



Middle Island

RESOURCES LIMITED

Middle Island Resources Limited
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ASX ANNOUNCEMENT - 1 February 2022

NOTIFICATION OF EXPIRY OF UNLISTED OPTIONS

Middle Island Resources Limited (ASX:MDI) (**Company**) hereby confirms that 9,989,324 options to acquire fully paid ordinary shares (exercisable at \$0.1817 each) and 10,317,990 options to acquire fully paid ordinary shares (exercisable at \$0.1771) both expired at 5:00pm AWST on 31 January 2022.

The capital structure of the Company following the expiry of unexercised options is now as follows:

Quoted Securities:

122,418,222 fully paid shares (ASX:MDI)

Authorised for release by the Board of Middle Island Resources Limited

Yours faithfully

Rudolf Tieleman

Company Secretary