

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

Mighty River Power Limited ("the Company")

162 804 668

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market buyback (NZSX only)
Shares being held as Treasury Stock

2 Date Appendix 3C was given to
ASX

10 October 2013

**Total of all shares/units bought back, or in relation to which
acceptances have been received, before, and on, previous day**

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	18,789,164	115,000
4 Total consideration paid or payable for the shares/units	NZ\$39,977,671	NZ\$241,420

+ See chapter 19 for defined terms.

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: NZ\$2.24 date: 1 November 2013 lowest price paid: NZ\$2.00 date: 11 March 2014	highest price paid: NZ\$2.11 lowest price paid: NZ\$2.10 highest price allowed under rule 7.33: NZ\$2.1519

Participation by directors

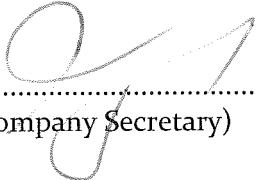
6 Deleted 30/9/2001.	N/A
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How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	Maximum of 6,095,836 shares may still be bought back
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Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 

(Company Secretary)

Date: 21 March 2014

Print name: Tony Nagel