Integrated Resources Group Limited
ABN 23 080 939 135

Appendix 4D
Half Year Report
For the Half-Year ended 31 December 2012
(Previous corresponding period: Half-Year ended 31 December 2011)

Results for Announcement to the Market

	Changes from Previous Corresponding Period			$A'000
Revenues from ordinary activities	-	-	-	8
Loss from ordinary activities after tax attributable to members	Up	6%	to	(140)
Loss for the period attributable to members	Up	6%	to	(140)

Dividends (distributions)	Amount per security	Franked amount per security
Interim dividend recommended but not provided for	NIL¢	NIL¢
Previous corresponding period interim dividend	NIL¢	NIL¢
Record date for determining entitlements to the dividend	NIL¢	NIL¢

Refer to the attached announcement and interim financial report for further information on the results for the half-year ended 31 December 2012. This information should be read in conjunction with the Company's most recent annual financial report and company announcements.

Net Tangible Asset (NTA) Backing	Current period	Previous Corresponding Period
Net tangible asset backing per ordinary security	0.00165	0.00027

This report is based on the consolidated half-year financial report which has been subject to a review. There are no audit disputes or qualifications. AASB standards, other authoritative pronouncements and Urgent Issues Group Interpretations have been used in compiling the information in this Appendix 4D.

John Smith
Company Secretary
Dated: 11th March, 2013
Place: Sydney

INTEGRATED RESOURCES GROUP LIMITED

ABN 23 080 939 135

INTERIM FINANCIAL REPORT
FOR THE HALF-YEAR ENDED 31 DECEMBER 2012

INTEGRATED RESOURCES GROUP LIMITED
ABN 23 080 939 135

DIRECTORS' REPORT

Your directors submit the financial statements of the economic entity for the half-year ended 31 December 2012.

Directors

The names of directors who held office during or since the end of the half-year:

Mr. Timothy J Moore	Chairman
Mr. Glenn Parker	Director (resigned 6 November 2012)
Mr. John Richards	Director
Mr. Roger Steinepreis	Director (appointed 6 November 2012)
Mr. Morgan Barron	Director (appointed 6 November 2012)

Review of Operations

Net results for the six months amounted to a loss of $139,980 attributable to the members compared to a loss of $132,065 for the same period last year.

The Company continued to evaluate the 100% owned Lyndon gold, silver and copper prospect located in the Gascoyne Region of Western Australia, approximately 300km northeast of Carnarvon. Three contiguous tenements of 276 square kilometres contain a cluster of high grade workings dating back to the 1950's.

Activity during the period is reported in the Company's reports for the September 2012 and December 2012 quarters, lodged with ASX. The main activity during the half year was the completion of a rights issue and share placement; as a result IRG has cash reserves of $1.485 million. This places IRG in the enviable position among small exploration companies, with funds available both for ongoing exploration activities at the Lyndon Project and to acquire and explore new exploration properties.

Lead auditor's independence declaration under Section 307C of the Corporations Act 2001

The lead auditor's declaration is set out on page 3 and forms part of the directors' report for the half year ended 31 December 2012.

Rounding of Amounts

The economic entity has applied the relief available to it in ASIC Class Order 98/100 and accordingly certain amounts in the financial report and the directors' report have been rounded off to the nearest $1,000.

This report is signed in accordance with a resolution of the Board of Directors.

Timothy Moore
Chairman

John Richards
Director

Dated: 11th March, 2013
Place: Sydney

DUNCAN DOVICO

Auditors' Independence Declaration

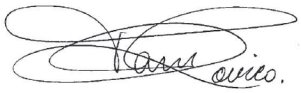
In accordance with section 307C of the *Corporations Act 2001*, I am pleased to provide the following declaration of independence to the directors of Integrated Resources Group Limited.

As lead audit partner for the review of the financial statements of Integrated Resources Group Limited for the half-year ended 31 December 2012, I declare that to the best of my knowledge and belief, there have been no contraventions of:

(i) the auditor independence requirements of the *Corporations Act 2001* in relation to the review; and

(ii) any applicable code of professional conduct in relation to the review.

DUNCAN DOVICO CHARTERED ACCOUNTANTS



Paul Dovico
Partner

Sydney, 11 March 2013

INTEGRATED RESOURCES GROUP LIMITED
ABN 23 080 939 135

CONDENSED STATEMENT OF COMPREHENSIVE INCOME

FOR THE HALF YEAR ENDED 31 DECEMBER 2012

	Note	31 Dec 2012 $'000	31 Dec 2011 $'000
Revenue		-	-
Other revenue		8	8
Operating expenses	7	(148)	(140)
Other expenses		-	-
Profit / (loss) before income tax		(140)	(132)
Income tax benefit / (expense)		-	-
Profit / (loss) for the half year		(140)	(132)
Other Comprehensive Income		-	-
Other comprehensive income for the half year net of tax		-	-
Total comprehensive income for the half year		(140)	(132)
Basic earnings/ (loss) per share (cents per share)		(0.01)	(0.03)
Diluted earnings / (loss) per share (cents per share)		(0.01)	(0.03)

The accompanying notes form part of these financial statements.

INTEGRATED RESOURCES GROUP LIMITED

ABN 23 080 939 135

CONDENSED STATEMENT OF FINANCIAL POSITION

AS AT 31 DECEMBER 2012

	Note	31 Dec 2012 $'000	30 Jun 2012 $'000
CURRENT ASSETS			
Cash and cash equivalents	8	1,485	19
Receivables		15	38
Available for sale financial assets		-	-
Other current assets		12	7
TOTAL CURRENT ASSETS		1,512	64
NON-CURRENT ASSETS			
Exploration and evaluation assets	5	858	842
TOTAL NON-CURRENT ASSETS		858	842
TOTAL ASSETS		2,370	906
CURRENT LIABILITIES			
Trade and other payables		50	153
TOTAL CURRENT LIABILITIES		50	153
NON-CURRENT LIABILITIES		-	-
TOTAL NON-CURRENT LIABILITIES		-	-
TOTAL LIABILITIES		50	153
NET ASSETS		2,320	753
EQUITY			
Issued capital	6	29,257	27,550
Reserves		-	-
Retained earnings / (accumulated losses)		(26,937)	(26,797)
TOTAL EQUITY		2,320	753

The accompanying notes form part of these financial statements.

INTEGRATED RESOURCES GROUP LIMITED

ABN 23 080 939 135

CONDENSED STATEMENT OF CHANGES IN EQUITY

FOR THE HALF-YEAR ENDED 31 DECEMBER 2012

	Share Capital Ordinary	Reserves	Retained Profits/ (Losses)	Total
	$'000	$'000	$'000	$'000
Balance at *1 Jul 2011*	27,550	-	(26,462)	1,088
Shares issued during the year	-	-	-	-
Profit / (loss) attributable to members of the company	-	-	(132)	(132)
Share Capital Raised	-	-	-	-
Sub-total	27,550	-	(26,594)	956
Dividends paid or provided for	-	-	-	-
Balance at *31 Dec 2011*	27,550	-	(26,594)	956
Balance at *1 Jul 2012*		-		
Shares issued during the year	27,550	-	(26,797)	753
Profit / (loss) attributable to members of the company	-	-	(140)	(140)
Share Capital Raised	1,707	-	-	1,707
Sub-total	1,707	-	(140)	1,567
Dividends paid or provided for	-	-	-	-
Balance at *31 Dec 2012*	29,257	-	(26,937)	2,320

The accompanying notes form part of these financial statements.

INTEGRATED RESOURCES GROUP LIMITED

ABN 23 080 939 135

CONDENSED STATEMENT OF CASH FLOWS

FOR THE HALF YEAR ENDED 31 DECEMBER 2012

	Note	31 Dec 2012 $000	31 Dec 2011 $000
CASH FLOWS FROM OPERATING ACTIVITIES			
Receipts from customers		-	66
Payments to suppliers and employees		(233)	(182)
Interest income		8	8
Net cash provided by (used in) operating activities		(225)	(108)
CASH FLOWS FROM INVESTING ACTIVITIES			
Payment for exploration and evaluation		(16)	(163)
		(16)	(163)
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from issue of shares		1,707	-
Net cash provided by (used in) financing activities		1,707	-
Net increase (decrease) in cash held		1,466	(271)
Cash at ***1 July***		19	452
Cash at ***31 December***	8	1,485	181

The accompanying notes form part of these financial statements.

INTEGRATED RESOURCES GROUP LIMITED

ABN 23 080 939 135

NOTES TO THE FINANCIAL STATEMENTS FOR THE HALF-YEAR ENDED 31 DECEMBER 2012

NOTE 1: GENERAL INFORMATION

Integrated Resources Group Limited is a public company listed on the Australian Stock Exchange (trading under the symbol 'IRG'), incorporated and operating in Australia.

Integrated Resources Group Limited's registered office and its principal place of business are as follows:

Registered office	**Principal place of business**
Level 12	Level 12
90 Arthur Street	90 Arthur Street
North Sydney NSW 2060	North Sydney NSW 2060

NOTE 2: SIGNIFICANT ACCOUNTING POLICIES

Statement of compliance

The half-year financial report is a general purpose financial report which has been prepared in accordance with the Corporations Act 2001 and AASB 134 *Interim Financial Reporting.* Compliance with AASB 134 ensures compliance with International Financial Reporting Standard IAS 134 *Interim Financial Reporting.* The half-year financial report does not include notes of the type normally included in an annual financial report and shall be read in conjunction with the most recent annual financial reports.

Basis of preparation

The half-year financial report has been prepared on the basis of historical cost, except for the revaluation of certain non-current assets and financial instruments. Cost is based on the fair value of the consideration given in exchange for assets. All amounts are presented in Australian dollars, unless otherwise noted.

The company is a company of the kind referred to ASIC Class Order 98/0100, dated 10 July 1998, and in accordance with that Class Order amounts in the financial report are rounded off to the nearest thousand dollars, unless otherwise indicated.

The accounting policies and methods of computation adopted in the preparation of the half-yearly financial report are consistent with those adopted and disclosed in the company's 2012 financial report for the financial year ended 30 June 2012. No accounting policies have changed as a result of new or revised accounting standards which became operative for the annual reporting period commencing 1 July 2012.

Accordingly, this report is to be read in conjunction with the annual financial report for the year ended 30 June 2012 and any public announcements made by *Integrated Resources Group* Limited during the half-year in accordance with continuous disclosure requirements of the *Corporations Act 2001*.

NOTE 3: DIVIDENDS

No dividends have been declared for the period under review.

NOTE 4: EVENTS SUBSEQUENT TO BALANCE SHEET DATE

No matters have taken place since half year end.

NOTE 5: EXPLORATION AND DEVELOPMENT EXPENDITURE

Area of Interest	6 months to 31 December 2012 $'000	6 months to 31 December 2011 $'000
Lyndon		
Opening Balance	842	672
Expenditure incurred during the period	16	163
Closing balance	858	835

During the six month period to 31 December 2012 an amount of $16,000 relating to exploration and development costs were capitalised. This is consistent with the company's accounting policy where costs are only carried forward to the extent that they are expected to be recouped through successful development of the area or where activities in the area have not yet reached a stage that permits reasonable assessment of the existence of economically recoverable reserves.

The exploration and development costs capitalised relate to the Lyndon area of interest in Western Australia. The entity has been granted license numbers E08/1880, E08/2022, and E08/2066 for the exploration of the above area.

NOTE 6: OPTIONS

On 5 November 2012 there were 400,000,000 placement shares issued each having a free attaching (unlisted) option to subscribe for a further share at an exercise price of 0.225 cents per option with an expiry date of 30 June 2015.

NOTE 7: OPERATING EXPENSES

	31 December 2012	31 December 2011
Audit fees	17	9
Consultant fees – geological	10	19
Director's fees	50	45
Listing and registry fees	23	19
Secretarial fees	15	15
Printing and supplies	7	12
Other	26	21
Total Operating Expenses	148	140

NOTE 8: RECONCILIATION OF CASH

	31 December 2012	31 December 2011
Cash on hand and at bank	1,485	181
Total cash at half-year end	1,485	181

NOTE 9: COMMITMENTS

As of 31 December 2012, the company had no financial commitments relating to the drilling or exploration of Lyndon. There were no other outstanding commitments which are not disclosed in the financial report of the company as at 31 December 2012.

INTEGRATED RESOURCES GROUP LIMITED

ABN 23 080 939 135

DIRECTORS' DECLARATION

The directors of the company declare that:

1. The financial statements and notes, as set out in the preceding pages:

   a. comply with Accounting Standard AASB 134: Interim Financial Reporting and the Corporations Regulations; and

   b. give a true and fair view of the economic entity's financial position as at 31 December 2012 and of its performance for the half year ended on that date.

2. In the directors' opinion there are reasonable grounds to believe that the company will be able to pay its debts as and when they become due and payable.

This declaration is made in accordance with a resolution of the Board of Directors.

Timothy Moore
Chairman

John Richards
Director

Dated: 11th March, 2013
Place: Sydney

DUNCAN DOVICO

INDEPENDENT AUDITORS REVIEW REPORT

TO THE MEMBERS OF

INTEGRATED RESOURCES GROUP LIMITED

Scope

We have reviewed the accompanying half-year financial report of Integrated Resources Group Limited, which comprises the condensed statement of financial position as at 31 December 2012, the condensed statement of comprehensive income, the condensed statement of changes in equity and the condensed statement of cash flows for the half-year ended on that date, notes comprising a summary of significant accounting policies and other explanatory information and the directors declaration.

Directors' responsibility for the half-year financial report

The directors of the company are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001*and for such control as the directors determine is necessary to enable the preparation of the half-year financial report that is free from material misstatement, whether due to fraud or error.

Auditors Responsibility

Our responsibility is to express a conclusion on the half-yearly financial report based on our review. We conducted our review in accordance with Auditing Standard on review Engagements ASRE 2410 *Review of a Financial Report Performed by the Independent Auditor of the Entity,* in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the half-year financial report is not in accordance with the *Corporation Act 2001* including: giving a true and fair view of the company's financial position as at 31 December 2012 and its performance for the half-year ended on that date; and complying with Accounting Standards AASB 134 *Interim Financial Reporting and the Corporations Regulations 2001*. As auditor of Integrated Resources Group Limited, ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

A review of a half-yearly report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly we do not express an audit opinion.

Independence

In conducting our review, we complied with the independence requirements of the *Corporations Act 2001*. We confirm that the independence declaration required by the *Corporations Act 2001*, which has been given to the directors of Integrated Resources Group Limited, would be in the same terms if given to the directors as at the time of this auditor's report.

DUNCAN DOVICO CHARTERED ACCOUNTANTS
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DUNCAN DOVICO

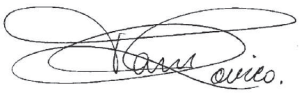
Conclusion

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report of Integrated Resources Group Limited is not in accordance with the *Corporations Act 2001*, including:

i) giving a true and fair view of the company's financial position at 31 December 2012 and of its performance for the half-year ended on that date; and

ii) complying with Australian Accounting Standard AASB 134 Interim Financial Reporting and the *Corporations Regulations 2001*.

DUNCAN DOVICO CHARTERED ACCOUNTANTS



Paul Dovico
Partner

Sydney, 11 March 2013

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