

Appendix 4D

Half year report

Period ending on 31 December 2012

Name of entity

Matrix Composites & Engineering Ltd

ABN or equivalent company
reference

54 009 235 450

The information contained in this report relates to the following years:

Current half-year ended	31 December 2012
Previous half-year ended	31 December 2011

Results for announcement to the market

					\$'000
Revenue	Decreased	2.4%	To		81,570
Profit/(losses) after tax attributable to members	Increased	122%	To		527
Profit/(losses) after tax attributable to owners of the parent	Increased	122%	To		527

Dividend payments	Amount per security	Franked amount per security
<u>Year ended 30 June 2012</u> Final dividend (cents per share)	-	-
<u>Half year ended 31 December 2012</u> Interim dividend (cents per share)	-	-
Record date for determining entitlement to dividend	-	
Date the interim 2013 dividend is payable	-	

Net tangible assets	Current half year \$	Previous half year \$
Net tangible assets per ordinary security	\$1.37	\$1.41

Total interim dividend to be paid on all securities	Current half year \$	Previous half year \$
Ordinary securities	-	\$1,541,630

The above information should be read in conjunction with the attached Half Year Report for the period ending 31 December 2012.

This report is based on accounts that have been reviewed.



Peter Tazewell
Company Secretary

Date: 27 February 2013