



Announcement Summary

Entity name

MIRVAC GROUP

Date of this announcement

Wednesday September 06, 2023

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MGR	FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	690,323	31/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MIRVAC GROUP

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

other

Registration number

Mirvac Limited ABN 92 003 280 699 Mirvac Property Trust
ARSN 086 780 645

1.3 ASX issuer code

MGR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A transfer of existing +securities

The underlying securities being received by the holder are:

☒ Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

MGRAN : STI PERFORMANCE RIGHTS

TO (Existing Class)

ASX +Security code and description

MGR : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Please state the number of options that were exercised or other +convertible securities that were converted

690,323

The first date the options were exercised or other +convertible securities were converted

31/8/2023

The last date the options were exercised or other +convertible securities were converted

31/8/2023

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Campbell Hanan	Campbell Hanan	109,793
Courtenay Smith	Courtenay Smith	52,029
Stuart Penklis	Stuart Penklis	92,457

Date the +securities the subject of this notification were issued/transferred

31/8/2023



Any other information the entity wishes to provide about the +securities the subject of this notification

This relates to the vesting of the second tranche of securities granted in the FY21 Short Term Incentive Plan and the first tranche of of securities granted in the FY22 Short Term Incentive Plan. MGR securities have been purchased on market to satisfy the vesting. The MGRAN class contains other grants in this plan therefore there are remaining securities on issue.

Issue details

Number of +securities

690,323

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MGR : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	3,945,860,217

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MGRAK : LTP PERFORMANCE RIGHTS	14,656,236
MGRAN : STI PERFORMANCE RIGHTS	389,817