

NuSep AGM

29 November 2011



Agenda

- **Registration & Welcome** 10.15am
- **Financial Reports** 10.30am
- **Resolution 1 – Remuneration Report** 10.40am
- **Resolution 2 – Ratification of appointment of Mr John O'Connor** 10.50am
- **Resolution 3 – Ratification of appointment of Mr David Roffe** 11.00am
- **Resolution 4 – Ratification of appointment of Mr Ward Wescott** 11.10am
- **Resolution 5 – Requisition Resolution appointment of Dr Nisbet** 11.20am
- **Resolution 6 – Requisition Resolution appointment of Mr O'Dwyer** 11.30am
- **Resolution Poll** 11.40am
- **Executive Presentation** 11.50am
- **Meeting close** 12 noon



Financial Reports

- **10.15am to 10.30am**
- **To receive and consider the consolidated financial report of the Company and the reports of the directors and the auditors for the financial year ending 30 June 2011.**



Resolution 5 – Requisition Resolution appointment of Dr Nisbet

- 11.20am to 11.30am
- To consider and, if thought fit, to pass the following resolution requisitioned by the shareholders in accordance with section 249N of the Corporations Act as an ordinary resolution:
- That Mr Ian Nisbet be appointed as a director of the Company with effect from the conclusion of the AGM.

● For 20,152,219

Against 56,869,687



Resolution 6 – Requisition Resolution appointment of Mr O'Dwyer

- 11.30am to 11.40am
- To consider and, if thought fit, to pass the following resolution requisitioned by the shareholders in accordance with section 249N of the Corporations Act as an ordinary resolutions:
- That Mr Terry O'Dwyer be appointed as a director for the Company with effect from the conclusion of the AGM.

• For 20,117,787

Against 56,901,950



Resolution Poll

- **11.40am to 11.50am**



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Executive Presentation

AGM November 2011



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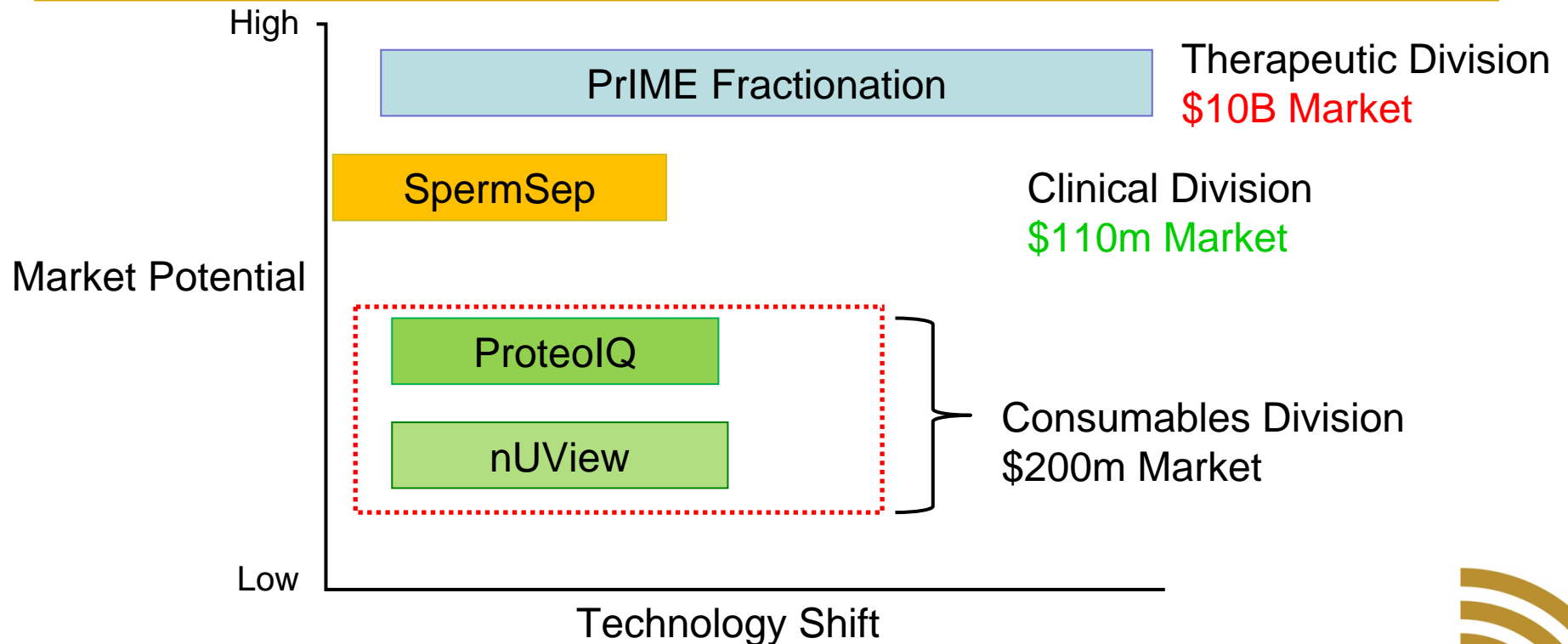
Corporate Divisions



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NuSep's Technology Roadmap



NuSep's Vision - To be the Premier Technology Supplier in the BioSeparations Market



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Gels Division

- **Settled legal cases with Thermo and Expedeon**
- **New line of NuBlu Instant Stain**
- **Increased Orders from Thermo**
- **Appointment of InVitro as Australian Distributors**
- **Strong orders from overseas distributors including Generon in the UK**
- **Pass rates of 90%**
- **Higher production levels**



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Diagnositics Division

- **Australian Sales growing**
- **TGA audit of Diagnostic Division in progress**
- **If successful ability to launch unique CBA kit**
- **TGA will also open international markets especially Europe**



ProteoIQ

- **Appointment of Attilio Baldassi as President Americas.**
- **Agreement with major Biotech for consultancy on ProteoIQ. Similar agreements being negotiated with other companies including OEM with major Mass Spec manufacturer.**
- **Significantly increased sales noted since July 2011.**



SpermSep

- **Conversion of 15 cent options allow us to Start clinical trials of SpermSep**
- **Final design phase of Clinical Equipment**
- **Planning completed for sites for Clinical trial**
- **CROs interviewed with a view of appointment for Clinical trial**



PrIME Singapore Developments

- **Employed Director GMP Operations, Director Regulatory Affairs and Director Finance and Administration**
- **Receive Singapore Government Funding & Support**
- **DCS Healthcare Pte Ltd to be cornerstone financier**
- **Completion of Financing agreement due in December 2011**
- **Toll Manufacturing Agreement being finalised with Indian Company**



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