



MATSA
R E S O U R C E S

LIMITED
ABN 48 106 732 487

ASX Announcement

2 December 2013

Expiry of Unlisted Options

Matsa Resources Limited ("Matsa" or "the Company" ASX:MAT) wishes to advise that the following unlisted options over fully paid ordinary shares have expired:

Number of Options	Exercise Price	Expiry Date
4,250,000	\$0.45	30 November 2013

For further information please contact:

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Executive Chairman

Frank Sibbel
Director

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CORPORATE SUMMARY

Executive Chairman

Paul Poli

Director

Frank Sibbel

Director & Company Secretary

Andrew Chapman

Shares on Issue

144.15 million

Unlisted Options

8.3 million @ \$0.31 - \$0.43

Top 20 shareholders

Hold 48%

Share Price on 2 December 2013

28 cents

Market Capitalisation

\$40.36 million