

APPENDIX 4E

Preliminary Final Report For the financial year ended 30 June 2012

Magontec Limited
ABN 51 010 441 666

Current reporting period: 30 June 2012
Previous corresponding period: 30 June 2011

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As per 2012 Annual Report lodged simultaneously with this Appendix

This Preliminary Final Report is provided to the Australian Stock Exchange under ASX Listing Rule 4.3A

Results for announcement to the market

1 Revenue and net profit

		Percentage change		Amount \$
Gross revenue including revenue from discontinued operations	Up	460%	to	126,525,834
The amount and percentage change up or down from the previous corresponding period of profit (loss) from ordinary activities after tax attributable to members.	Up	115%	to	280,574
The amount and percentage change up or down from the previous corresponding period of net profit (loss) for the period attributable to members.	Up	549%	to	(1,301,346)

Dividends

		Amount per security	Franked amount per security
Final dividend		Nil	Nil
Previous corresponding period		Nil	Nil
Record date		n/a	

2 Commentary on results for the year

Revenue	
Gross revenue including revenue from discontinued operations for 2012 is as follows:	
Alloys	106,211,893
Anodes	18,696,791
Other	1,617,151
Total	<u>126,525,834</u>

2 Commentary on results for the year (cont'd)

Results

The results for the financial year include the consolidation of accounts for Magontec Group acquired by MGL during the year. The details of the acquisition are disclosed in Note 26 of the 2012 annual accounts.

3 Net tangible assets per share

Net tangible assets per ordinary share at 30 June 2012

1.699 cents (30 June 2011: 1.885 cents).

4 Information on audit or review

The accounts lodged with this Appendix are unaudited.