MATSA RESOURCES LIMITED

ABN 48 106 732 487

ASX Announcement **30 November 2011**

RE: RESULTS OF ANNUAL GENERAL MEETING

The Company advises that all resolutions considered at the Annual General Meeting of Matsa Resources Limited on 30 November 2011 commencing at 10.00am WST were passed by the requisite majority on a show of hands.

In accordance with Section 251AA(2) of the Corporations Act and ASX Listing Rule 3.13.2, the Company advises details of proxy votes as follows:

Resolution					
No.	**Description**	**Votes in Favour**	**Votes Against**	**Abstentions**	**Votes at Proxy's Discretion**
1	Adoption of Remuneration Report	8,517,730	950,957	14,432,511	2,000
2	Re-election of Mr Andrew Chapman as a Director	21,286,187	13,000	8,000	2,596,011
3	Ratification of Prior Issue of 340,252 Shares	20,947,245	17,690	342,252	2,596,011
4	Ratification of Prior Issue of 3,120,000 Shares	21,287,497	17,690	8,000	2,596,011
5	Ratification of Prior Issue of Securities to SpringTree Special Opportunities Fund	20,963,408	17,690	326,089	2,596,011

Yours Sincerely,

Andrew Chapman
Company Secretary