



27 July 2012

ASX Announcement

ASX Code:TPR

QUARTERLY ACTIVITIES REPORT
FOR THE THREE MONTHS ENDED 30 JUNE 2012

Timpetra Resources Limited (ASX: TPR) (“Timpetra” or the “Company”) provides the following commentary for the three months ended 30 June 2012, to be read in conjunction with Appendix 5B.

Evaluation of acquisition opportunities

Timpetra has been active in evaluating a number of acquisition opportunities and it has performed due diligence on three of these over the previous quarter.

The area of focus has been on identifying opportunities in which the Company can effectively contribute its expertise and deploy its current capital to significantly increase value in the short to medium term.

Over the past quarter, the Company has reviewed projects in Brazil, South East Asia, West Africa and Australia. Certain of these projects are currently under review and negotiation.

The current state of the capital markets has afforded Timpetra the opportunity to review a number of projects owned by companies that have experienced challenges in raising capital in the current equity markets. The Company is an attractive investor since it has a cash balance of \$6.9 million at 30 June 2012 and an experienced Board of Directors and Management.

Timpetra continues to see a good stream of investment opportunities and is confident that it will capitalise on the right opportunity.

Strategic review of the Lockington Project

The Company is maintaining its interests in the Lockington Project (at a negligible cost) and continues to evaluate opportunities in which it can add value to its investment.

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For more information:

Timpetra Resources Limited

Dion Cohen (Chief Executive Officer)

+61 2 8298-2008

www.timpetra.com