



Morphic Ethical Equities Fund Limited  
ACN 617 345 123  
Level 3, 139 Macquarie St  
Sydney NSW 2000

23 January 2019

### **Market Announcement – Share Purchase Plan Completion**

Morphic Ethical Equities Fund Limited (MEC) announces that its Share Purchase Plan (SPP) was completed on 18 January 2019.

Eligible shareholders subscribed for 202,251 shares under the SPP at \$0.93 per share to raise \$188,100.

The SPP was undertaken as part of a capital raising initiative that saw a Placement of 6,832,000 shares to raise \$6,353,760 from sophisticated and professional investors on 5 December 2018.

The Placement shares were issued on 13 December 2018 and the SPP shares will be issued on 29 January 2019.

MEC's unaudited pre-tax net tangible asset value (NTA) per share as at 21 January 2019 was \$1.08.

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