

MIRVAC GROUP



Appendix 4E

For the year ended 30 June 2018
(Previous corresponding period 30 June 2017)

Mirvac Group comprises Mirvac Limited (ABN 92 003 280 699) and its controlled entities (including Mirvac Property Trust (ARSN 086 780 645) and its controlled entities).

Results for announcement to the market

				2018 \$m	2017 \$m
Total revenue and other income	down	7%	to	2,802	3,021
Profit for the year attributable to stapled securityholders	down	6%	to	1,089	1,164
Operating profit after tax	up	9%	to	580	534

Distributions	Record date	Amount per security	Franked amount per security
Interim distribution paid on 28 February 2018	31 December 2017	5.0 cents	-
Final distribution payable on 31 August 2018	29 June 2018	6.0 cents	-
Total distribution for the year		11.0 cents	-

Additional Information

Ratios	2018	2017
Profit before income tax / Total revenue and other income	41.6%	36.5%
Profit for the year attributable to stapled security holders / Total equity	12.6%	14.6%

Earnings per stapled security (EPS)	2018	2017
Basic EPS	29.4 cents	31.4 cents
Diluted EPS ¹	29.4 cents	31.4 cents

¹ Diluted EPS includes dilutive potential ordinary securities from security-based payments.

Net tangible asset (NTA) backing per ordinary security	2018	2017
Excluding EIS securities	\$2.31	\$2.13
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Results commentary

Commentary on the results is contained in the media release and the results presentation released to the Australian Securities Exchange (ASX).