



PRINCIPAL OFFICE

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ABN 28 106 866 442

**Statement to ASX Limited
15 December 2009**

Mindax is a Perth based diversified explorer for uranium, gold, base metals and iron ore with tenement portfolios in the Sandstone-Meekatharra area and in the Western Gneiss terrane of the Yilgarn Craton

*Mindax Limited was listed on the Australian Securities Exchange in December 2004
Code: MDX*

A full description of the Company's activities is available at our website

www.mindax.com.au

Inquiries about this statement or about the Company's business should be directed to

**Greg Bromley
Managing Director**

Investor inquiries can be directed to:

info@mindax.com.au

**NOTICE OF SHARE PURCHASE PLAN UNDER CLASS ORDER
09/425**

Mindax Limited (Company) refers to its announcement released earlier today, 15 December 2009, whereby eligible shareholders will have the opportunity to purchase a parcel of shares up to the value of \$15,000 under a share purchase plan offer.

The Company gives notice in accordance with paragraph 7(f)(ii) of ASIC Class Order 09/425 that:

1. the Company will make offers to issue shares under a share purchase plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Act);
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M as they apply to the Company and section 674 of the Act; and
3. as at the date of this notice, there is no information that is 'excluded information' within the meaning of subsections 708A(7) and (8) of the Act (as if this notice were a notice under paragraph 708A(5)(e) of the Act).

Yours sincerely

**Angelo Francesca
Company secretary**