



ASX Announcement

29th November 2023

Issue of Shares and Secondary Trading Notice

Matsa Resources Limited ('Company') wishes to confirm the allotment of 3,000,000 fully paid ordinary shares in the Company to directors pursuant to a share placement announced on 30 August 2023 and approved by shareholders on 20 November 2023. In addition, there were 1,500,000 unlisted options issued with an exercise price of \$0.07 each expiring 7 September 2025, 5,000,000 unlisted tranche A advisor options issued with an exercise price of \$0.07 each and 5,000,000 unlisted tranche B advisor options issued with an exercise price of \$0.105 each, both tranches expiring 1 November 2026.

An Appendix 2A has been lodged with respect to the issue of the new shares and the Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act. The Company advises that the Shares were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A (7) and (8) of the Act.

This ASX announcement is authorised for release by the Board of Matsa Resources Limited.

Yours sincerely

Andrew Chapman
Director/Company Secretary

For further information please contact:

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CORPORATE SUMMARY

Executive Chairman

Paul Poli

Directors

Pascal Blampain

Andrew Chapman

Shares on Issue

478.67 million

Unlisted Options

68.33 million @ \$0.07 - \$0.17

Top 20 shareholders

Hold 58.41%

Share Price on 29th November 2023

2.7 cents

Market Capitalisation

A\$12.92 million