



ASX Announcement

28 November 2019

Exercise Price of Options

Matsa Resources Limited ("Matsa" or "the Company" ASX:MAT) wishes to advise that in accordance with the terms and conditions of the options proposed to be issued in accordance with resolutions 7 to 9, subject to shareholder approval at today's AGM, the option exercise price will be \$0.175 each.

CORPORATE SUMMARY

Executive Chairman

Paul Poli

Director

Frank Sibbel

Director & Company Secretary

Andrew Chapman

Shares on Issue

216.93 million

Unlisted Options

~22 million @ \$0.17 - \$0.30

Top 20 shareholders

Hold 52.78%

Share Price on 27th November 2019

13.5 cents

Market Capitalisation

\$29.29 million

For further Information please contact:

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