

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Mighty River Power Limited ("the Company")	162 804 668

We (the entity) give ASX the following information.

#### Information about buy-back

1 Type of buy-back	On-market buyback (NZSX only) Shares being held as Treasury Stock
2 Date Appendix 3C was given to ASX	10 October 2013

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	5,870,394	160,000
4 Total consideration paid or payable for the shares/units	NZ\$12,882,676	NZ\$350,384

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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Before previous day	Previous day
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<p>5 If buy-back is an on-market buy-back</p>	<table border="1"> <tr> <td>highest price paid: NZ\$2.24 date: 1 November 2013</td> <td>highest price paid: NZ\$2.20</td> </tr> <tr> <td>lowest price paid: NZ\$2.14 date: 17 October 2013</td> <td>lowest price paid: NZ\$2.185</td> </tr> <tr> <td></td> <td>highest price allowed under rule 7.33: NZ\$2.2940</td> </tr> </table>	highest price paid: NZ\$2.24 date: 1 November 2013	highest price paid: NZ\$2.20	lowest price paid: NZ\$2.14 date: 17 October 2013	lowest price paid: NZ\$2.185		highest price allowed under rule 7.33: NZ\$2.2940
highest price paid: NZ\$2.24 date: 1 November 2013	highest price paid: NZ\$2.20						
lowest price paid: NZ\$2.14 date: 17 October 2013	lowest price paid: NZ\$2.185						
	highest price allowed under rule 7.33: NZ\$2.2940						

**Participation by directors**

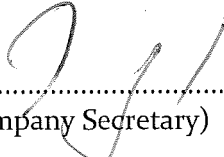
<p>6 Deleted 30/9/2001.</p>	<p>N/A</p>
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**How many shares/units may still be bought back?**

<p>7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back</p>	<p>Maximum of 18,969,606 shares may still be bought back</p>
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**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  ..... Date: 13 November 2013  
 (Company Secretary)

Print name: Tony Nagel