

Notice reference number: 0456.17.05

Notice date: 2/05/2017

What's this about?

Effective date: 2/05/2017

☒ ASX Trade	☐ ASX 24	☐ ASX TECH				
☒ Trading	☐ Clearing	☐ Settlement	☐ ALC	☐ ASX NET		
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

Morphic Ethical Equities Fund Limited – Admission and Commencement of Official Quotation

Description

Morphic Ethical Equities Fund Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) on Tuesday 2 May 2017.

Official quotation of the Company's securities is expected to commence at 12:00 pm AEST on Wednesday 3 May 2017.

The Company raised approximately \$48,884,689 pursuant to the offer under its replacement prospectus dated 13 March 2017 (Replacement Prospectus) by the issue of 44,440,626 ordinary fully paid shares at an issue price of \$1.10 per share and 44,440,626 options exercisable at \$1.10 on or before 30 November 2018.

Quoted Securities: 44,440,627 fully paid ordinary shares
44,440,626 options exercisable at \$1.10 on or before 30 November 2018

ASX Codes: MEC (shares)
MECO (options)

Time: 12:00 pm AEST

Date: Wednesday 3 May 2017

ASX Trade Abbreviation: MORPHICEEF

ISIN: AU000000MEC6 (shares)
AU000000MECO2 (options)

Home Branch: Sydney

Industry Classification: N/A

Registered Office: Level 3, 139 Macquarie Street
Sydney NSW 2000

Phone: (02) 9194 6707
Website: www.morethical.com.au

Company Secretary: Mr Justin O'Donnell

Share Registry: Computershare Investor Services Pty Limited
Level 4, 60 Carrington Street
Sydney NSW 2000

	Phone: 1300 048 133 Fax: (02) 8235 8212
Balance Date:	30 September
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 3.7 of the Replacement Prospectus
Activities:	Listed investment company
Joint Lead Managers:	Taylor Collison Limited and Morgans Financial Limited
ASX Restricted Securities:	Nil
Other securities not quoted:	Nil

What do I need to do and by when?

Instructions

For further information, please refer to the Replacement Prospectus or call the Share Registry on 1300 048 133 (within Australia) or +61 3 9415 4659 (outside Australia) from 8:30am to 5:00pm, Monday to Friday.

Need more information?

Issued by

Charlotte Hope

Contact Details

(02) 9227 0000

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