



MARKET RELEASE

4 April 2006

ROYAL RESOURCES LIMITED ADMISSION TO OFFICIAL LIST

Royal Resources Limited was admitted to the Official List of Australian Stock Exchange Limited on Tuesday, 4 April 2006.

Official Quotation of the following securities will commence at 12.00 PM EST (10.00 AM WST) on Thursday, 6 April 2006.

41,025,345	ordinary shares fully paid issued at \$0.20 per unit
20,120,000	options exercisable at \$0.20 on or before 11 November 2007
23,915,000	options exercisable at \$0.20 on or before 11 July 2009

Security Code: ROY
ROYO
ROYOA

A handwritten signature in black ink, appearing to read 'Brendan O'Hara'.

Brendan O'Hara
Manager, Issuers



COMMENCEMENT OF OFFICIAL QUOTATION- ROYAL RESOURCES LIMITED

Royal Resources Limited (the "Company") was admitted to the official list of the Australian Stock Exchange Limited on Tuesday 4 April 2006.

Official quotation of the Company's securities will commence on Thursday 6 April 2006.

Quoted Securities: 41,025,342 fully paid ordinary shares ("Shares")
20,120,000 options exercisable at \$0.20 on or before 11 November 2007 ("2007 -Options")
23,915,000 options exercisable at \$0.20 on or before 11 July 2009 ("2009-Options")

Issue Price Under Prospectus: \$0.20 per share (one free attaching 2007 – Option and 2009 – Option for every share subscribed).

ASX Code: ROY ("Shares")
ROYO ("2007 – Options")
ROYOA ("2009 – Options")

Time: 12.00 PM EST (10.00 AM WST)
Date: 6 April 2006
SEAT Abbreviation: ROYAL RES

ISIN: AU000000ROY8

Home Branch: Perth

Industry Classification: Metals & Mining

Registered Office: Level 3, IBM Building
1060 Hay Street
WEST PERTH WA 6005
Telephone: (08) 9321 2152
Facsimile: (08) 9321 9670

**Company Secretary:**

Frank DeMarte

Share Registry:

Computershare Investor Services Pty Ltd
Level 2, Reserve Bank Building
45 St Georges Terrace
PERTH WA 6000
Telephone: 1300 557 010
Facsimile: (08) 9323 2033

Lead Manager

Patersons Securities Limited
Level 23, Exchange Plaza
2 The Esplanade
Perth WA
(08) 9263 1111
(08) 9325 5123

Balance Date:

30 June

CHESS:

Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation:

Western Australia

ASX Restricted Securities

6,534,659 ordinary fully paid shares, classified by ASX as restricted securities for a period of 24 months from the date of quotation.

287,500 ordinary fully paid shares issued on 1 July 2005, classified by ASX as restricted securities for a period of 12 months from date of issue.

2,212,500 ordinary fully paid shares issued on 31 January 2006, classified by ASX as restricted securities for a period of 12 months from date of issue.

4,000,000 options exercisable at \$0.20 on or before 31 January 2011, classified by ASX as restricted securities for a period of 24 months from the date of quotation.

Activities:

Gold Exploration

ASX Contact:	Vickrem Naicker
Business Unit	Companies Perth
Ext.No:	6032
Date:	4 April 2006