

2 November 2015

Mr Chris Bailey
ASX Limited
Central Park, 152-158 St Georges Tce
PERTH WA 6000

By Email: chris.bailey@asx.com.au

Dear Chris

RESULTS OF 2016 ANNUAL GENERAL MEETING

The Matrix Composites & Engineering Ltd 2016 Annual General Meeting was held today. In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, Matrix advises details of the resolutions and votes received in respect of each resolution. All motions were carried on a show of hands.

Resolution 1: Re-election of Mr Craig Duncan as a Director

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In favour	Against	Open	Abstain
57,155,497	129,906	27,466	28,089

Resolution 2: Grant of Share Appreciation Rights to the Managing Director & CEO

The instructions given to validly appointed proxies in respect of the resolution were as follows:

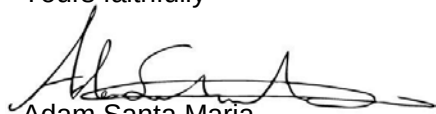
In favour	Against	Open	Abstain
35,400,020	344,326	27,466	25,013

Resolution 3: Adoption of the Remuneration Report

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In favour	Against	Open	Abstain
35,504,134	227,546	27,466	37,679

Yours faithfully


Adam Santa Maria

Company Secretary