

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Mighty River Power Limited ("the Company")	162 804 668

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market buyback (NZSX only) Shares being held as Treasury Stock
2	Date Appendix 3C was given to ASX	10 October 2013

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	22,124,121	147,000
4	Total consideration paid or payable for the shares/units	NZ\$47,207,163	NZ\$315,006

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

---

	<b>Before previous day</b>	<b>Previous day</b>
5 If buy-back is an on-market buy-back	highest price paid: NZ\$2.24 date: 1 November 2013  lowest price paid: NZ\$2.00 date: 11 March 2014	highest price paid: NZ\$2.15  lowest price paid: NZ\$2.14  highest price allowed under rule 7.33: NZ\$2.2964

**Participation by directors**

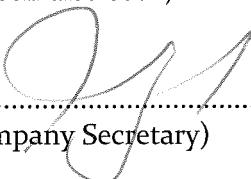
6 Deleted 30/9/2001.	N/A
----------------------	-----

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	Maximum of 2,728,879 shares may still be bought back
---	--

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  ..... Date: 9 April 2014  
 (Company Secretary)

Print name: Tony Nagel

---

+ See chapter 19 for defined terms.