



ABN 48 106 732 487

ASX Announcement

2 July 2012

Expiry of Options

Matsa Resources (ASX:MAT) ("Matsa" or the "Company") wishes to advise that the following options have expired unexercised:

Number	Exercise Price	Expiry Date
9,000,000	\$0.50	1 July 2012

For further information please contact:

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Executive Chairman

Frank Sibbel
Non-Executive Director

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CORPORATE SUMMARY

Executive Chairman

Paul Poli

Director

Frank Sibbel

Director & Company Secretary

Andrew Chapman

Shares on Issue

131.17 million

Unlisted Options

10.1 million @ 27.3c +

Top 20 shareholders

Hold 57%

Share Price on 2 July 2012

12 cents

Market Capitalisation

\$15.72 million