



Market Announcement

5 April 2019

Murray Cod Australia Limited (ASX: MCA) – Trading Halt

Description

The securities of Murray Cod Australia Limited ('MCA') will be placed in trading halt at the request of MCA, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 9 April 2019 or when the announcement is released to the market.

Issued by

George Tharian

Adviser, Listings Compliance (Sydney)



5 April 2019

Australian Stock Exchange
20 Bridge Street, Sydney, NSW 2000

Dear Sir / Madam,

REQUEST FOR TRADING HALT

In accordance with the requirements of Listing Rule 17.1, Murray Cod Australia Limited (the Company) (ASX:MCA) hereby requests a trading halt of the Company's securities pending an announcement regarding a capital raising.

The trading halt should be lifted at the time the announcement is made, which is anticipated to be prior to the commencement of normal trading on Tuesday, 9 April 2019.

The Company is not aware of any reason why a trading halt should not be granted.

If you have any questions please call Brett Tucker on 08 9482 0560.

Yours sincerely,

For and on behalf of Murray Cod Australia Limited

A handwritten signature in dark ink, appearing to be "Brett Tucker", with a long horizontal flourish extending to the right.

Brett Tucker
Company Secretary