Rule 3.8A

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Mighty River Power Limited ("the Company")	162 804 668

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market buyback (NZSX only) Shares being held as Treasury Stock
2	Date Appendix 3C was given to ASX	10 October 2013

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	23,267,151	145,000
4	Total consideration paid or payable for the shares/units	NZ$49,679,662	NZ$319,899

+ See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: NZ$2.24 date: 1 November 2013 lowest price paid: NZ$2.00 date: 11 March 2014	highest price paid: NZ$2.21 lowest price paid: NZ$2.20 highest price allowed under rule 7.33: NZ$2.2915

Participation by directors

6	Deleted 30/9/2001.	N/A

How many shares/units may still be bought back?

7	If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	Maximum of 1,587,849 shares may still be bought back

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .... Date: 22 April 2014
(Company Secretary)

Print name: Tony Nagel