



MARKET RELEASE

11 April 2018

Murray Cod Australia Limited

TRADING HALT

The securities of Murray Cod Australia Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 13 April 2018 or when the announcement is released to the market.

Security Code: MCA

Violetta Codreanu
SENIOR ADVISER, LISTINGS COMPLIANCE (SYDNEY)



Murray Cod
Australia Limited

Australia's Premium Native Fish

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11 April 2018

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REQUEST FOR TRADING HALT

In accordance with ASX Listing rule 17.1, the Company requests an immediate trading halt of its securities pending the release of an announcement in relation to a capital raising. The Company requests that the trading halt remain in place until the earlier of the commencement of normal trading on Friday, 13 April 2018 or when the announcement is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in black ink that reads "Ross Anderson". The signature is written in a cursive style with a large initial "R".

Ross Anderson
Chairman