ZAMBIAN COPPER EXPLORER

Integrated Resources Group (ASX:IRG)

June 2014

WHY INVEST?

- The right commodity
- The right location
- The right targets
- The right people
- Leverage to exploration success

Advanced copper brownfields projects with significant exploration upside in a province with major mines and recent discoveries

Highly experienced Zambian in-country team with a proven track record of project generation and development

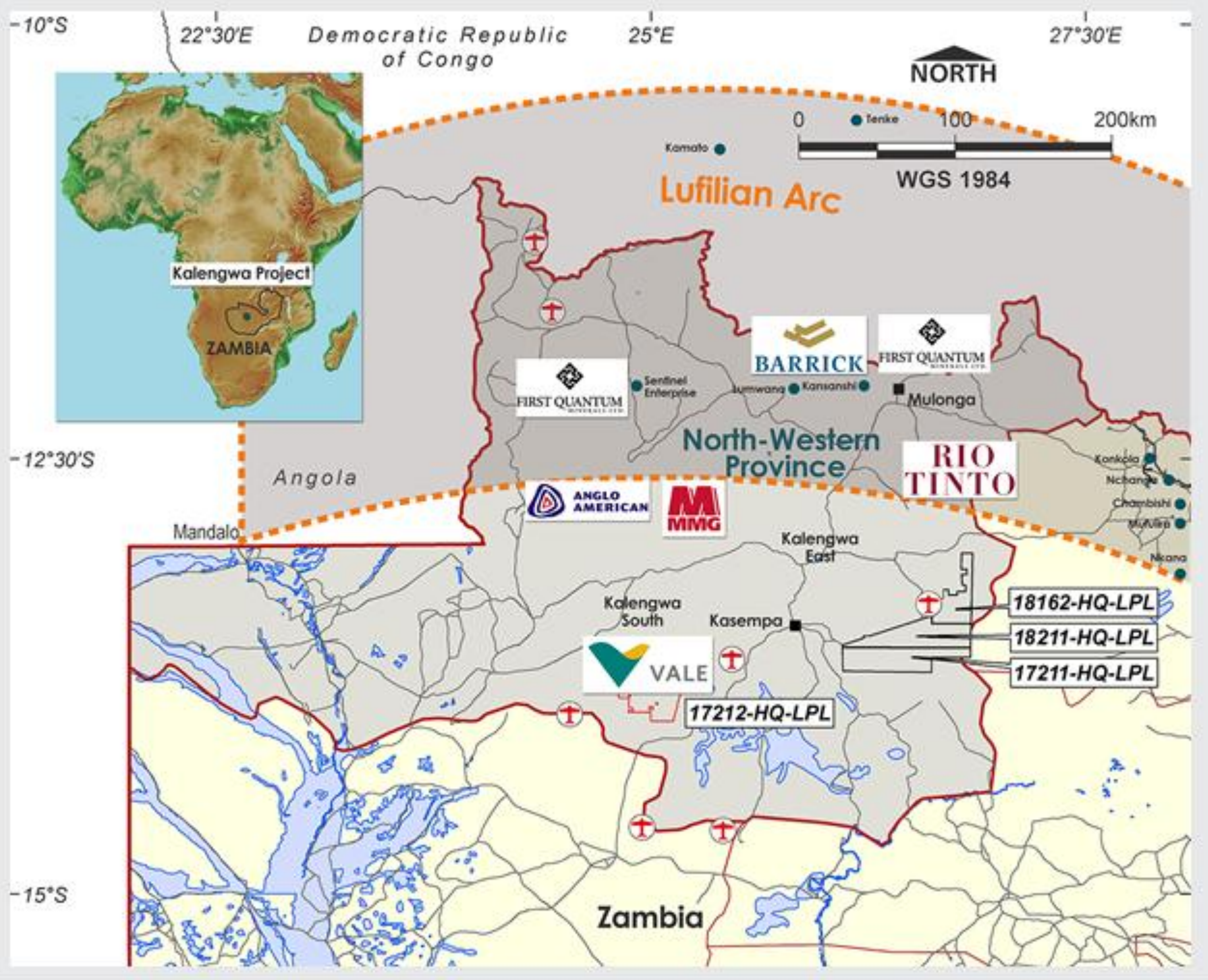
Experienced Board and Management **with 20% stake**

Targeting **high grade, low capital intensity deposits** with scalability

PRIME LOCATION

3,500km2 close to infrastructure **surrounded by majors**

Kalengwa Licences:
Farm-in agreement signed February 2014



BOTTOM OF CYCLE OPPORTUNITY

- Preliminary work done by majors including **Anglo, RST and Western Mining** with significant results that warrant follow up work
- Has not been explored since development of new target models

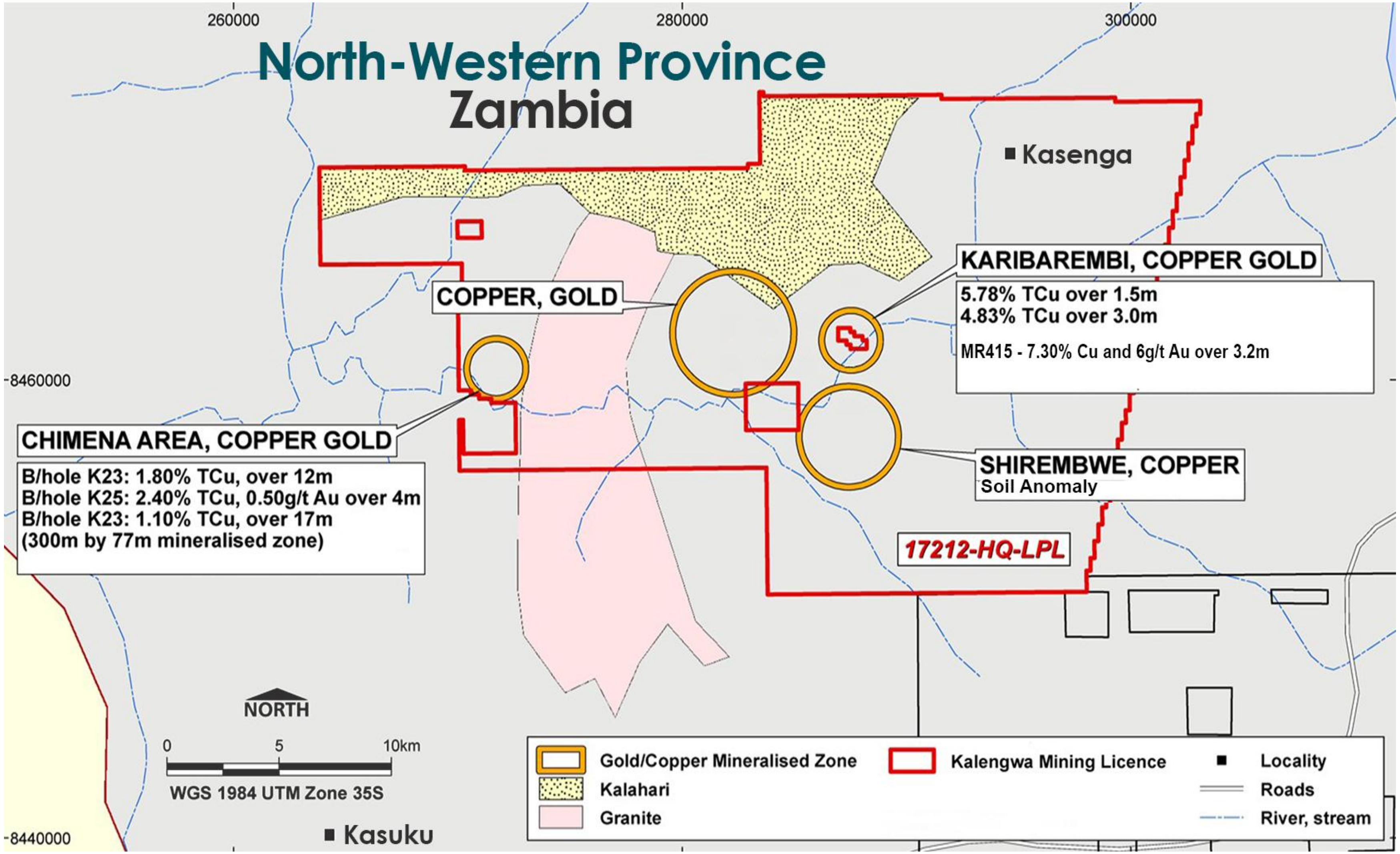
In excess of **$1.6M worth of drilling done**

Favourable Farm-in terms:

- Currently earning 51% through US$325k exploration spend over 12 months
- Earn total 85% interest through additional US$500k spend to 30 November 2016

KALENGWA SOUTH 17212

441 DRILL HOLES
Show mostly shallow Oxide drilling.



7.3% CU OVER 3.2M

Three prospective areas have been identified, with best results including:

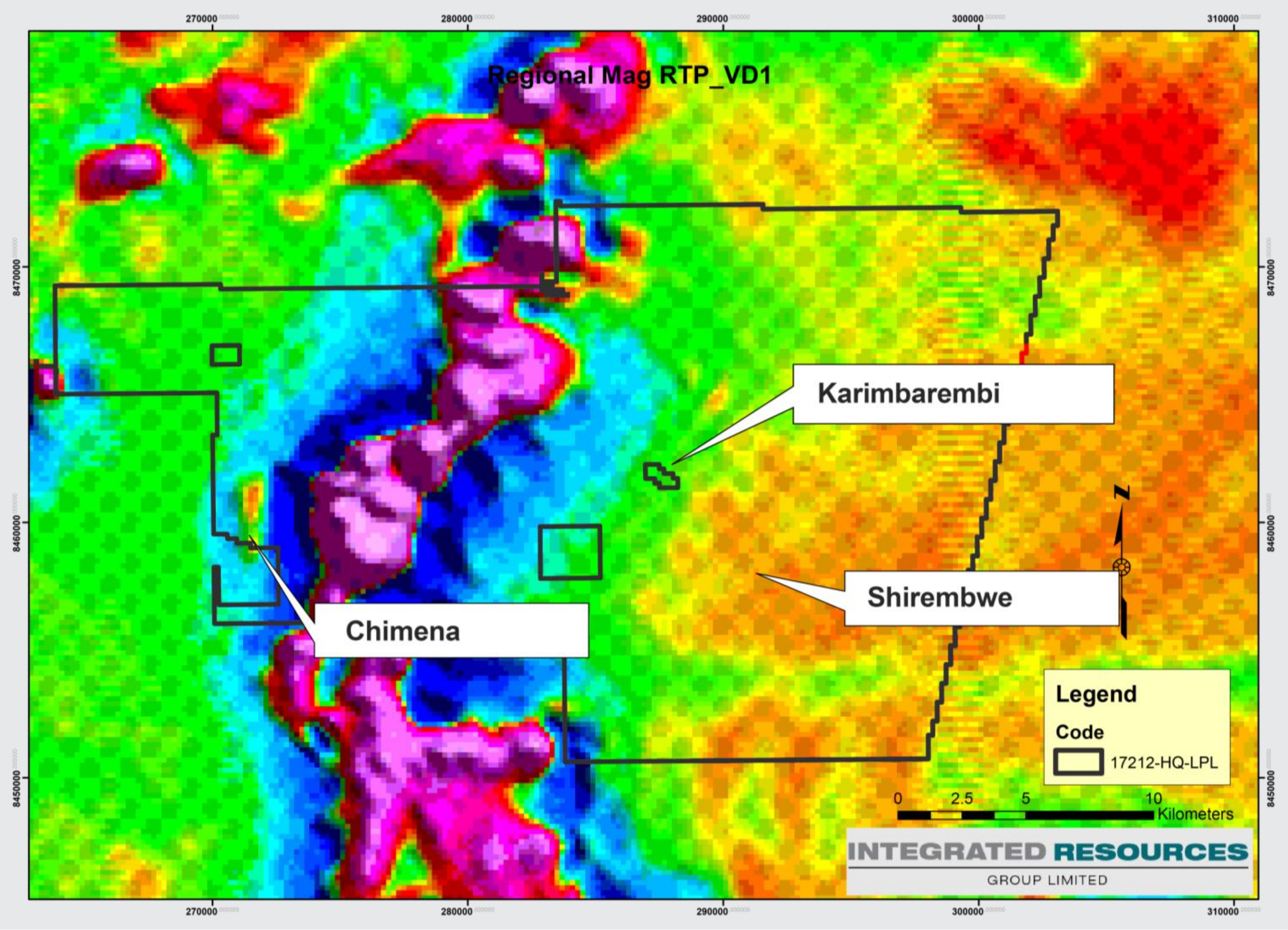
- **5.78% Cu** over 1.5m – RAB drill hole
- **4.83% Cu** over 3m-RAB drill hole
- **7.3% Cu** over 3.2m inc 23% Cu over 0.75m. – Diamond hole. MR415

Better intercepts in shallow drilling over 300m x 75m zone of near surface mineralisation include:

- **1.8% Cu** over 12m – Hole K23
- **2.4% Cu,** 0.5g/t Au over 4m – Hole K25
- **0.66% Cu, 2.2g/t Au** over 6m – Hole K22
- **1.1% Cu** over 17m – Hole K26

KALENGWA SOUTH 17212

PROSPECTS ALL IN DEMAGNETISED ZONES adjacent to mag high.



KALENGWA EAST

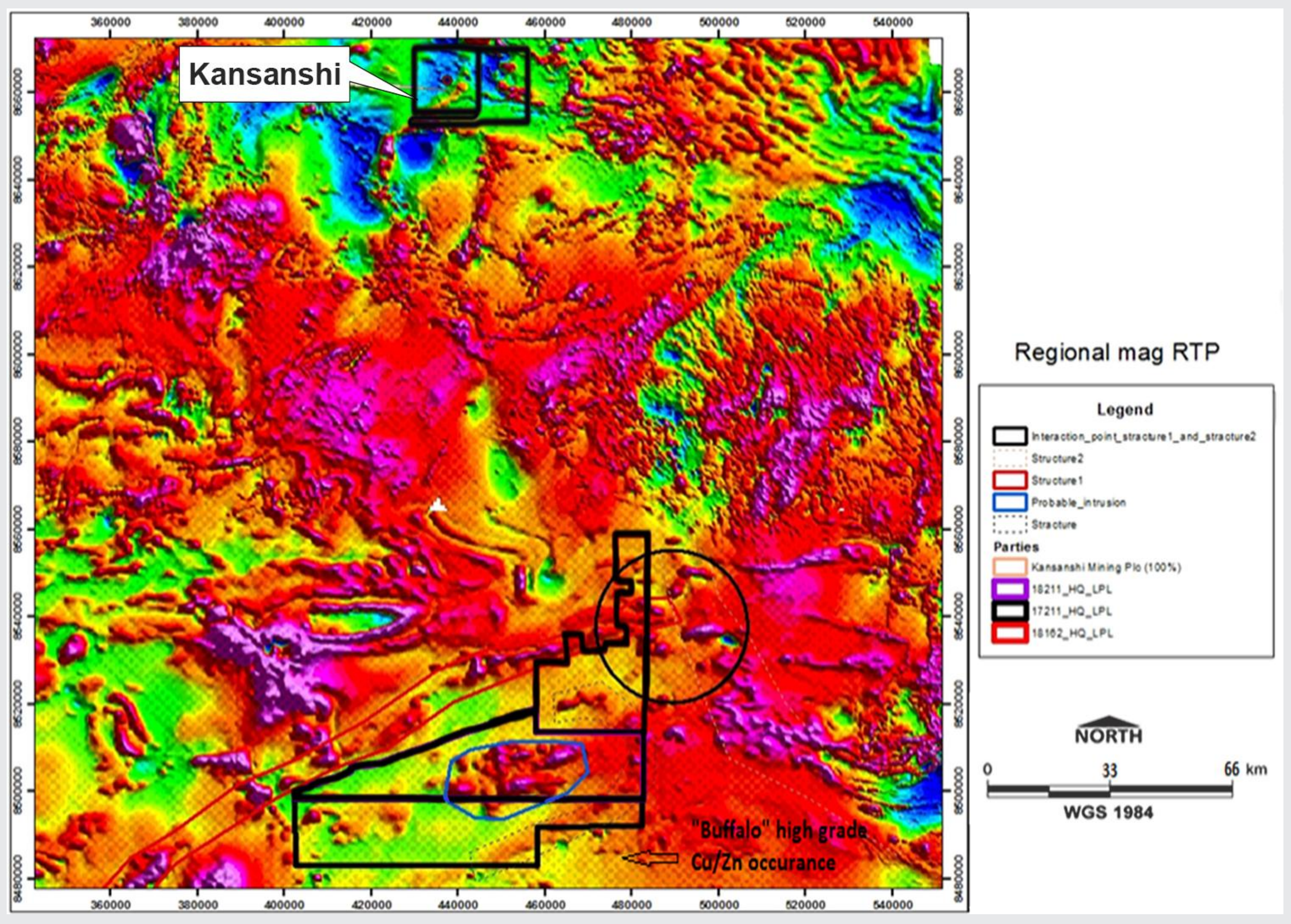
$3000KM^2$ OF CONTIGUOUS UNDEREXPLORED GROUND

Contiguous licences in the Kasempa district of the North Western province of Zambia

Stratigraphic position, regional magnetic data and structural formation match the Kansanshi mine to the north. Both are located in the Kundelungu formation of the Katangan Supergroup

Several targets from regional magnetics **already identified**

KALENGWA EAST UNDER-EXPLORED



NEWS FLOW AND NEAR TERM VALUE DRIVERS

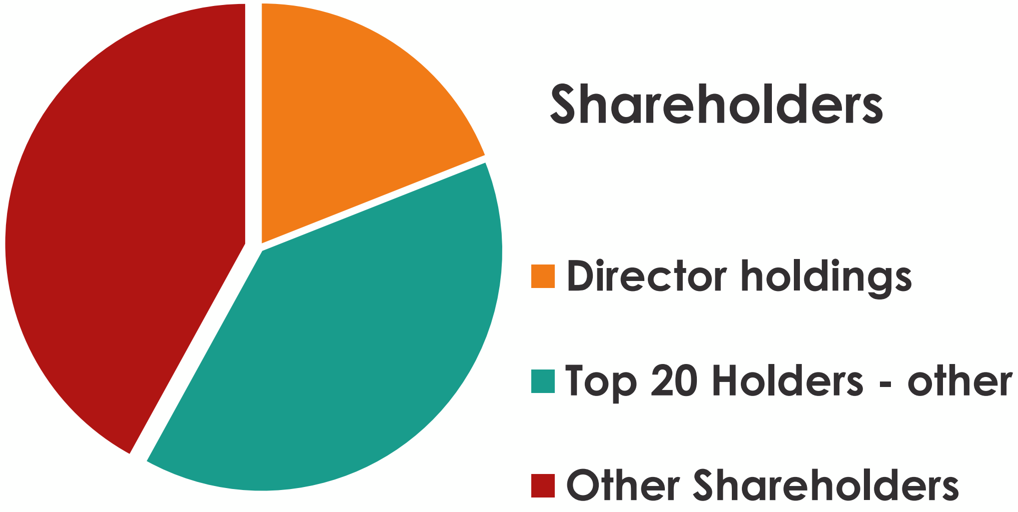
Drill target definition through historical data review and desktop studies in June/July over the Kalengwa South project

Target definition on Kalengwa East project **through mapping, soil and stream sediment geochemistry**

Drill targets in Q3 – **rig tender process underway**

TIGHTLY HELD REGISTER

Capital Structure	Free Trading	Unlisted	Total
Shares on issue (ASX:IRG)	1,408,499,328	-	1,408,499,328
Unlisted options @ 0.225 cents to 30/06/15 (Director / management group hold ~40%)	-	400,000,000	400,000,000
Management unlisted options @ 0.3 - 0.4 cents to 31/12/16	-	38,000,000	



Share price (as at 30/05/14)	$0.002
Market capitalisation	~$2.8M
Cash on hand	~$0.7M

STRONG LEADERSHIP

MICHAEL EDWARDS

CEO

Geologist and Economist with over 20 years experience in Senior Management in both private and public sector. Also CEO of ASX listed Monteray Mining Group (MRY) and Non-Executive Chairman of International Goldfields (IGS).

NATHAN SABAO

Country/Exploration Manager

Zambian resident previously Master Geologist at Vale's Zambian subsidiary responsible for project generation. BHP Billiton experience includes exploration target testing and project evaluation of BHP's DRC portfolio and discovery of the Blackthorn deposit. A graduate of the University College Cork in Ireland.

TIM MOORE

Chairman

Tim has successfully invested in a number of industries including media, manufacturing and resources and holds several other Board positions with private companies.

INTEGRATED RESOURCES
GROUP LIMITED

EXPERIENCED BOARD

JOHN RICHARDS

John has more than 25 years experience in the international minerals industry in a variety of executive and investment banking roles, including with ASX listed resources and investment companies. He now works as a consultant in mining corporate finance.

ROGER STEINEPREIS

Roger has a law degree from the University of Western Australia, was admitted as a barrister and solicitor of the Supreme Court of Western Australia in 1987 and has been practising as a lawyer in excess of 25 years. He is the legal adviser to a number of public companies on a wide range of corporate and resources related matters.

MORGAN BARRON

Morgan is a Chartered Accountant with more than 13 years in corporate advisory and has advised and guided many companies undertaking fundraising activities in Australia and seeking to list on the ASX. In addition, he has been involved in many corporate reconstructions, mergers and acquisitions and has played a key role in the recapitalisation of a number of ASX companies.

FOR MORE INFORMATION

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APPENDIX 1

Kalengwa South Project - Previous exploration

(Refer to ASX Announcement 4/2/14 for JORC Compliance)

Name of target	Location	Historical work	Available data	Geology	Structure Details	Mineralization	Notable results
Karimbarembi	North bank of Dongwe - UTM Location?	1920's, RCM in 1960's -1970's, WMC & AAC in 1990's.	RCM Final Report. AAC & WMC Quarterlies. WGM & The Geology and Mineral Resources of Zambia (Memoir No 6).	Brecciated grey argillite Qtz veined & silicified in general.	Thought to be a supergene enriched gossan on top of a granitic intrusive.	Malachite, chalcocite haematite & limonite in Qtz veins also noted.	**5.78%TCu over 1.5m, 4.83%TCu over 3.0m, MR 410: 1.93%TCu over 1.37m, MR 415: 7.30%TCu, over 3.2m MR 418: 2.44%TCu,**
Chimena	North Bank of Dongwe. 272064E / 8459887N.	RCBC in 1920's, RCM in 1960's - 1970's & WMC 1990's.	RCM Final Report & WMC Quarterlies. WGM & The Geology and Mineral Resources of Zambia (Memoir No 6).	Succession of qtztes. & siltstones, brecciated with Qtz veins with tourmaline & scapolite.	Thought to be a gossan on top of a synform, with Cu increasing at depth (?).	Surface malachite, chalcocite and chrysocolla in Qtz veins.	**K 22: 0.66%TCu & 2.2g/t Au over 6 m, K 23: 1.8%TCu over 12m, K 25: 2.4%TCu & 0.5 g/t Au over 4m, K 26: 1.1%TCu over 17m, K 58: 0.53%TCu over 1m**
Shirembwe	2.5km south of Dongwe River 286021E / 8455289N.	1920's, carried out trenching, AAC's Kasempa Minerals in 1950's 1960's. Sheba Resources in 2000's?	See Kasempa Minerals 'Kasempa Salient' Report.	Bleached pyritic siltstone with Qtz veining.	Qtz veined siltstones.	Qtz veins carrying 'abundant' malachite.	Not disclosed

Competent Persons Statement & JORC reporting

The information included in this report that relates to Historical Exploration Results is based on information compiled by Michael Edwards, B.Sc, B.Bus, Grad dip OEN, a competent person who is a member of the Australian Institute of Geoscientists. Mr. Edwards is a consultant for the Company and holds a direct interest in Integrated Resources. Mr Edwards has worked as a geologist in regional exploration, mine evaluation and resource estimation roles for over 10 years in precious and base metal deposits. Mr. Edwards has sufficient experience that is relevant to the style of mineralization and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Edwards consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Refer to the ASX Announcement on 4 February 2014 for JORC Table 1 and list of historical drill results for the Kalengwa Project.