



Announcement Summary

Entity name

MEMPHASYS LIMITED.

Announcement Type

New announcement

Date of this announcement

Tuesday September 28, 2021

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MEM	ORDINARY FULLY PAID	31,404,457	28/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEMPHASYS LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

33120047556

1.3 ASX issuer code

MEM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/9/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

MEMAA : OPTION EXPIRING 28-SEP-2021 EX 3.32C

TO (Existing Class)

ASX +security code and description

MEM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

31,404,457

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

28/9/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Issue date

28/9/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

31,404,457

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.03320000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of ordinary shares pursuant to exercise of unquoted options with an exercise price of \$0.0332 and exercise date of 28 September 2021

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MEM : ORDINARY FULLY PAID	792,178,337

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEMAM : OPTION EXPIRING 13-SEP-2023 EX \$0.10	3,000,000
MEMAL : OPTION EXPIRING 31-AUG-2023 EX \$0.088	5,900,000
MEMAA : OPTION EXPIRING 28-SEP-2021 EX 3.32C	0
MEMAB : OPTION EXPIRING 22-OCT-2021 EX 11.42C	19,255,875
MEMAJ : OPTION EXPIRING 30-JUL-2023 EX \$0.0905	8,424,200
MEMAK : OPTION EXPIRING 30-JUL-2024	3,115,800
MEMAO : CONVERTIBLE NOTES	3,000,000
MEMAN : OPTION EXPIRING 31-AUG-2023 EX \$0.06	3,000,000