

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Murray Cod Australia Ltd
ABN	74 143 928 625

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Mathew Ryan
Date of last notice	1 June 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mrs Bonnie Louise Ryan (spouse of Mr Ryan) M & B Ryan Pty Ltd <M & B Ryan Family A/C> (Trustee and beneficiary)
Date of change	7 March 2019
No. of securities held prior to change	Direct holding - 10,000,000 fully paid ordinary shares M & B Ryan Pty Ltd <M & B Ryan Family A/C> - 58,928,572 Fully Paid Ordinary Shares - 40,000,000 Unlisted Options with an exercise price of \$0.075, expiring on 16 January 2022 and vesting upon 100 tonnes of Murray cod being produced and sold by the Company within 4 years from the date of quotation on the ASX Mrs Bonnie Louise Ryan 37,332 fully paid ordinary shares

+ See chapter 19 for defined terms.

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Class	Fully paid ordinary shares
Number acquired	19,642,857
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	<p>Direct holding</p> <ul style="list-style-type: none"> - 10,000,000 fully paid ordinary shares <p>M & B Ryan Pty Ltd <M & B Ryan Family A/C></p> <ul style="list-style-type: none"> - 78,571,429 Fully Paid Ordinary Shares - 40,000,000 Unlisted Options with an exercise price of \$0.075, expiring on 16 January 2022 <p>Mrs Bonnie Louise Ryan</p> <ul style="list-style-type: none"> - 37,332 fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Deferred Consideration Shares as agreed partial consideration for the acquisition of the issued capital of Bidgee Fresh Pty Ltd and assets of Riverina Aquaculture as detailed in the notice of meeting dated 17 November 2016, issued upon achievement by the Company of the production and sale of 100 tonnes of Murray Cod.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	

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Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Murray Cod Australia Ltd
ABN	74 143 928 625

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Roger Commins
Date of last notice	16 January 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Commins Partnership Pty Ltd (Director and shareholder) Brigalow Enterprises Pty Ltd <Brigalow Enterprises A/C> (Trustee and beneficiary) Kaitlin Commins (Associate)
Date of change	7 March 2019

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No. of securities held prior to change	<p>Commins Partnership Pty Ltd</p> <ul style="list-style-type: none"> - 544,300 Fully Paid Ordinary Shares <p>Brigalow Enterprises Pty Ltd <Brigalow Enterprises A/C></p> <ul style="list-style-type: none"> - 20,357,143 Fully Paid Ordinary Shares - 20,000,000 Unlisted Options with an exercise price of \$0.075, expiring on 16 January 2022 and vesting upon 100 tonnes of Murray cod being produced and sold by the Murray Cod Australia Limited (Company) within 4 years from the date of quotation on the ASX <p>Kaitlin Commins</p> <ul style="list-style-type: none"> - 4,000,000 fully paid ordinary shares
Class	Fully paid ordinary shares
Number acquired	6,785,714
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	<p>Commins Partnership Pty Ltd</p> <ul style="list-style-type: none"> - 544,300 Fully Paid Ordinary Shares <p>Brigalow Enterprises Pty Ltd <Brigalow Enterprises A/C></p> <ul style="list-style-type: none"> - 27,142,857 Fully Paid Ordinary Shares - 20,000,000 Unlisted Options with an exercise price of \$0.075, expiring on 16 January 2022 <p>Kaitlin Commins</p> <ul style="list-style-type: none"> - 4,000,000 fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Deferred Consideration Shares as agreed partial consideration for the acquisition of the issued capital of Bidgee Fresh Pty Ltd and assets of Riverina Aquaculture as detailed in the notice of meeting dated 17 November 2016, issued upon achievement by the Company of the production and sale of 100 tonnes of Murray Cod.

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.