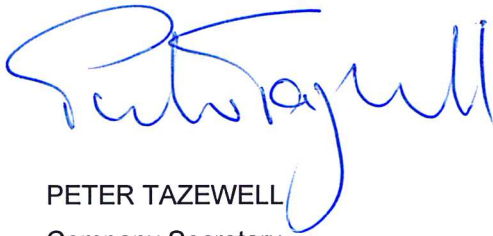


8 September 2014

**NOTIFICATION OF ANNUAL GENERAL MEETING ("AGM")**

Matrix Composites & Engineering Ltd ("Matrix", "MCE" or "the Company") advises that the Company's AGM will be held at 10.00 am on 5 November 2014 at the Garden Island Room, The AMC Jakovich Centre, 4 McGrath Road, Henderson WA 6166.

In accordance with Listing Rule 3.13.1 and the Company's Constitution, Matrix advises that any person, other than a director who is retiring and offering themselves for re-election, wishing to nominate as a director of the Company must, no later than 15 September 2014, provide to the Company at its registered office a notice in writing signed by the candidate consenting to the nomination and signifying their candidature for the office or the intention of such shareholder to propose them.



PETER TAZEWELL  
Company Secretary