

ASX ANNOUNCEMENT – 21 May 2019

Rights Issue Shortfall Notice

Mindax Limited (ASX: **MDX**) advises that the non-renounceable rights issue undertaken pursuant to the Rights Issue Offer Memorandum dated 12 April 2019 (**Rights Issue**) closed on 17 May 2019 with the following result:

	New Shares
Total number of New Shares offered:	227,731,002
Number of New Shares Underwritten:	227,731,002
Number of New Shares applied for:	2,217,351
Shortfall to be placed with the Underwriter:	225,513,651

The shortfall of 225,513,651 New Shares will be discussed with the Underwriter in accordance with the Underwriting Agreement as disclosed in the Rights Issue Offer Memorandum. The Company will proceed to notify the Underwriter of the Rights Issue Shortfall and issue the Shortfall Shares once funds have been received.

The anticipated date for commencement of trading of the New Shares applied for under the Rights Issue is 23 May 2019.

For further information:
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