ASX Release

Off Market Share Transaction

Sydney, Australia Monday 12 May 2014

NuSep Holdings Ltd (ASX:NSP) ("NuSep Holdings") is pleased to announce that Ti Rakau Developments has agreed to purchase 3 million fully paid ordinary shares over which NuSep Holdings has a lien for 10.5 cents per share, representing a 26% premium to the last trade.

The sale of the 3 million shares over which NuSep Holdings has a lien will reduce the $1.3 million debt owed to the Company by Mr Goh. The $315,000 raised from the sale of shares will be used to reduce a loan owed by the Company to Ti Rakau Developments, a related party to director Andrew Goodall.

For further information please contact:

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