



ASX Release
20 February 2024

ASX Code: MEM

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by Memphasys Limited (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) in relation to the issue of 23,883,541 Ordinary Shares (Shares), which was completed on 15 February 2024.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at 15 February 2024 when the Shares were issued and as at the date of this notice, the Company has complied with:

the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

section 674 and section 674A of the Corporations Act; and
3. as at 15 February 2024 when the Shares were issued and as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This request has been approved by the board of Memphasys Limited.

Your sincerely

A handwritten signature in black ink, appearing to read "Andrew Metcalfe".

Andrew Metcalfe
Company Secretary