008 |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 4,882,625 |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | <div>Principal terms of options to be issues:</div> <ul style="list-style-type: none">• Exercise price – 20 cents.• Expiry date – 31 July 2008. |

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities? If the additional securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	The 20 cent options expiring 31 July 2008 which are being issued under the replacement prospectus dated 18 November 2005 will be the first options the Company has issued which will be quoted on ASX.						
5 Issue price or consideration	Nil						
6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	The purpose of the issue, as disclosed in the replacement prospectus dated 18 November 2005, is to raise funds to be used to fund the an initial instalment under the Wilson Prospect Letter Agreement. The options are free attaching for every 1 share subscribed for under the aforementioned prospectus.						
7 Dates of entering +securities into uncertificated holdings or despatch of certificates	14 December 2005						
8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)	<table> <tr> <th data-bbox="682 1422 980 1489">Number</th><th data-bbox="980 1422 1270 1489">+Class</th></tr> <tr> <td data-bbox="682 1489 980 1556">19,205,400</td><td data-bbox="980 1489 1270 1556">Ordinary shares</td></tr> <tr> <td data-bbox="682 1556 980 1700">4,882,625</td><td data-bbox="980 1556 1270 1700">20 cent options expiring 31 July 2008</td></tr> </table>	Number	+Class	19,205,400	Ordinary shares	4,882,625	20 cent options expiring 31 July 2008
Number	+Class						
19,205,400	Ordinary shares						
4,882,625	20 cent options expiring 31 July 2008						

+ See chapter 19 for defined terms.

9 Number and *class of all *securities not quoted on ASX (including the securities in clause 2 if applicable)	<table border="1"> <thead> <tr> <th>Number</th><th>*Class</th></tr> </thead> <tbody> <tr> <td>14,300,044</td><td>Ordinary shares</td></tr> <tr> <td>5,000,000</td><td>20 cent options expiring 31 July 2008</td></tr> <tr> <td>6,000,000</td><td>30 cent options expiring 31 July 2008</td></tr> </tbody> </table>	Number	*Class	14,300,044	Ordinary shares	5,000,000	20 cent options expiring 31 July 2008	6,000,000	30 cent options expiring 31 July 2008
Number	*Class								
14,300,044	Ordinary shares								
5,000,000	20 cent options expiring 31 July 2008								
6,000,000	30 cent options expiring 31 July 2008								
10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)									

Part 2 - Bonus issue or pro rata issue

- | | | |
|----|--|--|
| 11 | Is security holder approval required? | |
| 12 | Is the issue renounceable or non-renounceable? | |
| 13 | Ratio in which the *securities will be offered | |
| 14 | *Class of *securities to which the offer relates | |
| 15 | *Record date to determine entitlements | |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements? | |
| 17 | Policy for deciding entitlements in relation to fractions | |
| 18 | <p>Names of countries in which the entity has *security holders who will not be sent new issue documents</p> <p><small>Note: Security holders must be told how their entitlements are to be dealt with.</small></p> <p><small>Cross reference: rule 7.7.</small></p> | |
| 19 | Closing date for receipt of acceptances or renunciations | |

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

- | | | |
|----|---|--|
| 20 | Names of any underwriters | |
| 21 | Amount of any underwriting fee or commission | |
| 22 | Names of any brokers to the issue | |
| 23 | Fee or commission payable to the broker to the issue | |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders | |
| 25 | If the issue is contingent on +security holders' approval, the date of the meeting | |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled | |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders | |
| 28 | Date rights trading will begin (if applicable) | |
| 29 | Date rights trading will end (if applicable) | |
| 30 | How do +security holders sell their entitlements <i>in full</i> through a broker? | |
| 31 | How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance? | |

+ See chapter 19 for defined terms.

- 32 How do +security holders dispose of their entitlements (except by sale through a broker)?
- 33 +Despatch date

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

- 34 Type of securities
(tick one)

(a) ☒ Securities described in Part 1

(b) ☐ All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

- 35 ☒ If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36 ☒ If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over
- 37 ☐ A copy of any trust deed for the additional +securities

+ See chapter 19 for defined terms.

Entities that have ticked box 34(b)

38 Number of securities for which
+quotation is sought

--

39 Class of +securities for which
quotation is sought

--

40 Do the +securities rank equally in all
respects from the date of allotment
with an existing +class of quoted
+securities?

If the additional securities do not
rank equally, please state:

- the date from which they do
- the extent to which they
participate for the next dividend,
(in the case of a trust,
distribution) or interest payment
- the extent to which they do not
rank equally, other than in
relation to the next dividend,
distribution or interest payment

--

41 Reason for request for quotation
now

Example: In the case of restricted securities, end of
restriction period

(if issued upon conversion of
another security, clearly identify that
other security)

--

42 Number and +class of all +securities
quoted on ASX (including the
securities in clause 38)

Number	+Class

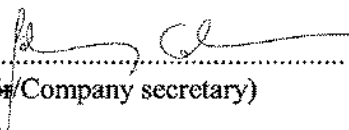
+ See chapter 19 for defined terms.

Quotation agreement

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
 - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those +securities should not be granted +quotation.
 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

.......... Date: 14 December 2005
(Director/Company secretary)

Print name: John Coles

== == == == ==

+ See chapter 19 for defined terms.

TOP 20 HOLDERS REPORT

KALGOORLIE-BOULDER RESOURCES LIMITED
ACN:106 732 487

OPID: TTN
CLASS: KALO OP31072008/20 CENTS

DATE:13/12/2006 8:57:16PM
PAGE:2

CURRENT STATUS		LAST PRINT							
RANK	SHAREHOLDER	Total Units	% Issue Capital	Cum Units	% Cum Units	Total Units	% Issue Capital	Unit Change	%Unit Change
1	CAPTAIN STARLIGHT NOMINEES PTY LIMITED LEVEL 12 10 SPRING STREET SYDNEY NSW 2000	1,818,750	37.249	1,818,750	37.249			1,818,750	37.249
2	WARNFORD NOMINEES PTY LIMITED <NO 2 ACCOUNT> BOX 4678 GPO SYDNEY NSW 2001	312,500	6.409	2,131,250	43.650			312,500	6.409
3	PASSIO PTY LTD <G WESTON & ASSOC S/F A/C> 4 ULRIC COURT DUNCRAIG WA 6023	180,000	3.072	2,281,250	46.722			180,000	3.072
4	JAYDEN HOLDINGS PTY LTD <JAYDEN INVESTMENT ACCOUNT> 3A DUNVEGAN ROAD APPLECROSS WA 6153	125,000	2.660	2,406,250	49.282			125,000	2.660
5	MOANA NOMINEES PTY LIMITED C/- JDV LIMITED PO BOX 8655 PERTH BC WA 6849	95,000	1.946	2,501,250	51.228			95,000	1.946
6	MR JOSEPH JAN MADEJ & MRS SUSAN ANNE MADEJ <MADEJ SUPER FUND A/C> C/HMA FINANCIAL SERVICES P/L PO BOX 7605 CLOISTERS SQUARE WA 6850	85,000	1.741	2,586,250	52.968			85,000	1.741
7	HUSIF NOMINEES PTY LTD PO BOX 278 MOSMAN PARK WA 6012	76,250	1.562	2,662,500	54.539			76,250	1.662
8	GROUP # 804805 D F LYNTON-BROWN PTY LTD <D F LYNTON-BROWN S/FUND A/C> 258 HALE ROAD WOODLANDS WA 6016	75,000	1.536	2,737,500	56.066	0	0.000	75,000	1.636
9	M F M PROPERTIES PTY LTD PO BOX 671 STRATHFIELD NSW 2135	75,000	1.536	2,812,500	57.602			75,000	1.536
10	BIRRRANG INVESTMENTS PTY LTD PO BOX 600 COTTESLOE WA 6911	75,000	1.536	2,887,500	59.136			75,000	1.536
11	MR RICHARD MOULE COURT PO BOX 87 KEW EAST VIC 3102	62,500	1.280	2,950,000	60.418			62,500	1.280
12	ARGOS PTY LTD <THE JODY BOND INVESTMENT A/C> C/- JDV LIMITED PO BOX 8655 PERTH BC WA 6849	62,500	1.280	3,012,500	61.698			62,500	1.280
13	MR ALLAN NUNN UNIT 3 115 HASTINGS STREET SCARBOROUGH WA 6019	62,500	1.280	3,075,000	62.978			62,500	1.280
14	MOANA NOMINEES PTY LTD <MOANA SUPER FUND A/C> C/- JDV LIMITED PO BOX 8655 PERTH BC WA 6849	62,500	1.280	3,137,500	64.258			62,500	1.280
15	EASTONS PTY LIMITED <PRESTIGE EMPLOYEES S/F A/C> CNR MOREHEAD AND MCEVOY STREET WATERLOO NSW 2017	62,500	1.280	3,200,000	65.539			62,500	1.280
16	WA HOLDINGS PTY LTD PO BOX N80 GROSVENOR PLACE NSW 1220	62,500	1.280	3,262,500	66.819			62,500	1.280
17	YAPP PTY LTD PO BOX CP330 CONDELL PARK NSW 2200	62,500	1.280	3,325,000	68.099			62,500	1.280
18	D F BLAKE NOMINEES PTY LTD <BLAKE CHILDRENS FUND A/C>	50,000	1.024	3,375,000	69.123			50,000	1.024

TOP 20 HOLDERS REPORT

KALGOORLIE-BOULDER RESOURCES LIMITED
ACN:106 732 487

OPID: TTN
CLASS: KALD OF 31072000/20 CENTS

DATE:13/12/2005 6:57:16PM
PAGE:3

CURRENT STATUS

LAST PRINT

RANK	SHAREHOLDER	Total Units	% Issue Capital	Cum Units	% Cum Units	Total Units	% Issue Capital	Unit Change	%Unit Change
	BOX 324 LEINSTER WA 6437								
19	MR EDWARD MAX DOZAK 143 MARS STREET CARLISLE WA 6101	50,000	1.024	3,425,000	70.147			50,000	1.024
20	MR GRAHAM JUSTIN SHANN EVANS <GJS EVANS SUPER FUND ACCOUNT> GJS & C AUSTRALIA PTY LTD PO BOX 1773 WEST PERTH WA 6872	50,000	1.024	3,475,000	71.171			50,000	1.024
		3,475,000	71.171						

TOP SPREAD REPORT

KALGOORLIE-BOULDER RESOURCES LIMITED
ACN:106 732 487

CPID: TTN
CLASS: KALO-OP31072008/20 CENTS

DATE: 13/12/2005 6:57:16PM
PAGE: 1

SPREAD OF HOLDERS	NUMBER OF HOLDERS	NUMBER OF UNITS	% OF TOTAL ISSUE CAPITAL
1 - 1,000	0	0	0.000 %
1,001 - 5,000	2	10,000	0.205 %
5,001 - 10,000	13	107,500	2.202 %
10,001 - 100,000	71	2,350,875	48.312 %
100,001 - 999,999,999,999	4	2,404,250	49.282 %
TOTAL	90	4,882,625	100.000 %

LOCALITY ANALYSIS

OVERSEAS	0	0	0.00 %
1 - 999	1	26,600	0.51 %
1000 - 1999	1	62,600	1.28 %
2000 - 2999	14	2,607,000	53.39 %
3000 - 3999	1	92,600	1.28 %
4000 - 4999	1	31,250	0.64 %
5000 - 5999	2	12,600	0.26 %
6000 - 6999	70	2,081,875	42.64 %
7000 - 7999	0	0	0.00 %
8000 - 8999	0	0	0.00 %
9000 - 9999	0	0	0.00 %
TOTAL	90	4,882,625	100.000 %