

## Appendix 4E – Full Year Report

For the year ended 30 June 2017  
(Previous corresponding period 30 June 2016)



### MIRVAC GROUP

Mirvac Group comprises Mirvac Limited ABN 92 003 280 699 and its controlled entities (including Mirvac Property Trust ARSN 086 780 645 and its controlled entities).

## Results for Announcement to the Market

|                                                                 |      |     |    | 2017<br>\$m | 2016<br>\$m |
|-----------------------------------------------------------------|------|-----|----|-------------|-------------|
| Total revenue and other income                                  | down | 1%  | to | 3,021       | 3,052       |
| Profit for the year attributable to the stapled securityholders | up   | 13% | to | 1,164       | 1,033       |
| Operating profit after tax                                      | up   | 11% | to | 534         | 482         |

| Distributions                                 | Record date      | Amount per security | Franked amount per security |
|-----------------------------------------------|------------------|---------------------|-----------------------------|
| Interim distribution paid on 28 February 2017 | 31 December 2016 | 4.9 cents           | -                           |
| Final distribution payable on 31 August 2017  | 30 June 2017     | 5.5 cents           | -                           |
| <b>Total distribution for the year</b>        |                  | <b>10.4 cents</b>   | <b>-</b>                    |

### Additional Information

| Ratios                                                                                   | 2017  | 2016  |
|------------------------------------------------------------------------------------------|-------|-------|
| Profit before income tax / Total revenue and other income                                | 36.5% | 35.2% |
| Profit for the year attributable to the stapled securityholders of Mirvac / Total equity | 14.6% | 14.4% |

| Earnings per stapled security (EPS) | 2017       | 2016       |
|-------------------------------------|------------|------------|
| Basic EPS                           | 31.4 cents | 27.9 cents |
| Diluted EPS <sup>1</sup>            | 31.4 cents | 27.9 cents |

<sup>1</sup> Diluted EPS includes dilutive potential ordinary securities from security based payments.

| Net Tangible Asset (NTA) backing per ordinary security | 2017   | 2016   |
|--------------------------------------------------------|--------|--------|
| Excluding EIS securities                               | \$2.13 | \$1.92 |
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