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21 December 2009

The Company Announcements Office
Australian Securities Exchange Limited
4 Floor, 20 Bridge Street
SYDNEY NSW 2000

Via Electronic Lodgement

**Repayment of Convertible Note (Unquoted Security, ASX Code: RMIAS) to
Mount Gibson Iron Limited (ASX: MGI)**

In accordance with the terms and conditions of the Unsecured Convertible Note Deed ("**Note**") held with Mount Gibson Iron Limited ("**MGI**"); Resource Mining Corporation Limited made a payment of \$1.0 million to MGI on Friday 18 December 2009 in full and final settlement of the Note which was due to mature on 19 December 2009.

Yours faithfully

A handwritten signature in blue ink, appearing to read "W. Davies", is shown on a light blue rectangular background.

Warwick Davies
Executive Director