

ASX Release – 8 December 2020

Share Consolidation

Middle Island Resources Limited (ASX: MDI) (**Middle Island** or the **Company**) advises the following key dates in relation to the consolidation of every twenty three (23) shares into one (1) share that was approved by shareholders at the Annual General Meeting held on 26 November 2020.

Key Event	Indicative Date
Effective Date	7 December 2020
Last day for trading in pre-consolidated securities	8 December 2020
Trading in consolidated securities on a deferred settlement basis commences	9 December 2020
Record date	10 December 2020
First day to update register and send new holding statements	11 December 2020
Last day to update register and send new holding statements Deferred settlement trading ends	17 December 2020
Normal trading starts	18 December 2020
First settlement date for trades made on post-consolidation basis	22 December 2020

This document has been authorised for release to the market by Dennis Wilkins, Company Secretary.