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IMPORTANT INFORMATION

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Certain statements in this report relate to the future, including forward looking statements relating to the Company's financial position, strategy and expected operating results. These forward-looking statements involve known and unknown risks, uncertainties, assumptions and other important factors that could cause the actual results, performance or achievements of the Company to be materially different from future results, performance or achievements expressed or implied by such statements. Actual events or results may differ materially from the events or results expressed or implied in any forward-looking statement and deviations are both normal and to be expected. Other than required by law, neither the Company, their officers nor any other person gives any representation, assurance or guarantee that the occurrence of the events expressed or implied in any forward-looking statements will actually occur. You are cautioned not to place undue reliance on those statements.

Competent Person's Statement

The information that relates to Mineral Resources was first reported by the Company in its announcement to the ASX on 18th May 2021. The Company is not aware of any new information or data that materially affects the information included in this announcement and that all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed.

The information that relates to Exploration Results as those terms are defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserve", is based on information reviewed by Mr Duncan Franey, a Competent Person who is a member of The Australasian Institute of Mining and Metallurgy. Mr Franey is a full-time employee of the Company. Mr Franey has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Franey consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information that relates to Mineral Resources for the Andy Well and Turnberry deposits is based upon information reviewed by Mr Andrew Hawker, a Competent Person who is a member of The Australasian Institute of Mining and Metallurgy. Mr Hawker is an independent consultant to Meeka Gold Limited. Mr Hawker has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Hawker consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information that relates to Scoping Study results is based on information compiled by Mr Tim Davidson, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy. Mr Davidson is a full time employee of the company. Mr Davidson is eligible to participate in short and long term incentive plans of and holds shares and performance rights in the Company as previously disclosed. Mr Davidson has sufficient experience in the study, development and operation of gold projects and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Top 20 Hold 38% of the Register

Board & Management hold 10% = well aligned with shareholders

Capital Structure		
Share Price (closing price 4th May)	*A$/share*	0.048
Shares on Issue	*M*	920
Options on Issue	*M*	36
Market Capitalisation	***A$M***	**44.2**
Cash (end of March 2022)	*A$M*	5.1
Debt (end of March 2022)	*A$M*	-
Net Cash	***A$M***	**5.1**
Enterprise Value	***A$M***	**39.1**

Board	
Timothy Moore	Non-Executive Chairman
Morgan Barron	Non-Executive Director
Roger Steinepreis	Non-Executive Director
Paul Adams	Non-Executive Director

Management	
Tim Davidson	Chief Executive Officer
Chris Davidson	Chief Development Officer
Duncan Franey	Exploration Manager

A Quality Gold Project Portfolio

With an emerging discovery in the Albany-Fraser

- **1.1Moz gold Mineral Resource** in Murchison Gold Fields with drilling for growth recommencing in May 2022

- **Potential large gold discovery at Circle Valley announced on 3rd May 2022** – broad zones of primary mineralisation intersected below a 1.2km long gold anomaly

  First RC hole (22CVRC001):

  23m @ 5.09g/t Au from 13m

- **Emerging Rare Earths story at Circle Valley** – clay type rare earth mineralisation identified within 5km x 7km area, ~15-20m thick

- **Cascade Rare Earths Project** – 2,068km^2 in the Albany-Fraser with rare earth assay results pending for ~4,400m of aircore drilling

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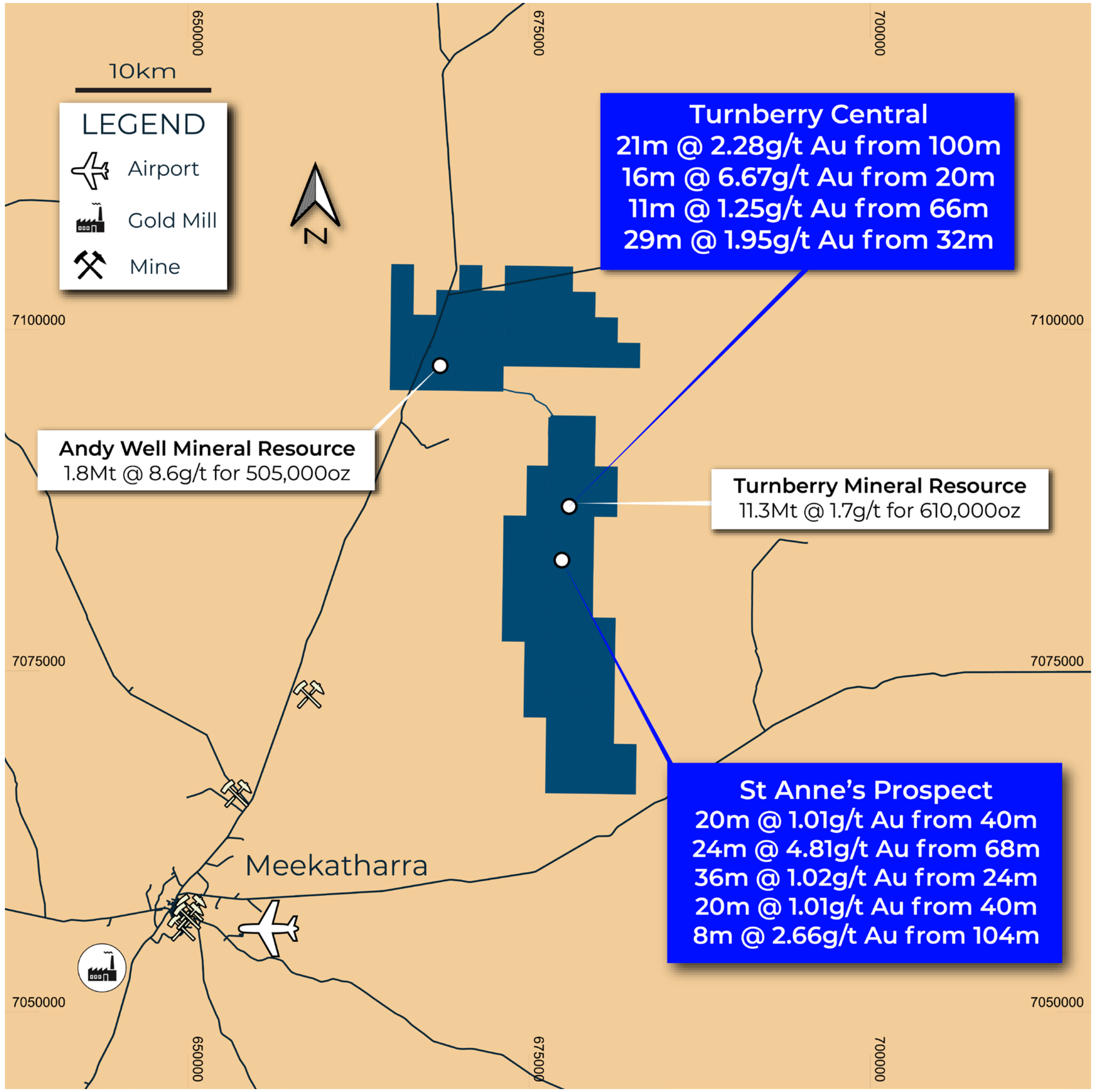
Drilling for Resource Growth in the Murchison Gold Fields

1.1Moz gold Mineral Resource and growing

- Scoping Study released in December 2021: 50koz per annum mining operation producing +400koz
- The key focus is now on growing the Mineral Resource
- **The Archean greenstone belt which hosts the Turnberry deposit (610koz) will be the key target for exploration work commencing in May 2022**
- Outside of Turnberry the greenstone belt has only been 'lightly' drilled with broad spaced reconnaissance drilling
- **Wide zones of shallow high-grade mineralisation intersected south of Turnberry at St Anne's in late 2021**
- **St Anne's does not host a Mineral Resource – displays many similarities to Turnberry**



St Anne's Exploration Results Support Resource Growth

Drilling at St Anne's set to recommence in May 2022

- Fertile shear zone from Turnberry to St Anne's = 5.5km of strike
- Historically limited, broadly spaced drilling by previous explorers
- Drilling results from St Anne's returned excellent grade and width (released February 2022):

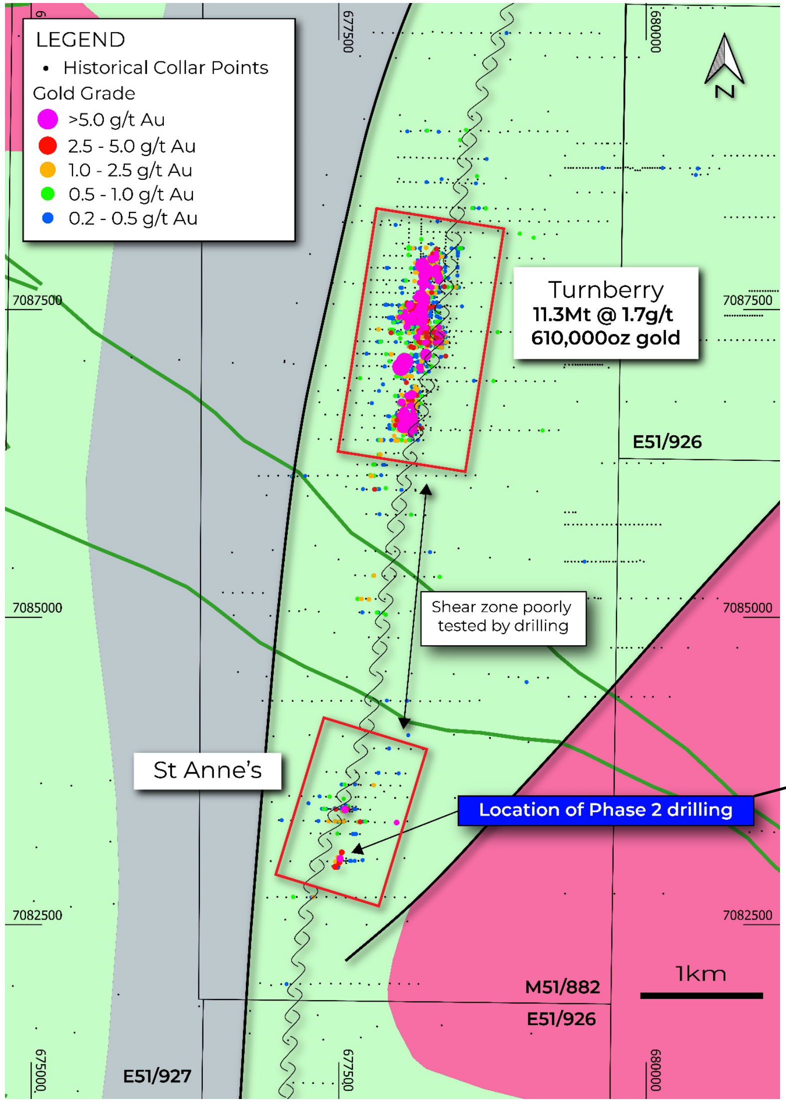
  24m @ 4.81g/t Au from 68m (21SARC002)

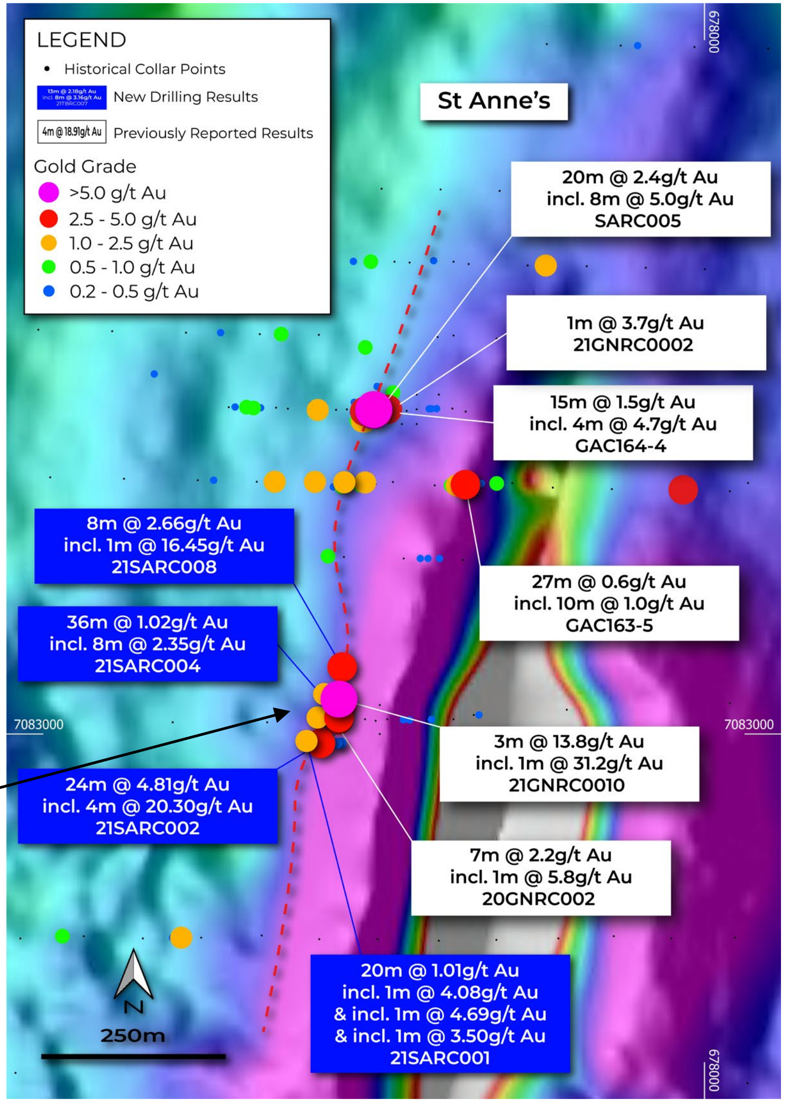
  36m @ 1.02g/t Au from 24m (21SARC004)

  8m @ 2.66g/t Au from 104m (21SARC008)

  20m @ 1.01g/t Au from 40m (21SARC001)

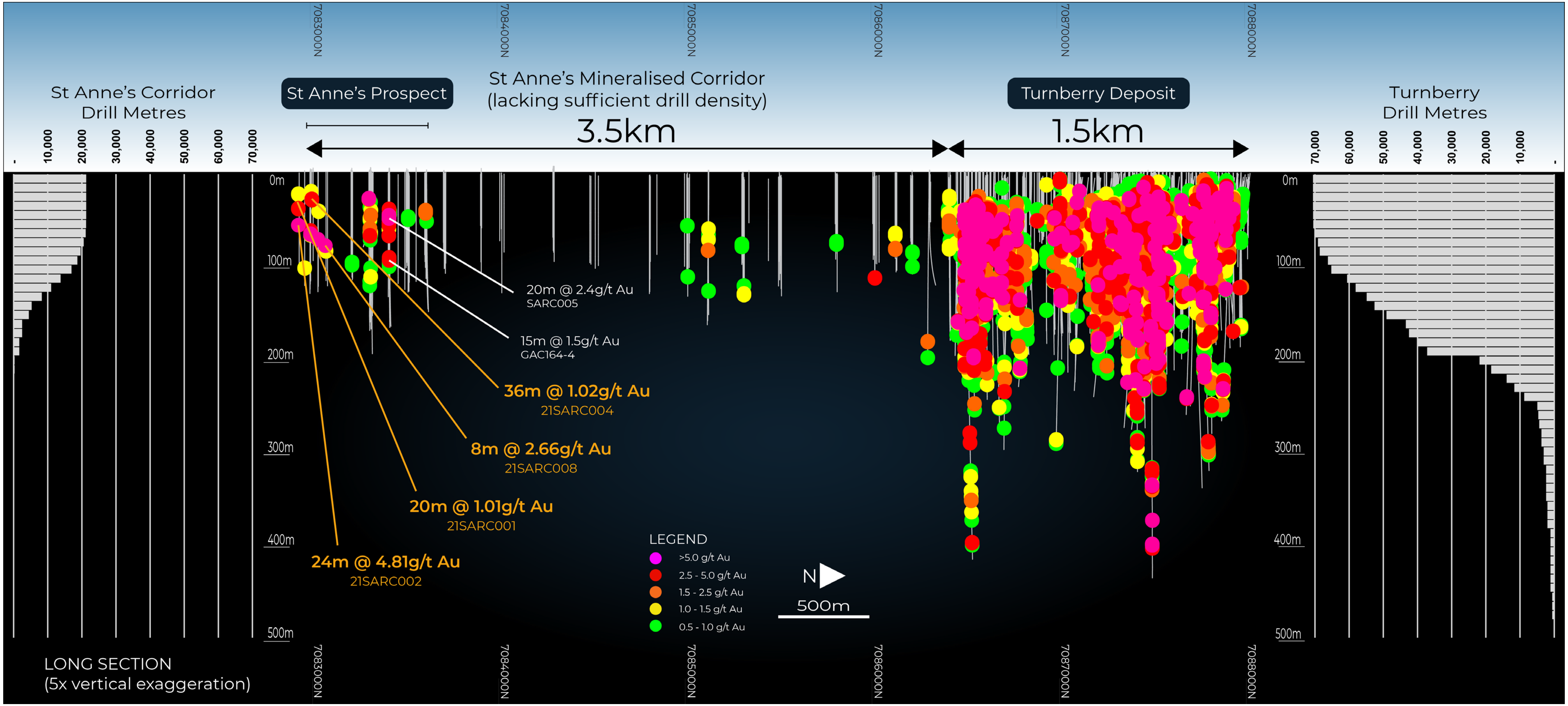
- **Mineralisation is shallow and remains open along strike and at depth**





5.5km of Anomalous Gold Mineralisation

Underexplored 'Fairway Trend' between Turnberry and St Anne's



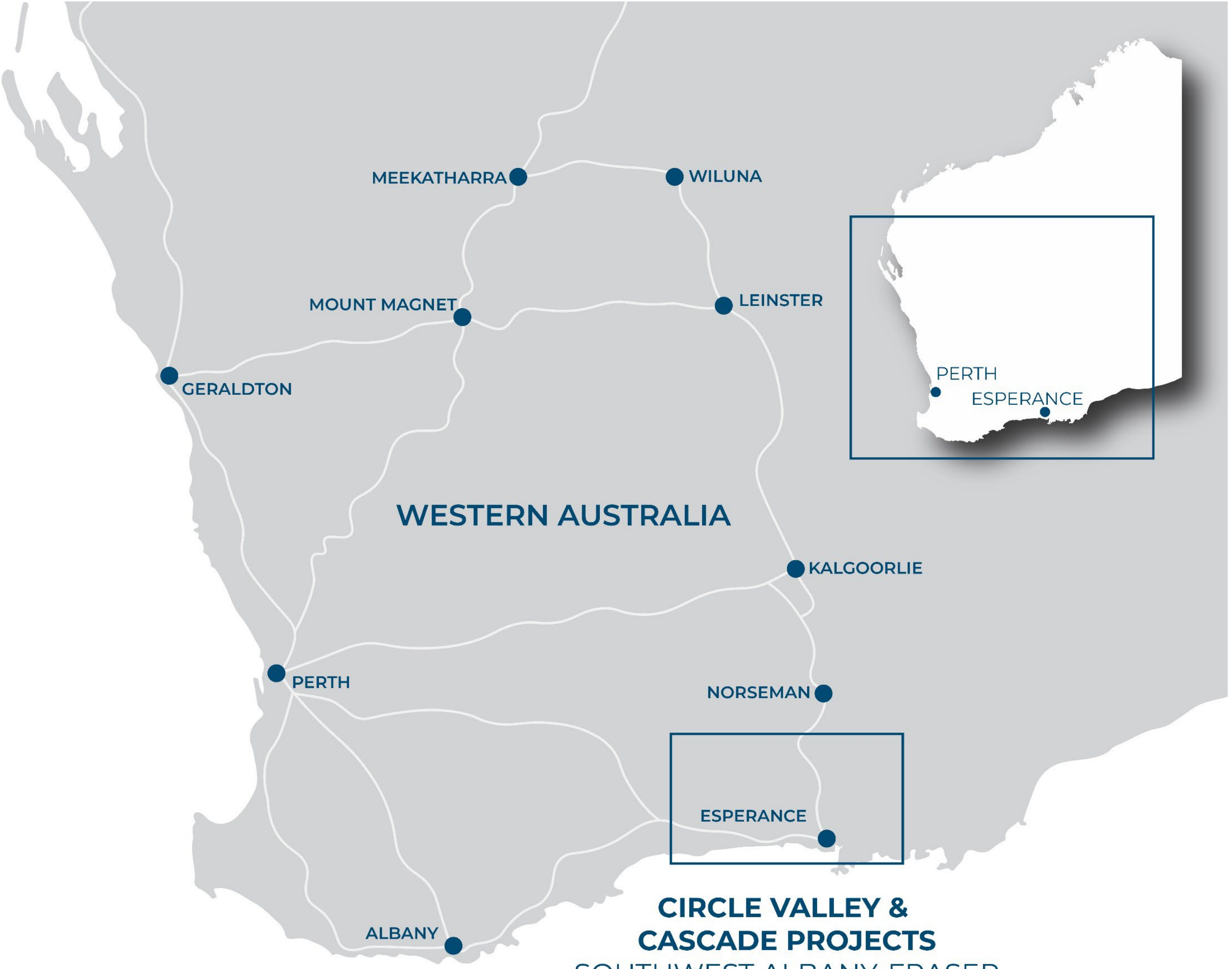
An Emerging, Significant Mineral Province

The Southwestern Albay-Fraser – vastly underexplored terrain, highly prospective for gold and rare earth elements

- Early mover advantage – 2,235km^2 tenure
- **Gold Exploration – Circle Valley**
  - Four large regolith gold anomalies coincident with magnetic features defined by aircore drilling
  - **First RC hole (22CVRC001) in January 2022 intersected:**

23m @ 5.09g/t Au from 13m

- **Rare Earth Exploration**
  - **Circle Valley** – Thick zones of saprolite clays hosting REE mineralisation
  - **Cascade** – Exploration field work targeting clay hosted REE mineralisation planned to start in second half of 2022



Aggressive Drilling Delivering Results at Circle Valley

+18,000m of AC and RC drilling completed since January 2022

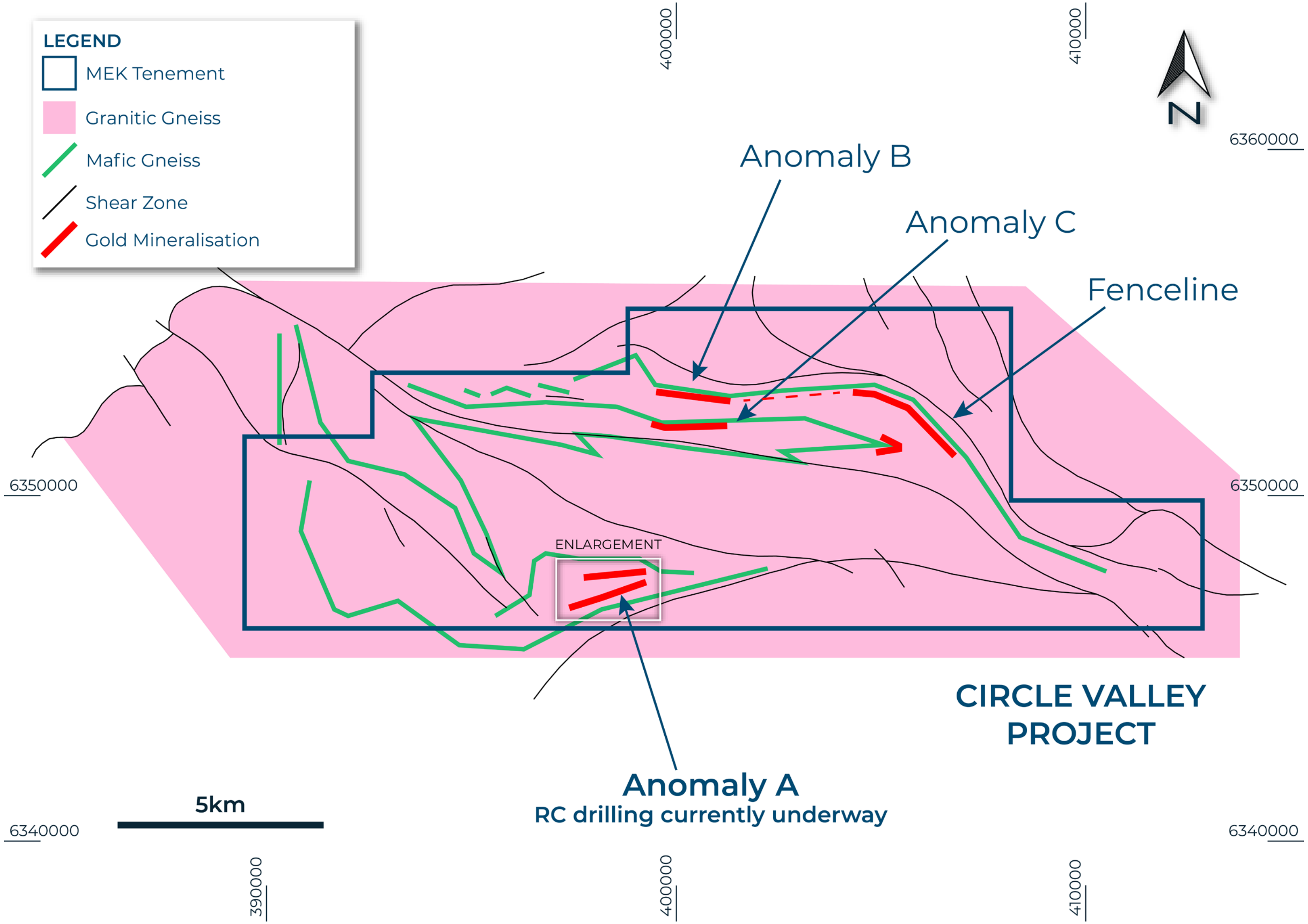
- Aggressive exploration program delivering results
- Drilling has defined four large regolith gold anomalies coincident with magnetic features
- First target to be tested by deeper RC drilling (Anomaly A) delivering broad zones of primary gold mineralisation:

23m @ 5.09g/t Au from 13m (22CVRC001)

24m @ 1.21g/t Au from 24m (22CVRC010)

16m @ 3.06g/t Au from 32m (22CVRC009)

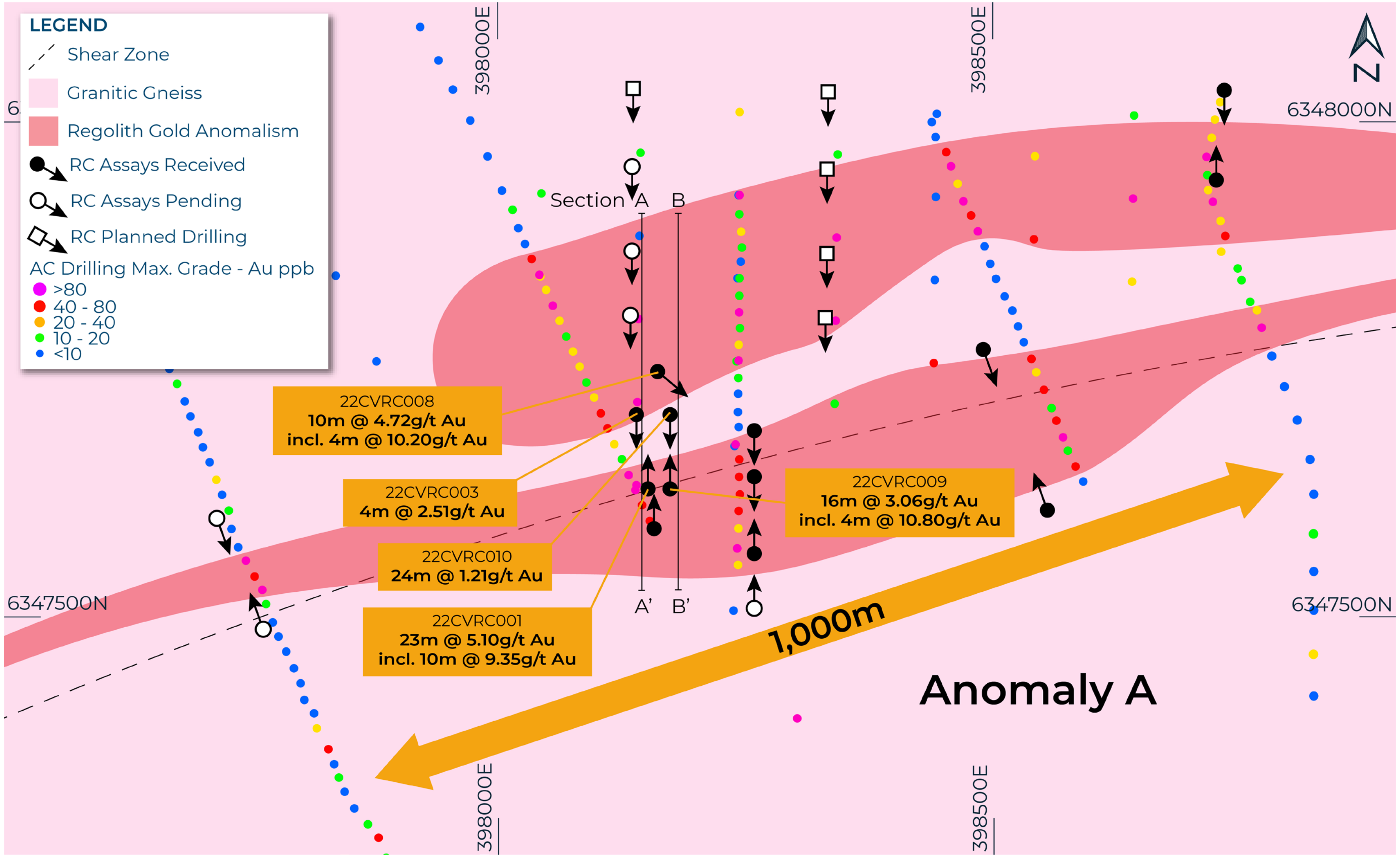
10m @ 4.72g/t Au from 120m (22CVRC008)



Broad Zones of Primary Gold Intersected at Circle Valley

Anomaly A is the first target at Circle Valley to be tested by deeper RC drilling

- Results indicate potential for a large mineralised system
- Higher grade zones within a large (up to 85m thick) envelope of lower grade mineralisation
- Mineralised envelope defined over 1km and remains open in all directions
- **20x RC holes drilled to date – drilling remains ongoing**



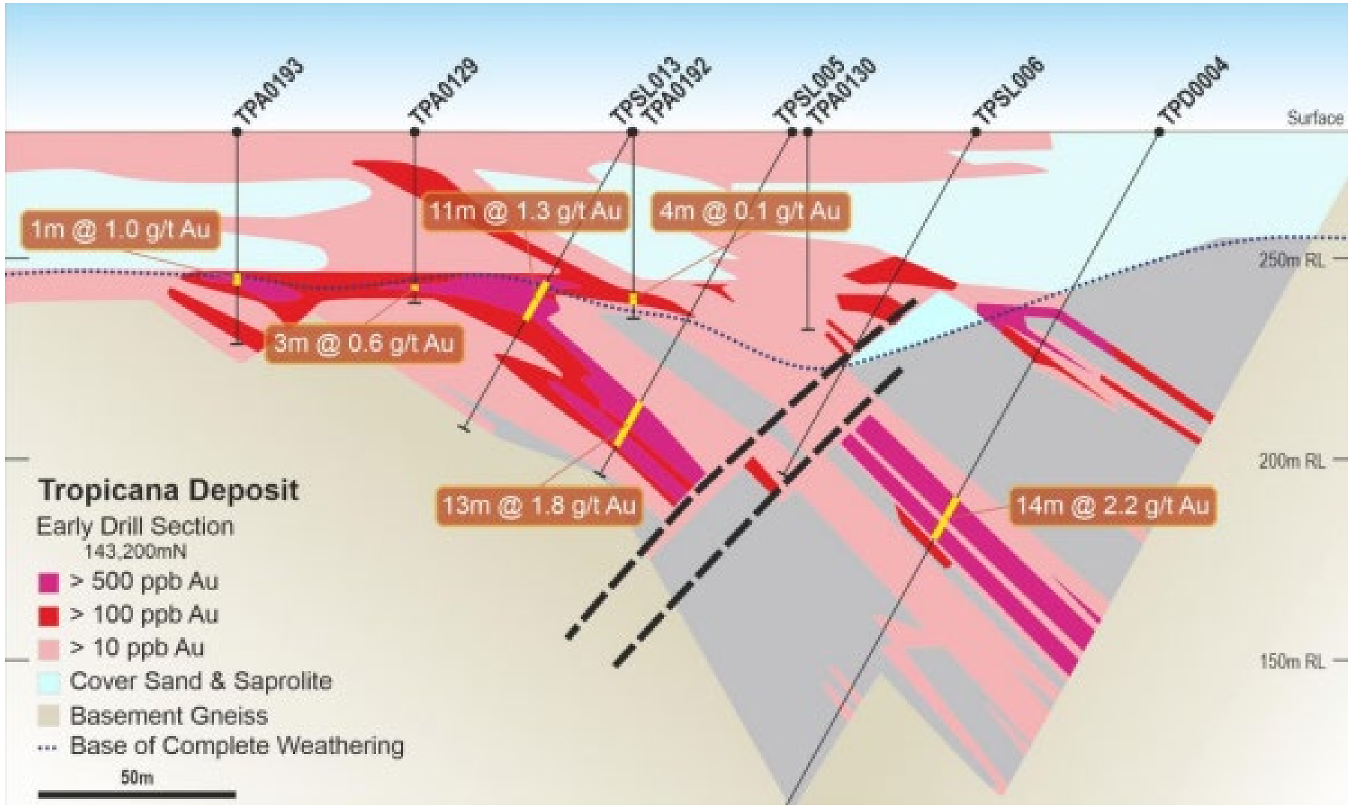
Drilling Demonstrates Strong Grades Continue at Depth

High-grade intersection from 120m down hole 22CVRC008 – holes ends in mineralisation

- Mineralisation hosted in gneiss
- Interpreted to be shear controlled
- Associated with pyrite-biotite-muscovite and k-feldspar

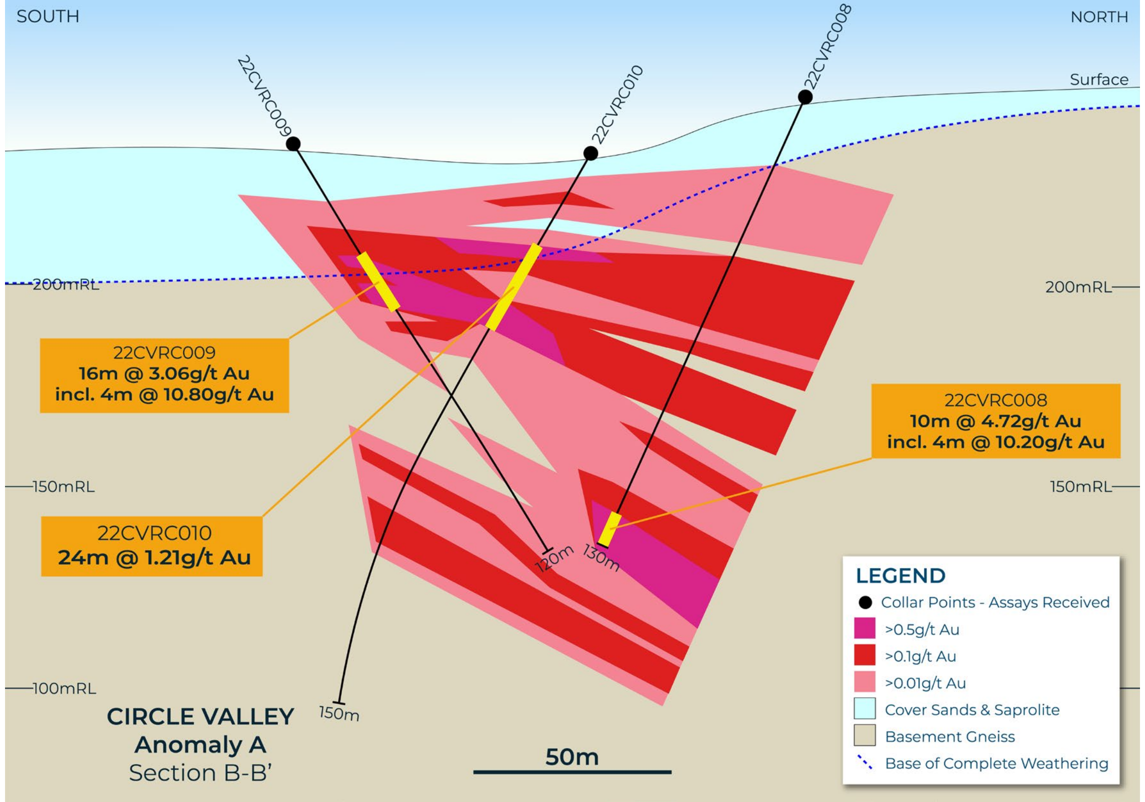
The Tropicana Comparison – Circle Valley Starting to Tick the Boxes

Early drill section from Tropicana



- ✓ Large gold in soil anomaly
- ✓ Trace elements – Silver, Rubidium, Barium, Molybdenum
- ✓ Mineralisation hosted in gneiss within pyrite-biotite shear zones
- ✓ **4.9Moz gold in resource at December 2021**

Drill section from Circle Valley at same scale

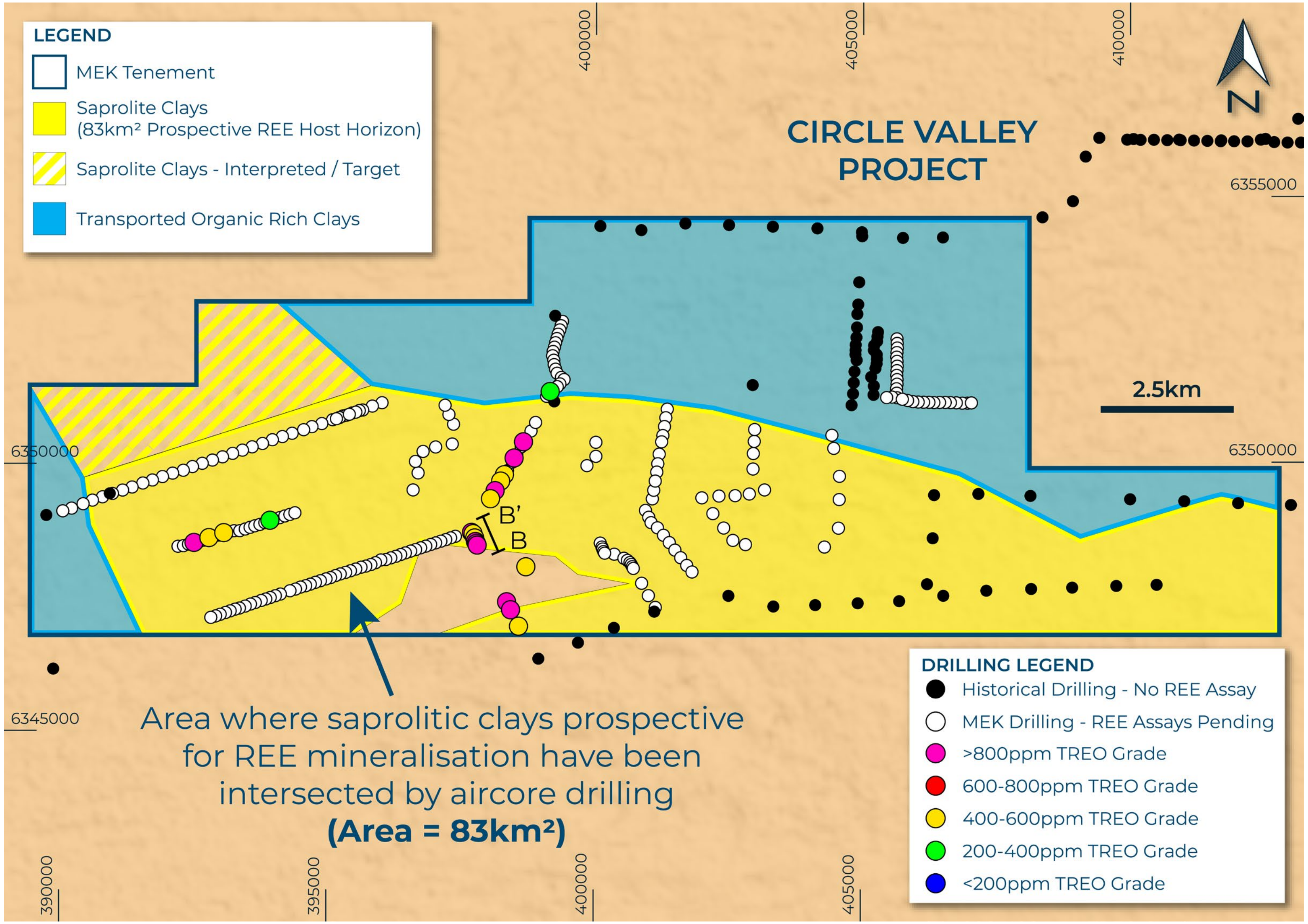


- ✓ Large gold in soil anomaly (1.2km x 0.4km)
- ✓ Trace elements – Silver, Rubidium, Barium, Molybdenum
- ✓ Mineralisation hosted in gneiss within shearing, associated with pyrite-biotite-muscovite and k-feldspar

Clay Style Rare Earth Mineralisation Discovered at Circle Valley

+17,000m of drill samples being re-assayed for rare earth elements

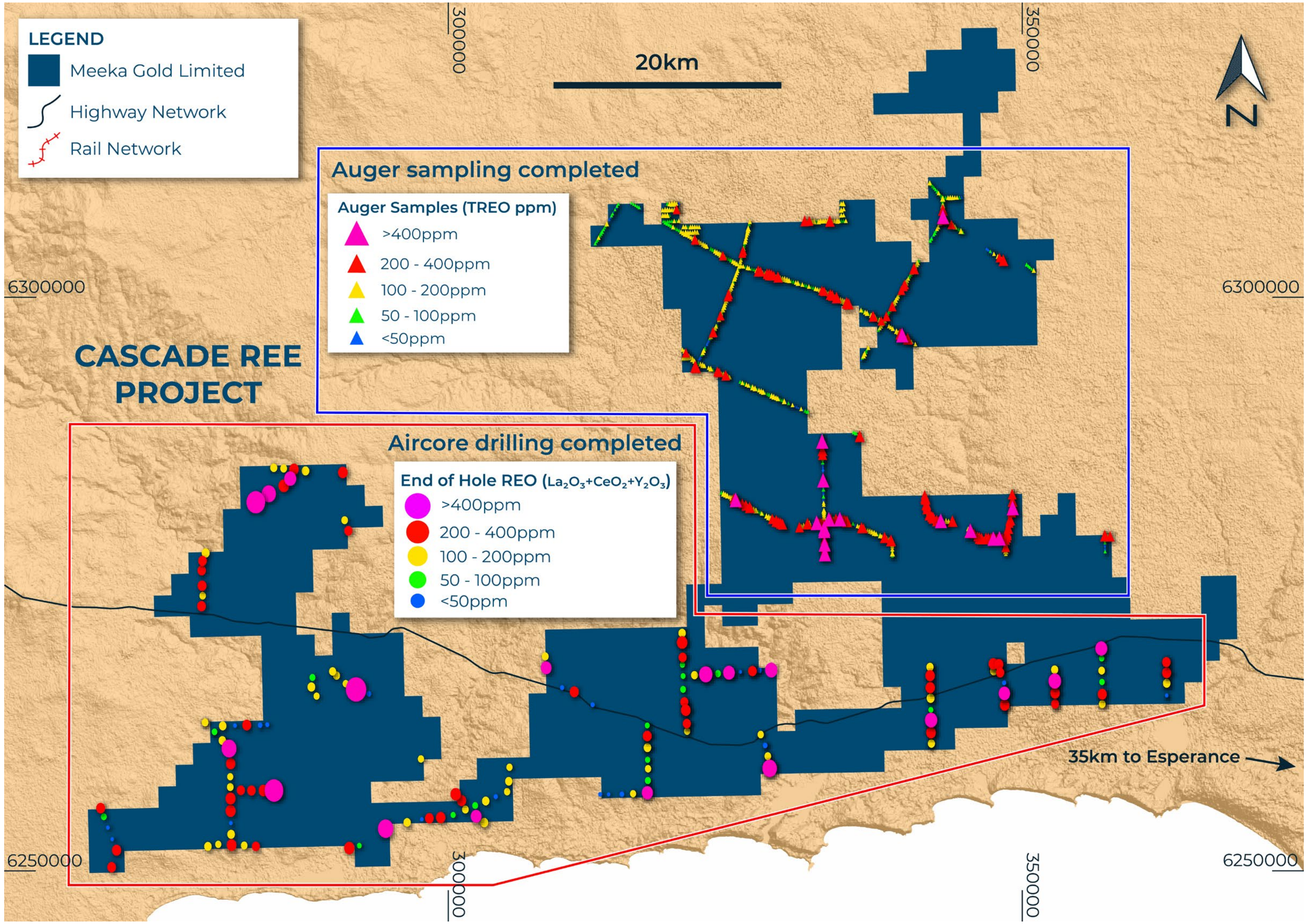
- REE mineralisation hosted in saprolite clays
- Saprolite clays blanket the tenure – up to 50m thick
- Prospective saprolite clay horizon intersected over an area of 83km^2
- 17,328m of aircore drilling completed to date (previously only assayed for gold)
- **16,000m of samples still in the laboratory with REE assays pending** – expected to be received periodically over the coming 3 months



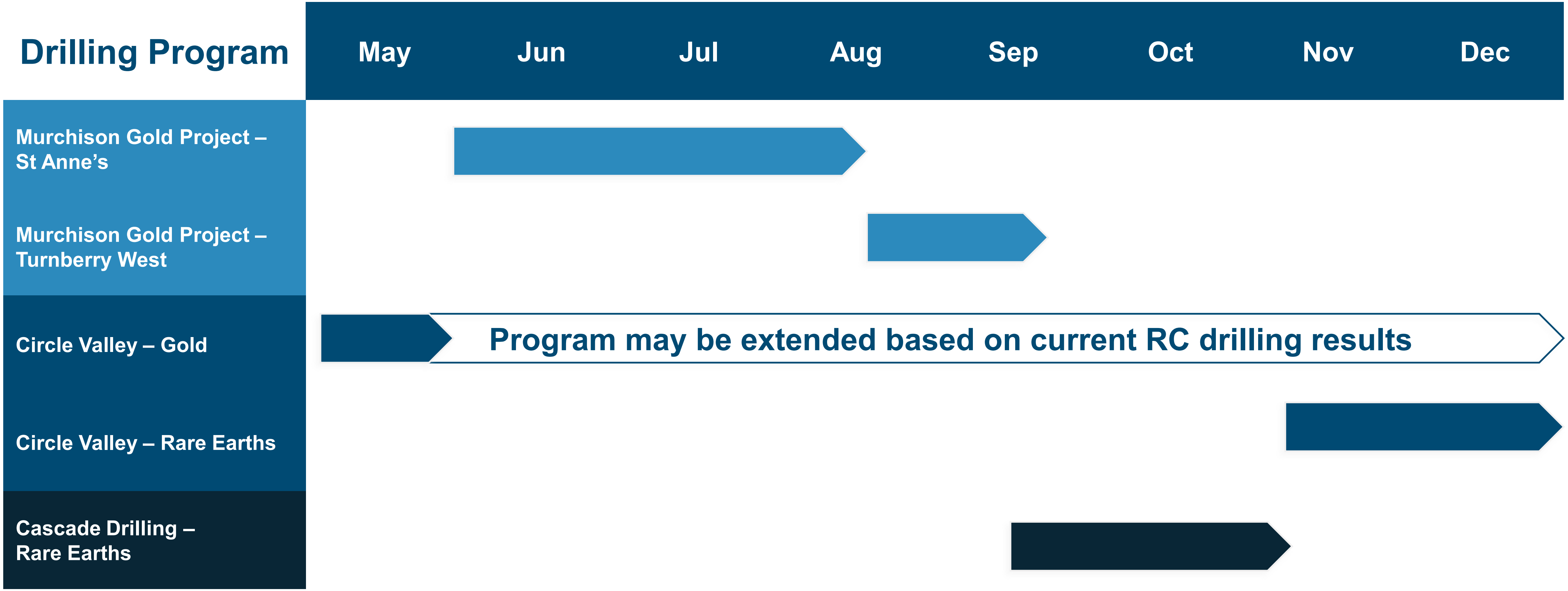
Province Scale REE Exploration Opportunity

Cascade REE Project is a significant opportunity in a forward-facing commodity market

- 2,068km^2 of exploration tenure
- Prospective for clay type REE mineralisation
- Extensive auger and aircore geochemistry data available from previous explorers targeting base metals and gold
- **Drill samples recovered from storage and are now being re-assayed for REE – results pending for ~4,400m of aircore drilling**
- Project area has never previously been assessed for REE mineralisation
- Exploration field work targeting REE mineralisation planned to commence in the second half of 2022



Forward Work Plan For 2022



Value Underpinned by a 1.1Moz Gold Resource with Exploration Upside

Key takeaways

1. Large Existing Gold Resource	✓ Value of the business underpinned by high grade, high confidence 1.1Moz gold resource
2. Gold Exploration Upside	✓ Drilling a Tropicana lookalike at Circle Valley now ✓ Drilling for resource growth in the Murchison to follow Circle Valley
3. Rare Earth Exploration Opportunity	✓ Low cost of entry, potential high value opportunity ✓ 16,000m of assay results pending for Circle Valley – expected to be received periodically over the coming 3 months ✓ Cascade Rare Earth assays due in the next few weeks

Appendix 1

JORC 2012 Mineral Resource Statement

Project	Measured			Indicated			Inferred			Total		
	Tonnes ('000t)	Grade (g/t)	Ounces ('000oz)	Tonnes ('000t)	Grade (g/t)	Ounces ('000oz)	Tonnes ('000t)	Grade (g/t)	Ounces ('000oz)	Tonnes ('000t)	Grade (g/t)	Ounces ('000oz)
Andy Well	150	11.4	55	1,050	9.3	315	650	6.5	135	1,800	8.6	505
Turnberry				6,800	1.6	355	4,500	1.8	255	11,300	1.7	610
TOTAL	**150**	**11.4**	**55**	**7,850**	**2.7**	**670**	**5,150**	**2.4**	**390**	**13,100**	**2.6**	**1,115**

Notes:

1. Mineral Resources previously reported to the ASX on 18th May 2021 in announcement titled "Murchison Gold Mineral Resource Grows 44% to +1.1 Million Ounces".
2. Mineral Resources are produced in accordance with the 2012 Edition of the Australian Code for Reporting of Mineral Resources and Ore Reserves (JORC 2012).
3. Andy Well Mineral Resource is reported using 0.1g/t cut-off grade.
4. Turnberry Open Pit Mineral Resource is reported within a A$2,400/oz pit shell and above 0.5g/t cut-off grade.
5. Turnberry Underground Mineral Resource is reported outside a A$2,400/oz pit shell and above 1.5g/t cut-off grade.
6. Numbers in the Mineral Resource table have been rounded.

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