



ASX Release

Sydney, 13 August 2018

The Manager
Markets Announcements Office
Australian Securities Exchange

(ASX: MEM)

SHARE CONSOLIDATION

Memphasys Limited (the Company) wishes to advise that the Record Date for the consolidation of the Company's issued capital on a 15:1 basis (**Consolidation**) is Friday 17th August 2018.

A total of 5,458,839,182 ordinary shares and 224,971,876 options are to be consolidated on a ratio of 15:1, such that on a post Consolidation basis, the estimated number of securities on issue will be 363,922,613 ordinary shares and 14,998,126 options (subject to rounding).

Yours sincerely,

Andrew Metcalfe
Company Secretary
Memphasys Limited

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Notification of Consolidation/Split

Part 1 - Entity and announcement details

1.1 *Name of +Entity

MEMPHASYS LIMITED.

1.2 *Registered Number Type

ABN

Registration Number

33120047556

1.3 *ASX issuer code

MEM

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Monday August 13, 2018

1.6 *Securities affected by the reorganisation

*ASX +Security Code	*ASX +Security Description
MEM	ORDINARY FULLY PAID

*ASX +Security Code	*ASX +Security Description
MEM	ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

No

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Friday August 17, 2018

3.2 Date of +security holder meeting

3.3 Last day for trading in the pre-re-organised +securities

Wednesday August 15, 2018

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Thursday August 16, 2018

3.5 Record date

Friday August 17, 2018

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis
Monday August 20, 2018

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis
Friday August 24, 2018

3.8 Trading starts on a normal T+2 basis
Monday August 27, 2018

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis
Wednesday August 29, 2018

Part 4 - Reorganisation type and details

4.1 *The reorganisation is
+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every
15

(pre-consolidation) +securities will be consolidated into
1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding
Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code MEM	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 5,108,829,192	Number on issue after reorganisation 340,588,613	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary

Shareholder approval for the consolidation of issued securities was received on 6th August 2018.