

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Mighty River Power Limited ("the Company")	162 804 668

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market buyback (NZSX only) Shares being held as Treasury Stock
2	Date Appendix 3C was given to ASX	10 October 2013

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	16,490,359 750,000
4	Total consideration paid or payable for the shares/units	NZ\$35,305,160 NZ\$1,508,175

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	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: NZ\$2.24 date: 1 November 2013 lowest price paid: NZ\$2.01 date: 28 February 2014	highest price paid: NZ\$2.02 lowest price paid: NZ\$2.00 highest price allowed under rule 7.33: NZ\$2.1291

Participation by directors

6 Deleted 30/9/2001.

N/A

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	Maximum of 7,759,641 shares may still be bought back
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Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:
(Company Secretary)

Date: 12 March 2014

Print name: Tony Nagel