



TANAMI GOLD NL

CTP JV Update

Major Australian Gold Project Advancing Towards Production

Investor Presentation

February 2026

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Authorised by the board of directors of Tanami Gold NL.

50:50 Joint Venture

MGX Resources Limited

Issued Shares 1,180 million shares

Market Cap (16-Feb-26) \$513M

Cash/Investments (31-Dec-25) \$497 million

Bank Debt Nil

Directors and Management

Brett Smith Chairman and Non-Executive Director

Simon Bird Non-Executive Director

Paul Douglas Non-Executive Director

Alan Jones Non-Executive Director

Evian Delfabbro Non-Executive Director

Peter Kerr Chief Executive Officer

Gillian Dobson Chief Financial Officer

David Stokes Company Secretary & General Counsel

Tanami Gold NL

Issued Shares 1,175 million shares

Market Cap (16-Feb-26) \$123M

Cash/Investments (31-Dec-25) \$28 million

Bank Debt Nil

Directors and Management

Arthur Dew Chairman and Non-Executive Director

Brett Smith Non-Executive Director

Brett Montgomery Non-Executive Director

Carlisle Procter Non-Executive Director

Neale Edwards Non-Executive Director

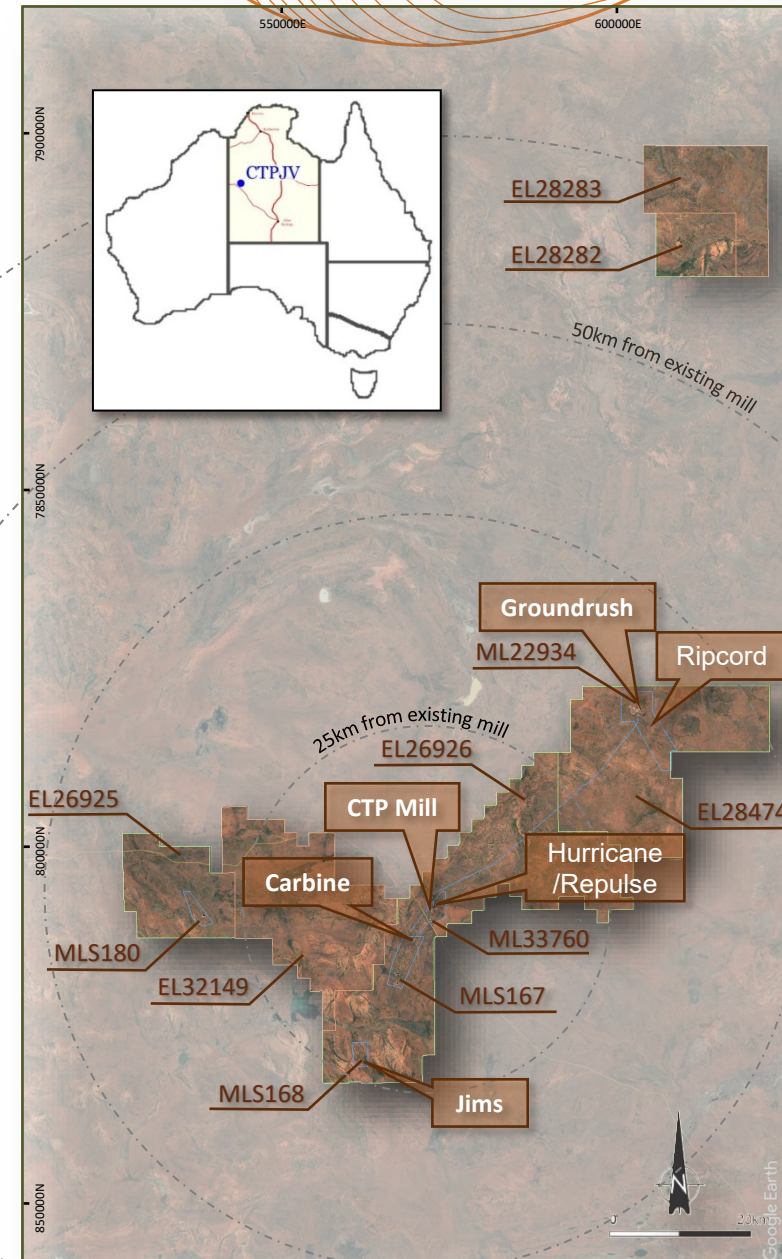
Daniel Broughton Chief Financial Officer

Pauline Collinson Company Secretary

Central Tanami Project

Main Deposits on the mining Leases

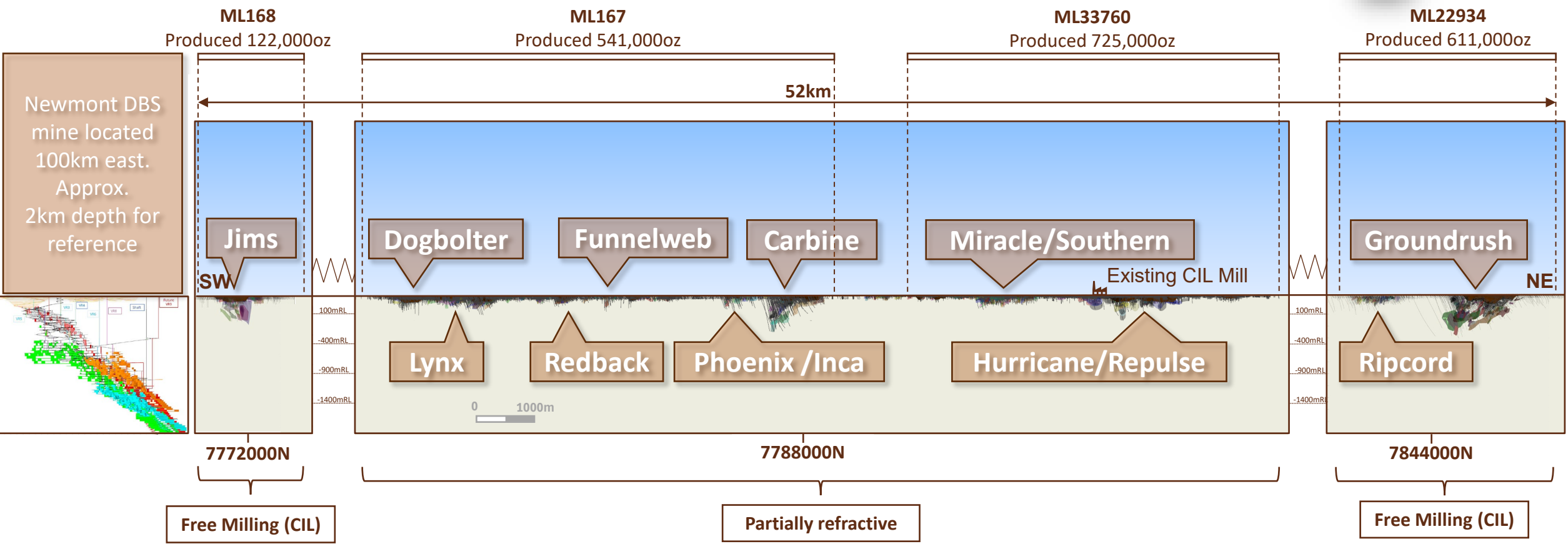
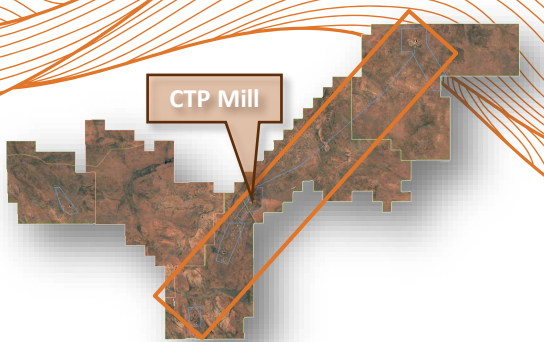
- Located within 40km of the existing mill.
- Existing haulage roads.
- Located on Mining Leases.
- Existing pits (historical geology, metallurgy and mining knowledge).
- Main Deposits include:
 - Groundrush- 1,200koz
 - Carbine- 270koz
 - Hurricane/Repulse- 250koz
 - Jims- 220koz
 - Ripcord-92koz



Source: Tanami Gold ASX Announcement: 7 November 2025 -
Central Tanami Project Total Mineral Resource Increase to
2.8Moz

Jims to Groundrush

The potential at depth is limited by drilling



CTP JV MRE Update UG+OP as at 30th Sep 2025

MRE

Summary

- Mineral Resource estimates are not precise calculations, as they rely on the interpretation of limited information regarding the location, shape, and continuity of mineralisation, as well as the available sampling data. The quantities presented in the above table have been rounded to two significant figures to reflect the relative uncertainty of the estimates. Consequently, rounding may result in minor discrepancies in the totals.
- All Mineral Resources are reported on a dry, in-situ basis and in accordance with the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.
- The open pit estimates are reported at cut-off grades ranging from 0.6 g/t gold to 0.8 g/t gold and are constrained within optimised pit shells based on a A\$3,500 per ounce gold price. Underground Mineral Resources are reported at cut-off grades ranging from 1.4 g/t gold to 1.8 g/t gold, incorporating all material contained within slope optimisation wireframes (inclusive of planned MSO mining dilution) and using the same long-term gold price assumption of A\$3,500 per ounce.
- Note¹: Deposits containing fresh material have been identified as potentially refractory; therefore, the applied cut-off grades incorporate additional costs and adjusted recovery factors to reflect the production and sale of a gold concentrate.
- Pendragon² is located on Exploration Licence EL26925, which surrounds Mineral Lease MLS180.

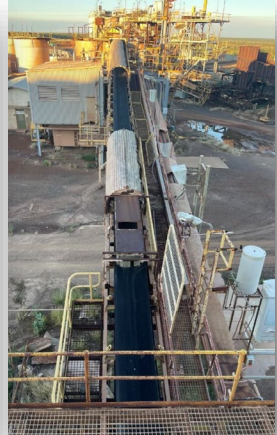
Source: Tanami Gold ASX Announcement: 7 November 2025 -
Central Tanami Project Total Mineral Resource Increase to
2.8Moz

UG+OP Deposit	COG	Measured			Indicated			Inferred			Total		
		Tonnes (000's)	Grade (g/t)	Ounces (000's)	Tonnes (000's)	Grade (g/t)	Ounces (000's)	Tonnes (000's)	Grade (g/t)	Ounces (000's)	Tonnes (000's)	Grade (g/t)	Ounces (000's)
ML33760	Southern¹, Bouncer¹, Bumper¹, Gatling¹, Miracle¹, Tombola¹, Assault¹, Bastille¹, Battey¹, South Temby¹, Dinky¹, Dice¹, Thrasher¹, Airstrip¹, Hurricane¹ & Repulse												
Open Pit	0.5-0.7	11	1.5	1	1,700	2.5	140	1,900	2.8	170	3,700	2.6	310
Underground	1.7-1.8	-	-	-	370	2.2	27	1,300	2.8	120	1,700	2.7	150
Stockpiles	0.6	-	-	-	13	1.1	0	-	-	-	13	1.1	0
ML33760 Sub-Total		11	1.5	1	2,100	2.5	170	3,300	2.8	290	5,400	2.7	460
EL26926	Thrasher¹ & Gallifrey												
Open Pit	0.6-0.7	-	-	-	4	1.6	0	99	1.5	5	100	1.5	5
Underground	1.5	-	-	-	2	2.0	0	110	2.2	8	110	2.2	8
Stockpiles	-	-	-	-	-	-	-	-	-	-	-	-	-
EL26926 Sub-Total		-	-	-	6	1.7	0	210	1.8	12	210	1.8	13
MLS167	Carbine¹, Phoenix¹, Inca¹, Daddy¹, Funnelweb¹, Harleys¹, Huntsman¹, Huntswoman¹, Katipo¹, Money¹, Redback Rise¹, Redback SE¹, Redback SW¹, Bulldog¹, Dogbolter¹, Dogbolter NE¹, Kelpie¹, Lynx¹ & Legs¹												
Open Pit	0.6-0.7	9	2.4	1	2,400	3.3	260	290	2.9	27	2,700	3.3	280
Underground	1.7-1.7	0	3.3	0	1,200	2.8	110	2,200	3.1	220	3,400	3.0	330
Stockpiles	0.6	470	0.6	9	210	0.7	4	-	-	-	680	0.6	14
MLS167 Sub-Total		480	0.7	10	3,800	3.0	370	2,400	3.1	240	6,800	2.9	630
MLS168	Camel Bore & Jims												
Open Pit	0.6-0.7	150	2.0	9	560	2.4	43	55	1.6	3	760	2.2	55
Underground	1.4-1.6	-	-	-	140	2.2	10	1,800	3.0	170	1,900	2.9	180
Stockpiles	0.6	550	0.7	13	26	0.9	1	-	-	-	580	0.7	14
MLS168 Sub-Total		700	1.0	22	730	2.3	54	1,800	2.9	170	3,200	2.4	250
MLS180	Beaver, Banjo, Bonsai, Orion, Pendragon² & Cheeseman												
Open Pit	0.6	-	-	-	370	3.0	35	130	3.2	14	500	3.1	49
Underground	1.5	-	-	-	280	2.7	24	390	2.5	31	670	2.6	55
Stockpiles	0.6	160	0.6	3	-	-	-	-	-	-	160	0.6	3
MLS180 Sub-Total		160	0.6	3	640	2.9	59	520	2.7	45	1,300	2.5	110
EL28282	Crusade¹												
Open Pit	0.7-0.8	-	-	-	1,500	2.2	100	79	1.5	4	1,500	2.1	100
Underground	1.8	-	-	-	83	2.6	7	1	1.8	0	84	2.6	7
Stockpiles	-	-	-	-	-	-	-	-	-	-	-	-	-
EL28282 Sub-Total		-	-	-	1,500	2.2	110	80	1.5	4	1,600	2.2	110
ML22934	Groundrush & Ripcord												
Open Pit	0.6	-	-	-	1,000	2.0	65	150	1.5	8	1,200	1.9	73
Underground	1.5-1.6	-	-	-	5,500	3.1	550	5,900	3.5	660	11,000	3.3	1,200
Stockpiles	-	-	-	-	-	-	-	-	-	-	-	-	-
ML22934 Sub-Total		-	-	-	6,500	2.9	610	6,100	3.4	670	13,000	3.2	1,300
Total Open Pit		170	2.0	10	7,500	2.6	640	2,700	2.6	230	10,000	2.6	880
Total Underground		0	3.1	0	7,600	3.0	730	12,000	3.2	1,200	19,000	3.1	1,900
Total Stockpiles		1,200	0.7	25	250	0.7	6	-	-	-	1,400	0.7	31
Total		1,300	0.8	36	15,000	2.8	1,400	14,000	3.1	1,400	31,000	2.8	2,800

Existing Infrastructure

Existing 1.2Mtpa CIL Mill

- Plant shut down ~Sept 2005; minimal care and maintenance since.
- 2023 PFS assessed refurbishment within existing footprint.
- Proposed 1.5Mtpa mill & infrastructure.



Existing Infrastructure Camp

- 72 Rooms operating.
- 64 additional rooms in-situ needing services.
- Basically maintained, since 2005.
- Upgrade and refurbishment planning in progress.



Focus for 2026 & 2027 (subject to the new JV approval)



Resource Development and Exploration Programs

- Resource definition drilling focusing on free milling assets Groundrush, Ripcord and Jims.
- Groundrush Exploration Decline.
- Near-mine exploration surrounding Jims.
- Greenfields & Brownfields exploration in the surrounding tenements.



Studies Ongoing

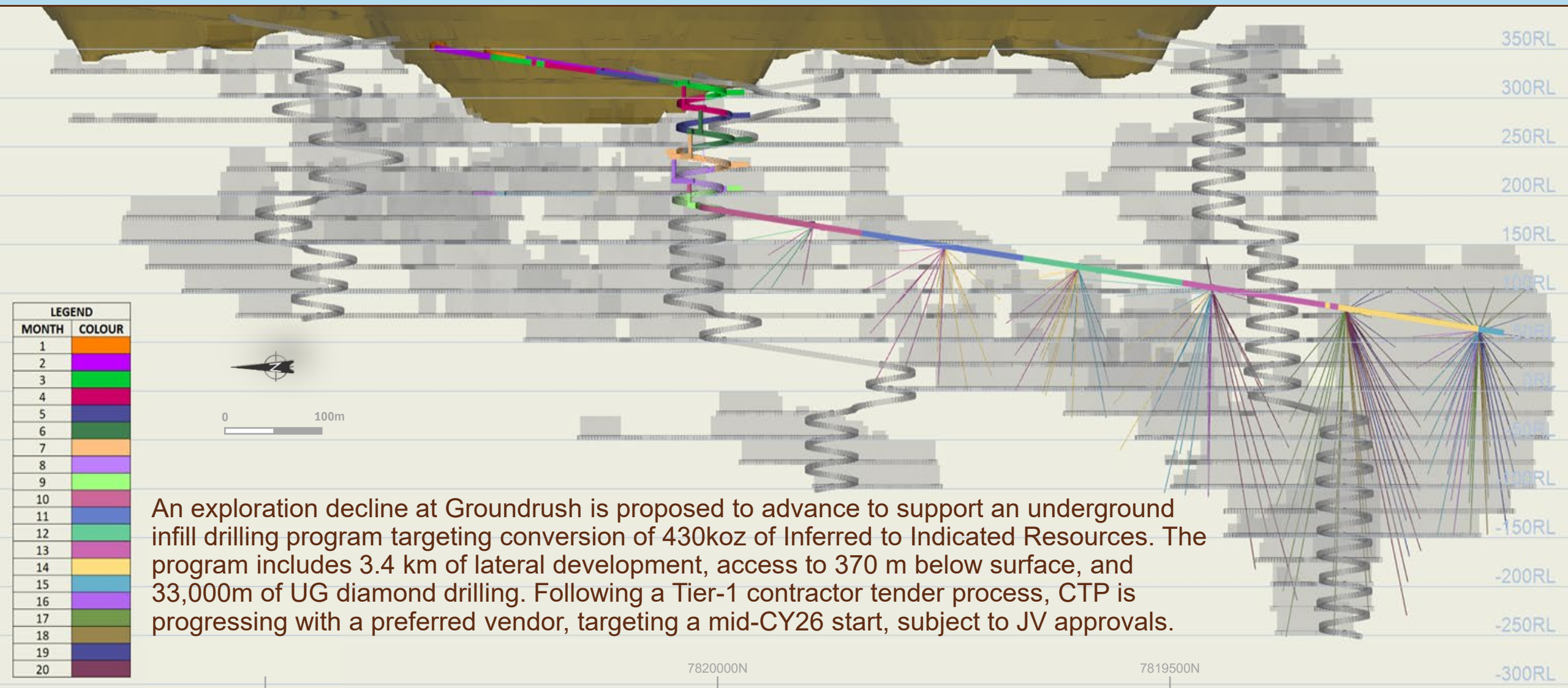
- Updating Mineral Resource estimates with ongoing drill programs.
- Airstrip and camp improvements.
- Ongoing metallurgical and geotechnical testwork focusing on free milling assets Groundrush, Ripcord and Jims.
- Mine optimisation, design and scheduling updates.
- Update to local, environmental and government approvals with studies underway.
- Engineering studies and commencement of construction of the processing facility.



Groundrush Exploration Decline

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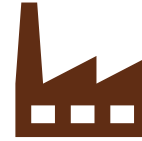
An exploration decline at Groundrush is proposed to advance to support an underground infill drilling program targeting conversion of 430koz of Inferred to Indicated Resources. The program includes 3.4 km of lateral development, access to 370 m below surface, and 33,000m of UG diamond drilling. Following a Tier-1 contractor tender process, CTP is progressing with a preferred vendor, targeting a mid-CY26 start, subject to JV approvals.



Appendices

Deposit Details

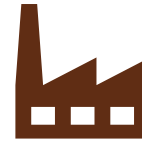
CTP JV HIGHLIGHTS



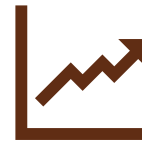
Well-endowed Mineral Resource – 31Mt at 2.8g/t for 2.8Moz of gold ⁽¹⁾. This includes the Groundrush deposit containing 11Mt at 3.3g/t for 1.2Moz of gold based on a A\$3,500/oz gold price ⁽¹⁾.



History of mining – ca. 2Mozs since the 1980s including Groundrush with free milling recoveries of 95% producing over 600,000oz at 4g/t gold.



Existing Infrastructure – Existing CIL Processing Facility, Gravel Airstrip, Camp, Haul Road.



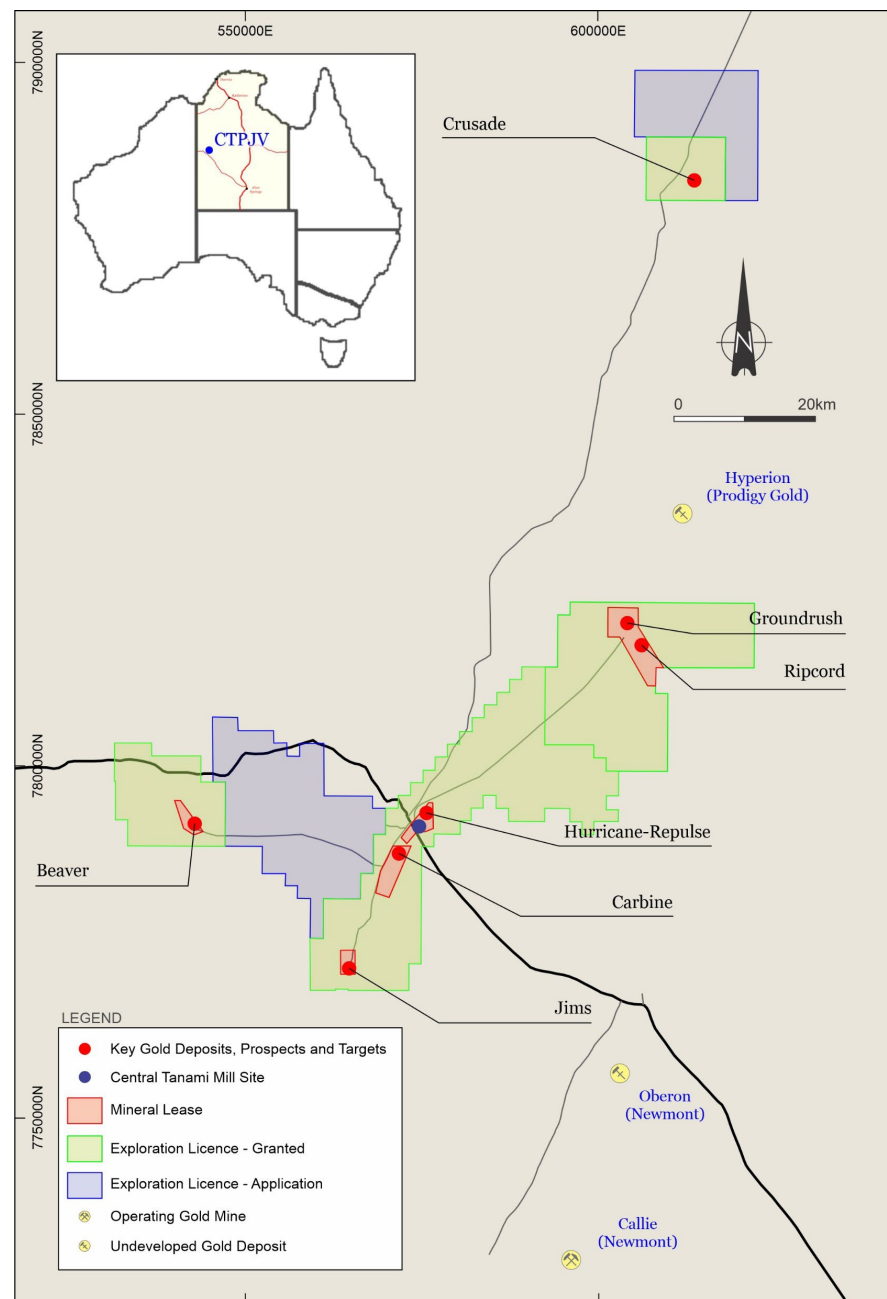
Significant upside – 52 known deposits to be considered in future campaigns most open at depth and along strike.

Source: ⁽¹⁾ Tanami Gold ASX Announcement: 7 November 2025 - Central Tanami Project Total Mineral Resource Increases to 2.8Moz

Project Location

- Central Tanami Project is located 650 km northwest of Alice Springs, 850 km southwest of Darwin and adjacent to the Tanami Road.
- The 135km span of 2,108 km² tenement area encompasses highly prospective, underexplored geological sequences, in an area that is known to be well endowed with gold mineralisation.
- 52 known gold deposits on the CTP JV holding, region includes Newmont's world class Callie operations and Oberon gold deposit (MRE of 25.1Moz ⁽¹⁾).
- Proven track record of production in CTP area totalling ca. 2Mozs since the 1980s, including historical production of over 600koz of gold grading 4g/t from the Groundrush open pit operations.
- Resources located in 5 main areas, majority on granted mining leases.
- Leverage off existing site and regional infrastructure.
- A 50:50 owned and operated joint venture between MGX Resources Ltd and Tanami Gold NL, effective February 2026.

Note : ⁽¹⁾ Newmont 2024 Reserves and Resources Release



FY25 & FY26 Drilling Highlights

42,907m exploration program delivered under budget. Including 28,023m of Reverse Circulation, 10,170m Air Core and 4,714m Diamond Drilling. FY25 & FY26 Significant Intercepts reported including but not limited to:

Groundrush ⁽⁷⁾

2.00m @ 20.02g/t Au from 130.00m (GRRD261003)
0.72m @ 25.40g/t Au from 253.49m (GRRD261004)
4.00m @ 3.75g/t Au from 140.00m (GRRD261008)
1.00m @ 16.05g/t Au from 227.00m (GRRD261008)
4.00m @ 6.25g/t Au from 133.00m (GRRD261012)
3.00m @ 6.91g/t Au from 214.00m (GRRD261013)
0.90m @ 29.30g/t Au from 227.10m (GRRD261014)
4.00m @ 5.60g/t Au from 80.00m (GRRD261021)
4.00m @ 7.20g/t Au from 73.00m (GRRD261024)

Ripcord ⁽⁴⁾

9.0m @ 1.46g/t Au from 22m (RCRC0073)*
2.0m @ 4.77g/t Au from 111m (RCRC0075)*
4.0m @ 1.77g/t Au from 112m (RCRC0080)*
3.0m @ 2.85g/t Au from 153m (RCRC0080)*
13.0m @ 1.26g/t Au from 55m (RCRC0085)*
2.0m @ 3.28g/t Au from 38m (RCRC0086)*
3.0m @ 2.62g/t Au from 67m (RCRC0086)*
8.0m @ 1.69g/t Au from 86m (RCRC0086)*
8.0m @ 1.06g/t Au from 52m (RCRC0096)*
6.0m @ 3.13g/t Au from 156m (RCRC0122)*

Repulse ⁽²⁾

8.0m @ 2.69g/t Au from 67m (RERC0002)*
3.0m @ 9.74g/t Au from 98m (RERC0004)
1.0m @ 28.6g/t Au from 200m (RERC0004)
2.0m @ 6.85g/t Au from 110m (RERC0006)*

Jims ^{(3) (5) (8)}

11.96m @ 2.34g/t Au from 260.66m (JPRCD0004)*
11.45m @ 2.24g/t Au from 276.05m (JPRCD0004)*
2.00m @ 6.2g/t Au from 250m (JPRCD0005)*
1.67m @ 7.27g/t Au from 322.52m (JPRCD0005)*
7.25m @ 3.57g/t Au from 342.75m (JPRCD0005)*
10.79m @ 3.79g/t Au from 361.46m (JPRCD0005)*
6.50m @ 1.73g/t Au from 247m (JPRCD0006)*
12.41m @ 1.69g/t Au from 256.77m (JPRCD0006)*
3.80m @ 268.34g/t Au from 317m (JPRCD0007)*
2.0m @ 6.82g/t Au from 63m (JPRCD0009)
3.0m @ 5.06g/t Au from 297m (JPRCD0011)
7.0m @ 1.45g/t Au from 270m (JPRCD0014)
3.0m @ 3.53g/t Au from 48m (JPRCD0018)
17.0m @ 1.13g/t Au from 257m (JPRCD0019)
13.0m @ 5.14g/t Au from 81m (JPRCD0020)
1.0m @ 11g/t Au from 167m (JPRCD0022)
6.0m @ 1.89g/t Au from 213m (JPRCD0022)
6.0m @ 3.22g/t Au from 245m (JPRCD0022)
9.0m @ 1.73g/t Au from 276m (JPRCD0024)
2.69m @ 5.88g/t Au from 356.88m (JPRCD0012)
6.39m @ 3.98g/t Au from 371.9m (JPRCD0012)
4.39m @ 3.58g/t Au from 379.94m (JPRCD0012)
12.17m @ 6.94g/t Au from 386.24m (JPRCD0012)
4.72m @ 3.75g/t Au from 427.28m (JPRCD0012)
4.77m @ 2.37g/t Au from 435m (JPRCD0012)
9.07m @ 2.06g/t Au from 366.03m (JPRCD0017)
8.85m @ 3.64g/t Au from 426.45m (JPRCD0017)
7.30m @ 6.74 g/t Au from 329.70m (JPRCD0008A)
4.40m @ 4.59 g/t Au from 333.00m (JPRCD0014)
8.00m @ 5.60 g/t Au from 434.00m (JPRCD0016)
1.34m @ 17.25 g/t Au from 311.00m (JPRCD0018)

11.92m @ 3.57 g/t Au from 323.08m (JPRCD0018)
20.23m @ 1.68 g/t Au from 445.86m (JPRCD0022)
3.98m @ 7.37 g/t Au from 361.23m (JPRCD0024)
2.00m @ 27.48 g/t Au from 212.00m (JPRCD0025)
13.00m @ 6.61 g/t Au from 280.00m (JPRCD0025)
7.65m @ 4.99 g/t Au from 389.41m (JPRCD0025)
0.70m @ 28.94g/t Au from 256.00m (JPRCD0026)
8.00m @ 2.09g/t Au from 452.50m (JPRCD0026)
27.00m @ 1.62g/t Au from 521.00m (JPRCD0029A)
22.58m @ 3.50g/t Au from 533.69m (JPRCD0030A)
5.11m @ 10.89g/t Au from 558.29m (JPRCD0030A)
7.00m @ 4.86g/t Au from 268.00m (JPRCD0031)
4.00m @ 29.12g/t Au from 282.00m (JPRCD0031)
1.40m @ 16.58g/t Au from 349.00m (JPRCD0032)
3.00m @ 6.51g/t Au from 294.00m (JPRCD0033)

Western Dolerite ⁽²⁾

10.0m @ 1.36g/t Au from 205m (WDRC00015)*
20.0m @ 2.33g/t Au from 210m (WDRC00020)*
5.0m @ 2.92g/t Au from 237m (WDRC00020)*

Miracle West ⁽¹⁾

7.0m @ 2.51g/t Au from 123m (MWRC0002)*
6.0m @ 1.9g/t Au from 161m (MWRC0002)*
10.0m @ 3.57g/t Au from 58m (MWRC0006)*
17.0m @ 1.04g/t Au from 51m (MWRC0009)*
5.0m @ 2.18g/t Au from 81m (MWRC0009)*
3.0m @ 11.49g/t Au from 228m (MWRC0009)*

Sources: Tanami Gold ASX Announcements: 21 October 2024 – Miracle West Yields Encouraging Intercepts ⁽¹⁾, 26 November 2024 – Drilling Continues to Return Encouraging Intercepts from the Central Tanami Project ⁽²⁾, 4- February 2025 – Drilling Yields High Grade Intercepts from the Historic Jims Gold Mine ⁽³⁾, 20 February 2025 – Final Assays Received for Infill Drilling at Ripcord ⁽⁴⁾, 25 July 2025 – First Results Received for New Drilling at Jims Gold Mine ⁽⁵⁾, 1 October 2025 – Further Encouraging Intercepts Received from Jims ⁽⁶⁾, 27 November 2025 – Latest Results Yield High Grade Intercepts from Groundrush ⁽⁷⁾ and 16 January 2026 – Further Encouraging Results Received from Jims ⁽⁸⁾

Note *: Drilling included in the September 2025 MRE update

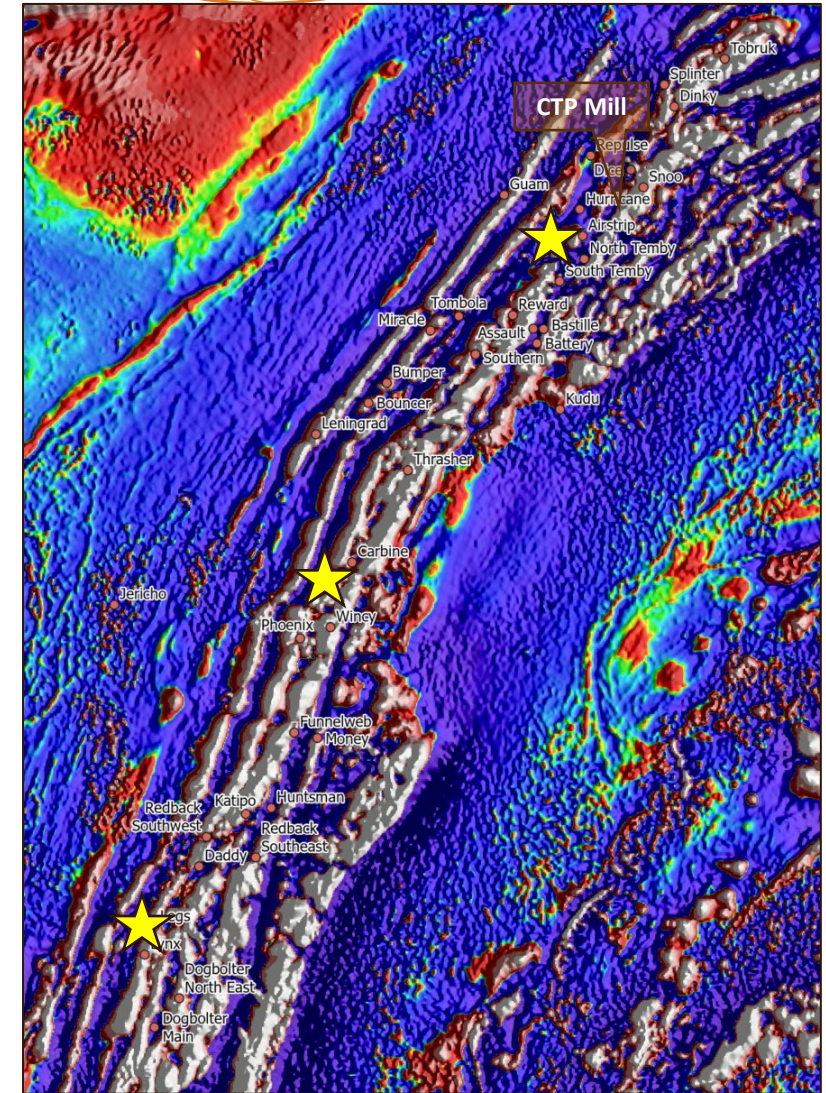
MRE September 2025 update

- The CTP JV MRE **increased to 2.8Moz⁽¹⁾**.
- Key Assumptions:
 - Reported resources are **constrained to pit and stope optimisations** in accordance with best practices and adopted joint venture standards. This approach fully complies the RPEEE (Reasonable Prospects of Eventual Economic Extraction) requirement of JORC code 2012.
 - The processing recovery is applicable for a “**free milling method**” (CIL approach) and production and **sale of a concentrate** for the mineralisation that is considered refractory.
 - The underground resources include “**planned stope dilution**” contained within the stope optimisation to ensure a true practical minimum mining width of 2.4m to 3m. This approach is in accordance with adopted joint venture standards.
 - The updated estimates were compiled using revised geological models that more accurately represent the mineralised systems. Reported Mineral Resources, with deposit-specific cut-off grades based on a **A\$3,500/oz** gold price, haulage to the existing CTP mill site, benchmark operating costs, and recoveries derived from various test work.

Source: ⁽¹⁾ Tanami Gold ASX Announcement: 7-November 2025 - Central Tanami Project Total Mineral Resource Increases to 2.8Moz

Refractory deposits

- Historical processing results and supporting testwork confirm that refractory deposits are predominantly associated with zoned arsenian pyrite + arsenopyrite, particularly around the existing mill on ML33760, MLS167, and north of Groundrush.
- MineScope and AFX Commodities completed a Scoping Study evaluating the potential to treat semi-refractory, fresh material. The study utilised historical core from the main representative deposits Hurricane, Carbine, and Legs, assuming the existing processing plant is upgraded to a 1.5 Mtpa design capacity.
- Based on the resulting metallurgical recoveries, SWOT analysis, capital/operating benchmarks, and MineScope's database a concentrate production for export was considered for incorporation into the MRE update.
- The study concluded an additional operating cost of A\$3.95/t of plant feed to produce concentrate. The Post mine-gate, concentrate costs were estimated at a net smelter return of 85.1% including:
 - Concentrate Transport of US\$370/dmt conc
 - Concentrate Treatment & Refining US\$148/dmt conc
 - Payable Au Factor of 93.0%



Mine corridor deposits over magnetic RTP 1VD

ML22934

Groundrush and Ripcord

Groundrush

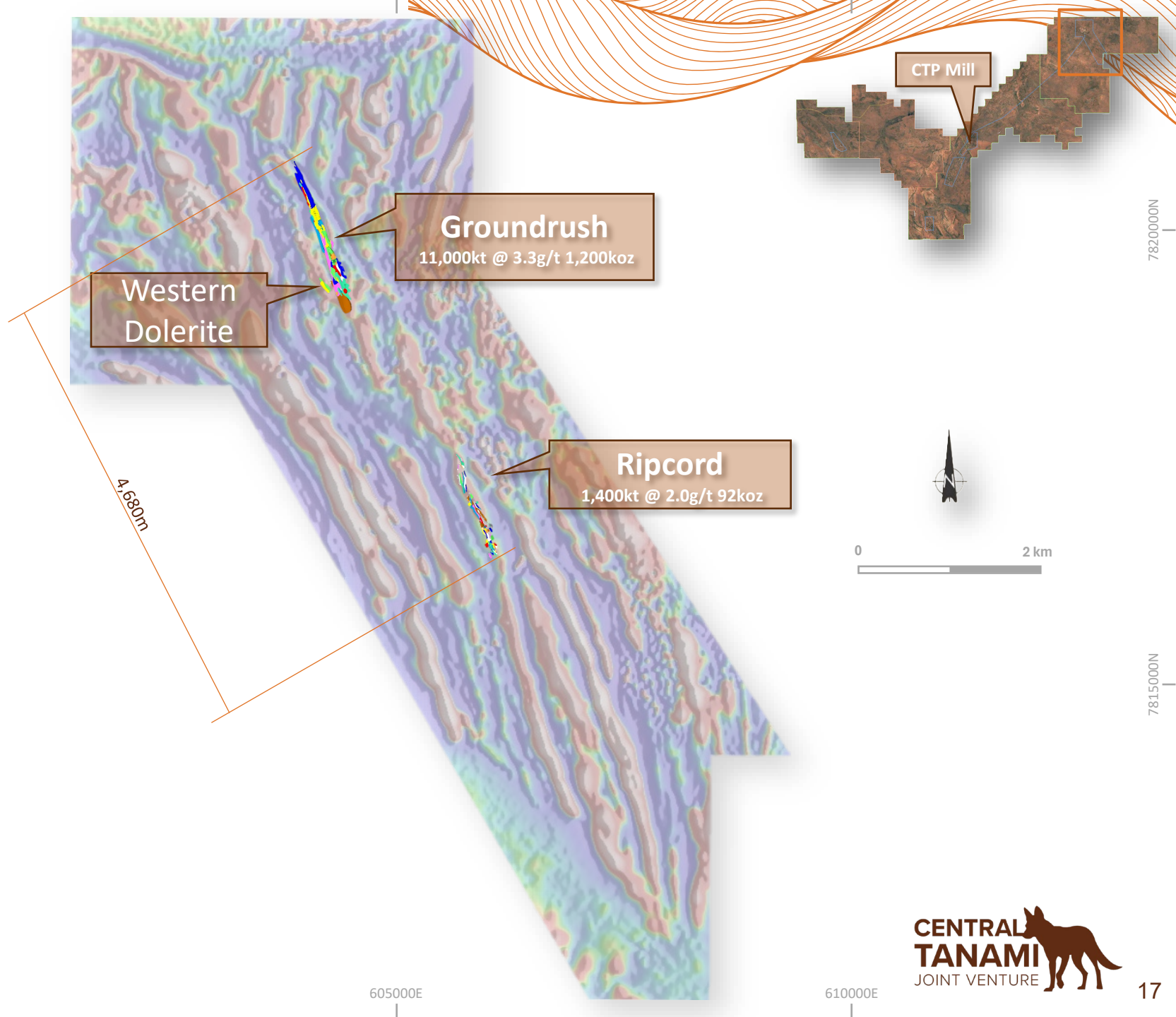
- Hosted by quartz veins in fractionated dolerite.
- Existing pit partially backfilled.
- Last mined 2005, produced over 600,000oz at 4 g/t gold.
- Free milling recovery 94%.
- Open down plunge to the southeast.

Western Dolerite

- Closed off.

Ripcord

- Hosted by quartz veins in dolerite and sediment.
- Free milling recovery 89%.
- Open pit potential.
- Open down dip.



ML22934

Groundrush and Ripcord

Groundrush

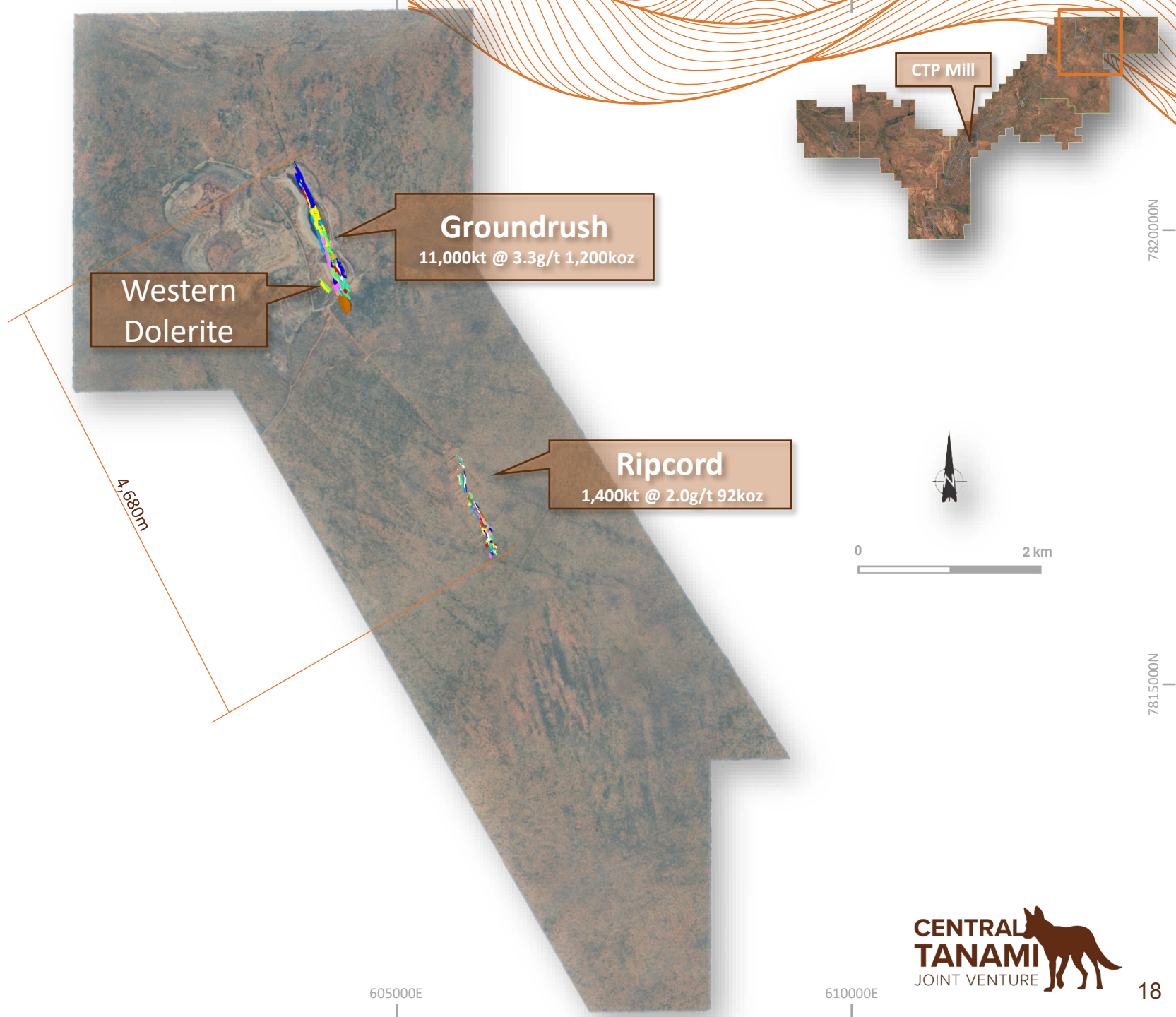
- Hosted by quartz veins in fractionated dolerite.
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- Last mined 2005, produced over 600,000oz at 4 g/t gold.
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Western Dolerite

- Closed off.

Ripcord

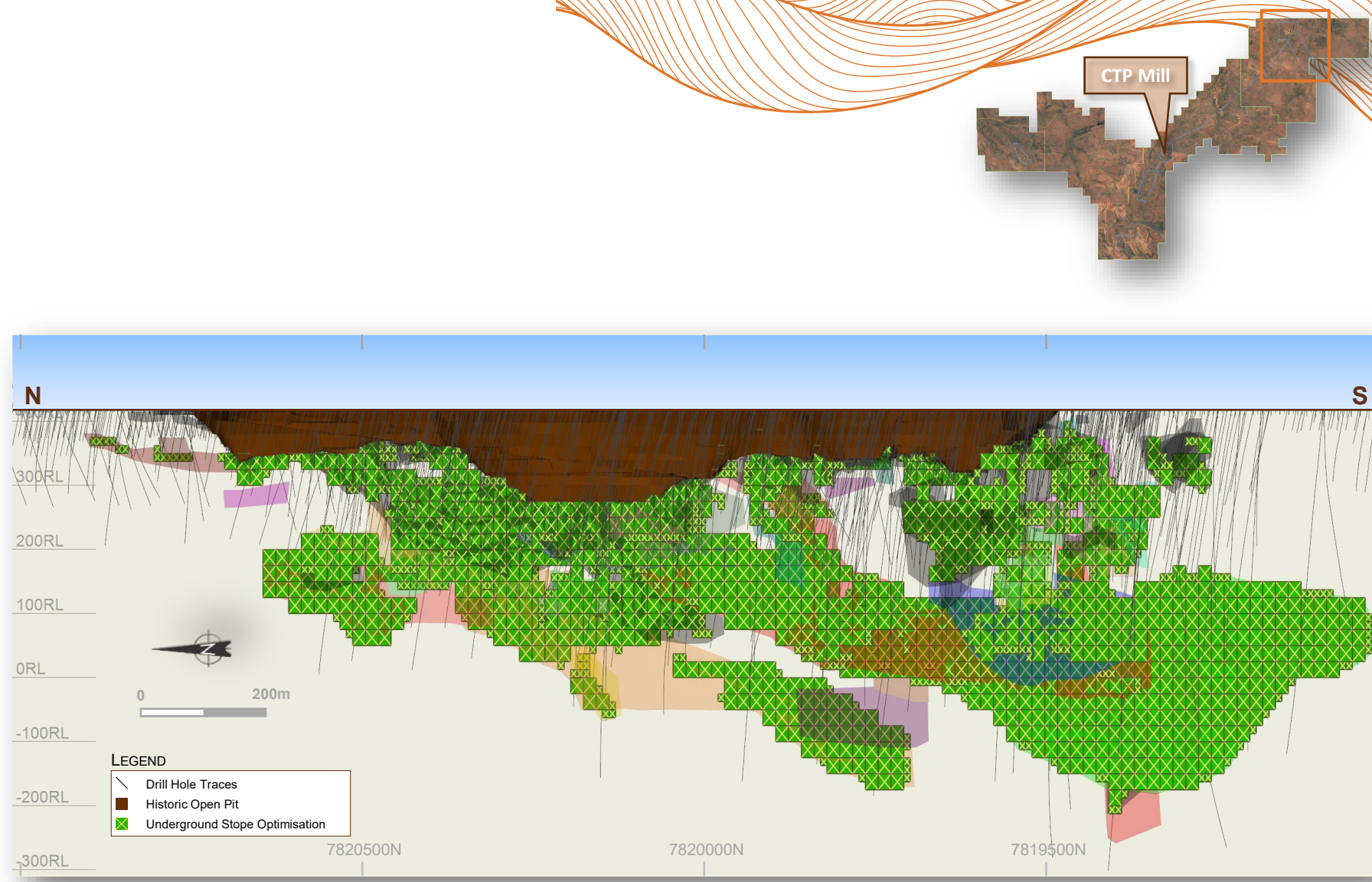
- Hosted by quartz veins in dolerite and sediment.
- Free milling recovery 89%.
- Open pit potential.
- Open down dip.



ML22934

Groundrush

- Located on ML22934, 41km north of the existing CTP Mill.
- **MRE of 11Mt at 3.3 g/t gold for 1.2Moz.**
- Constrained to open pit shell at a COG of 0.6g/t gold and underground MSO's at a COG of 1.6g/t gold using a gold price of A\$3,500/oz.
- Based on 92km of drilling from 17,635 holes.
- Free milling project (CIL).
- Resource remains open down plunge.

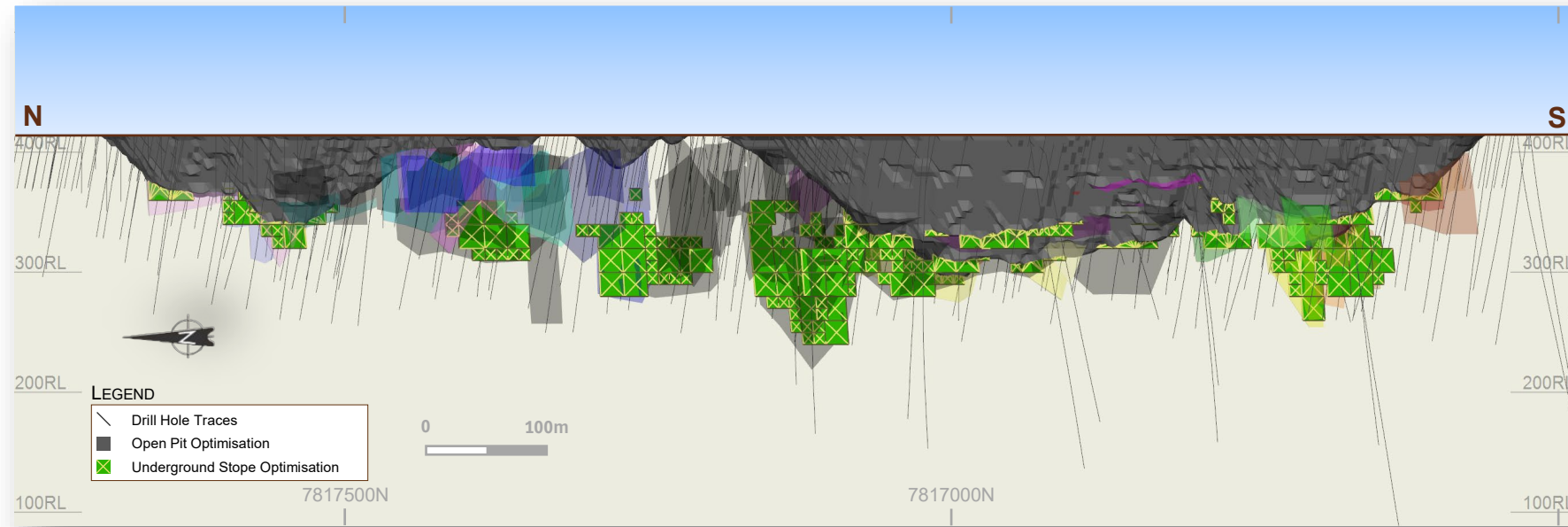
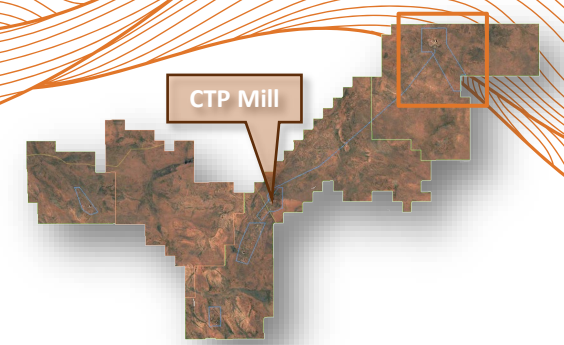


Above: Long section looking East-North-East, showing the Existing Pit (Brown), pit shell (N/A), stope optimisation (green) and MRE wireframes

ML22934

Ripcord

- Located on ML22934, 41km north of the existing CTP Mill.
- **MRE of 1.4Mt at 2.0 g/t gold for 92koz.**
- Constrained to open pit shell at a COG of 0.6g/t gold and underground MSO's at a COG of 1.5g/t gold using a gold price of A\$3,500/oz.
- Based on 1.7km of drilling from 170 holes.
- Free milling project (CIL).
- Resource remains open down dip.

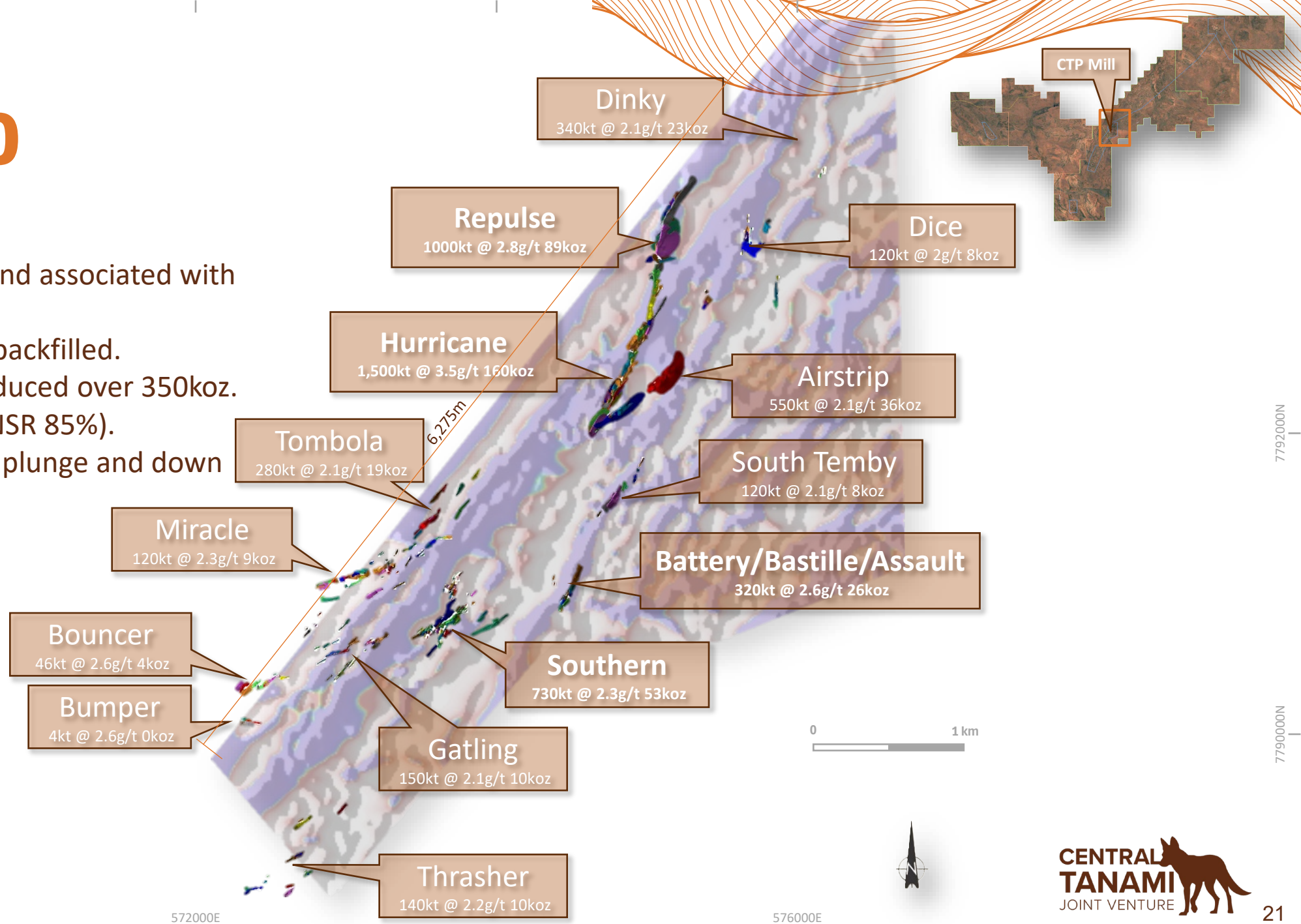


Above: Long section looking East-North-East, showing the Existing Pit (N/A), pit shell (grey), stope optimisation (green) and MRE wireframes

ML33760

Mine Corridor

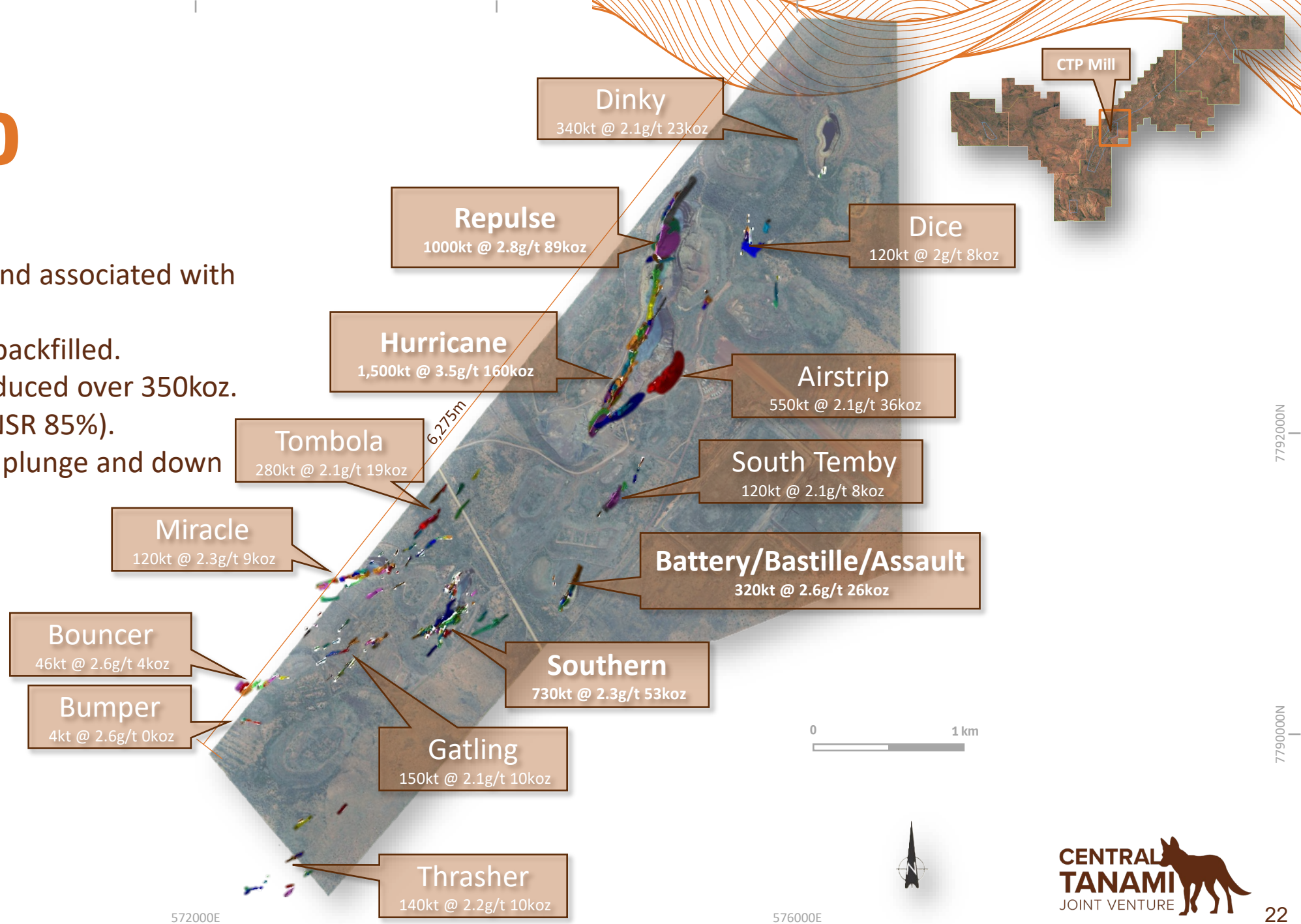
- Quartz veins hosted and associated with sediment/basalt.
- Existing pits partially backfilled.
- Last mined 1994, produced over 350koz.
- Sale of concentrate (NSR 85%).
- Open at depth, down plunge and down dip.



ML33760

Mine Corridor

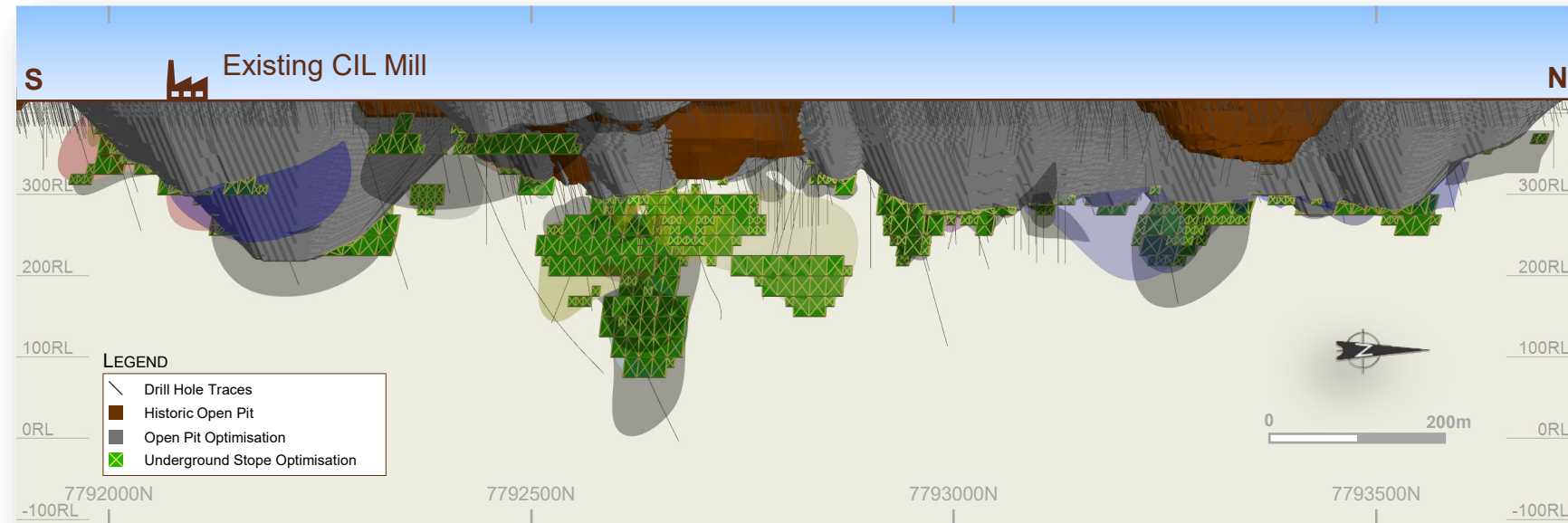
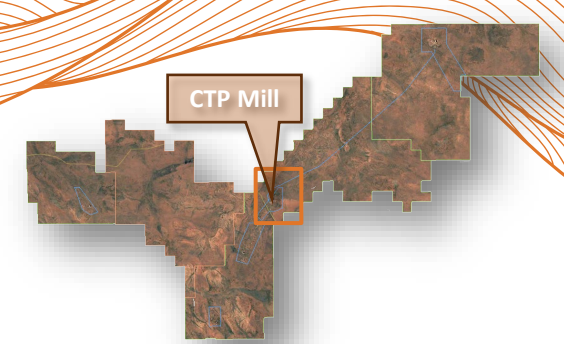
- Quartz veins hosted and associated with sediment/basalt.
- Existing pits partially backfilled.
- Last mined 1994, produced over 350koz.
- Sale of concentrate (NSR 85%).
- Open at depth, down plunge and down dip.



ML33760

Hurricane/Repulse/Airstrip

- Located on ML33760, 0.5km north of the existing CTP Mill.
- **MRE of 3.00Mt at 3.0 g/t gold for 290kcozs.**
- Constrained to open pit shell at a COG of 0.5-0.7g/t gold and underground MSO's at a COG of 1.7-1.8g/t gold using a gold price of A\$3,500/oz.
- Based on 7,3km of drilling from 702 holes.
- Semi-refractory, fresh material.
- Resource remains open down dip and along strike.

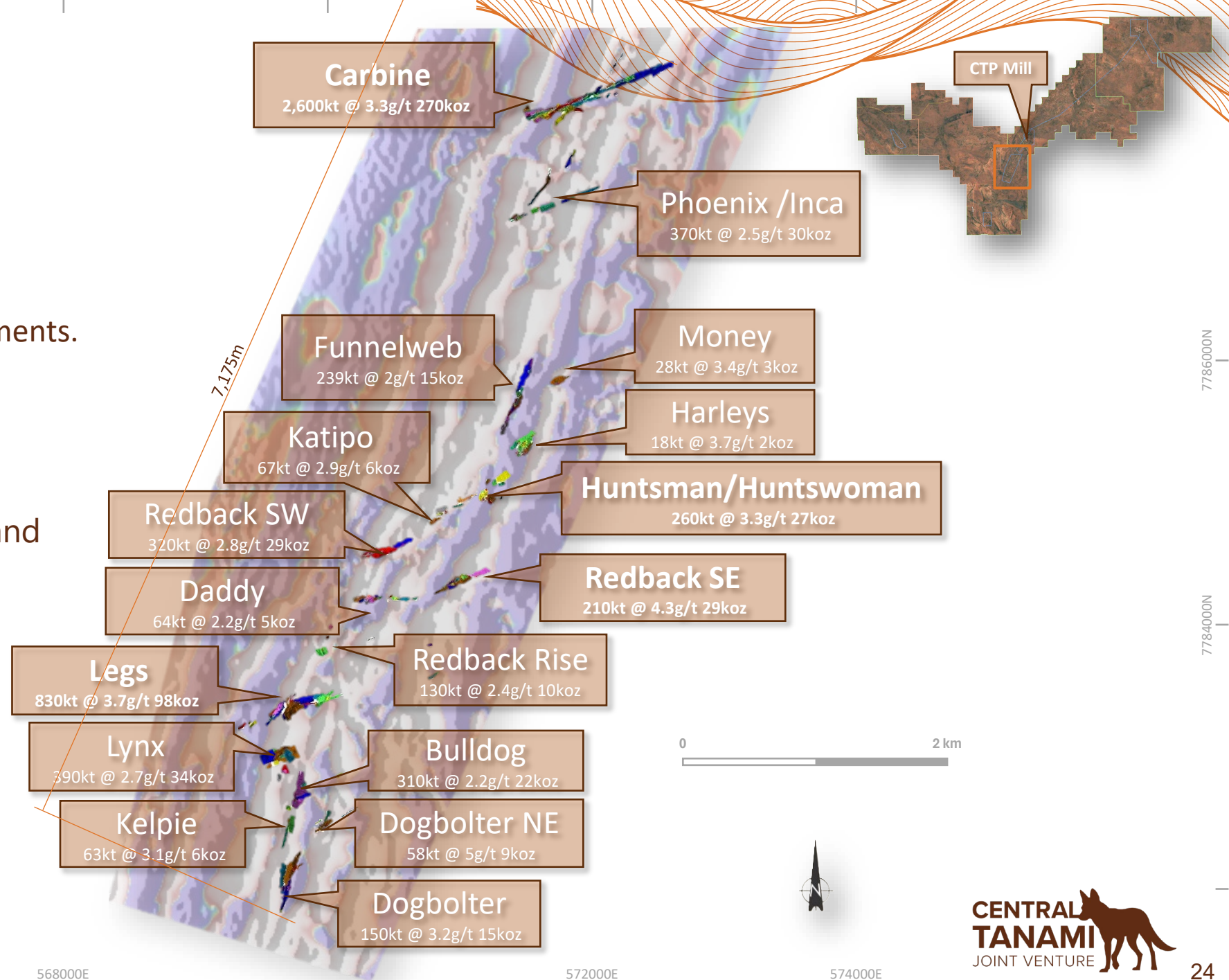


Above: Long section looking East-South-East, showing the Existing Pit (Brown), pit shell (grey), stope optimisation (green) and MRE wireframes

MLS167

Mine Corridor

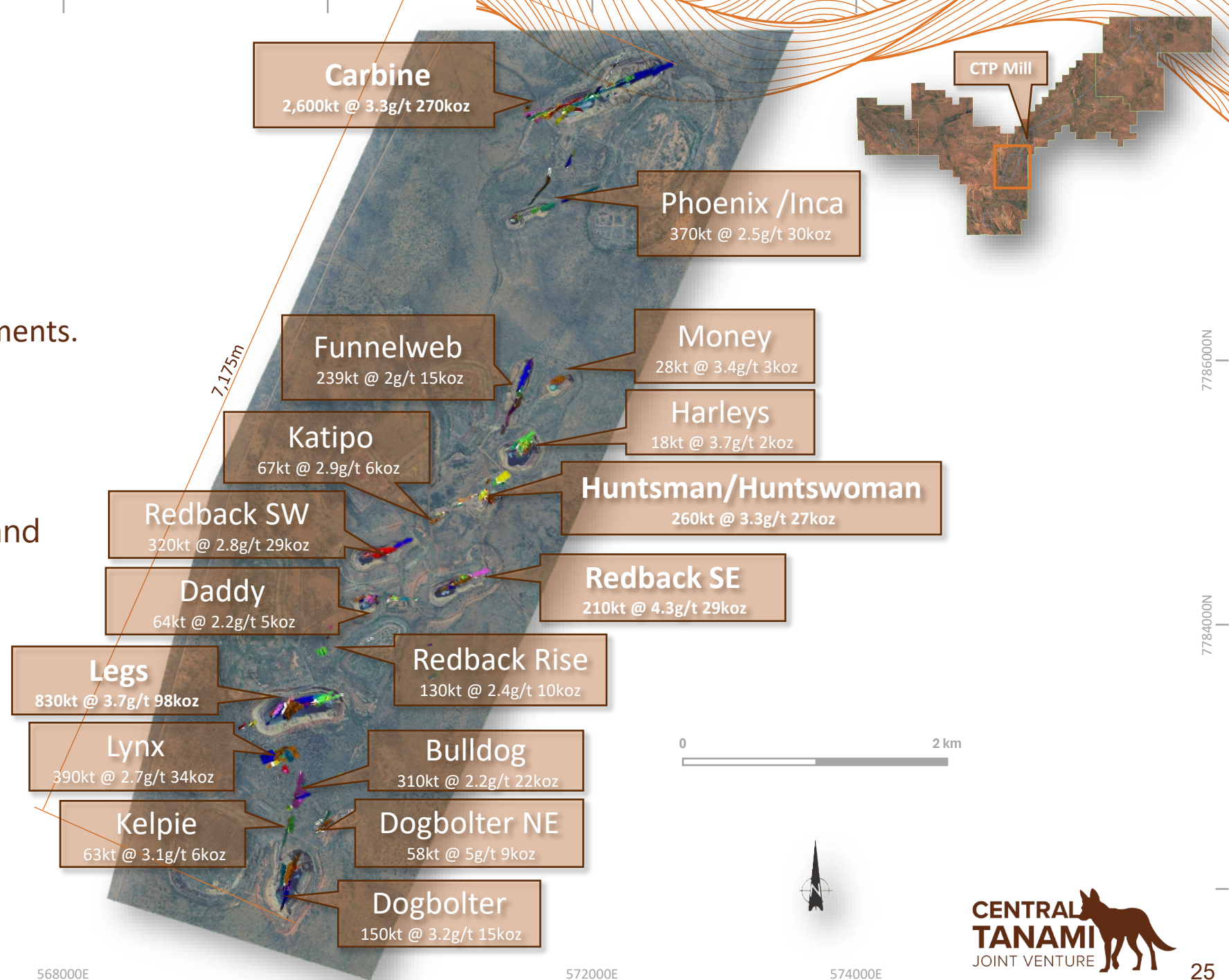
- Hosted quartz veining in altered basalt, basalt / sediment or sediments.
- Existing pits partially backfilled.
- Last mined 2000, produced over 542koz.
- Sale of concentrate (NSR 85%).
- Open at depth, down plunge and down dip.



MLS167

Mine Corridor

- Hosted quartz veining in altered basalt, basalt / sediment or sediments.
- Existing pits partially backfilled.
- Last mined 2000, produced over 542koz.
- Sale of concentrate (NSR 85%).
- Open at depth, down plunge and down dip.



MLS167

Carbine

- Located on MLS167, 7km south of the existing CTP Mill.
- **MRE of 2.6Mt at 3.3 g/t gold for 270koz.**
- Constrained to open pit shell at a COG of 0.6-0.7g/t gold and underground MSO's at a COG of 1.7g/t gold using a gold price of A\$3,500/oz.
- Based on 3.7km of drilling from 381 holes.
- Semi-refractory, fresh material.
- Resource remains open down plunge.

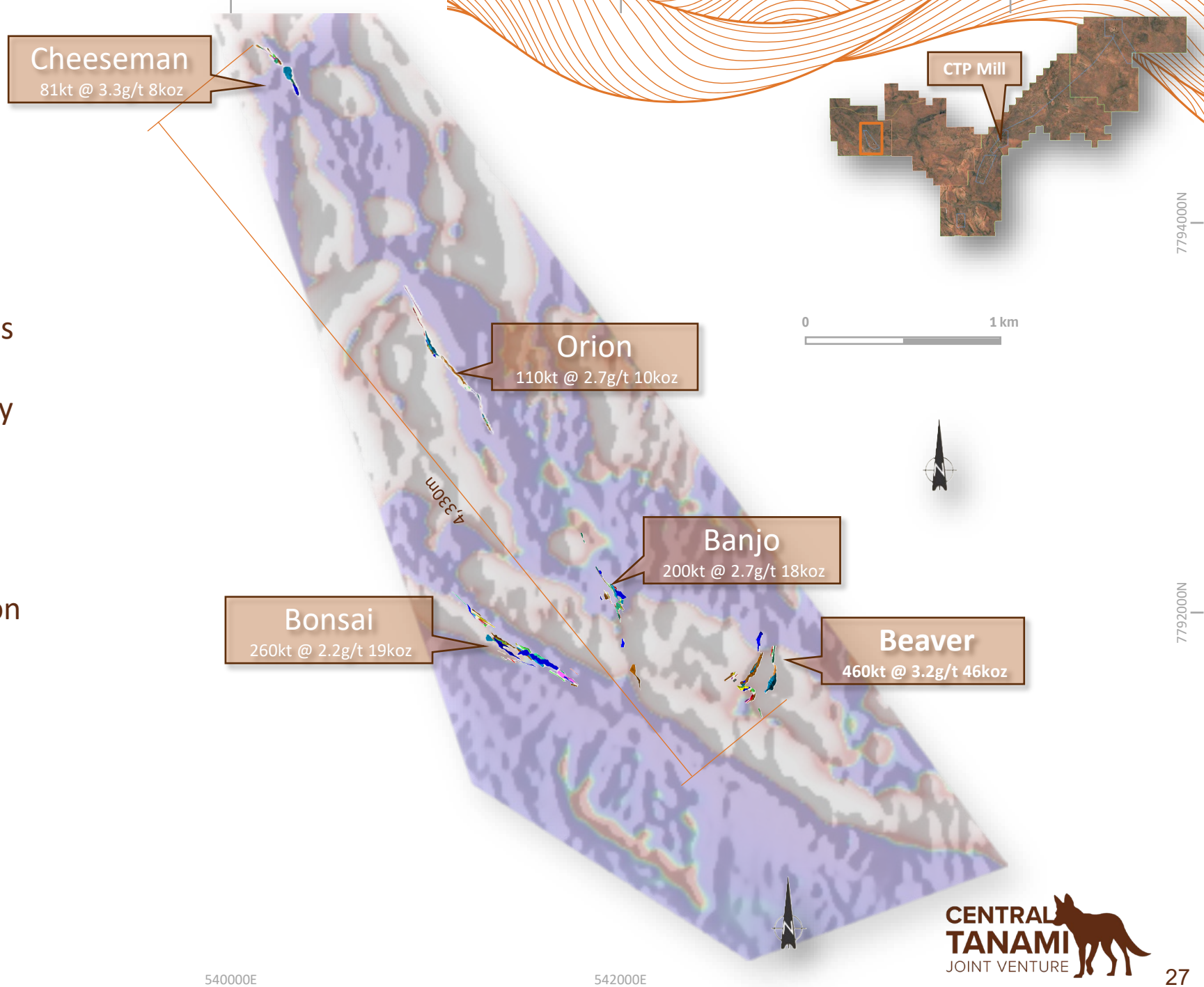


Above: Long section looking North-North-West, showing the Existing Pit (Brown), pit shell (grey), stope optimisation (green) and MRE wireframes

MLS180

Molech Deposits

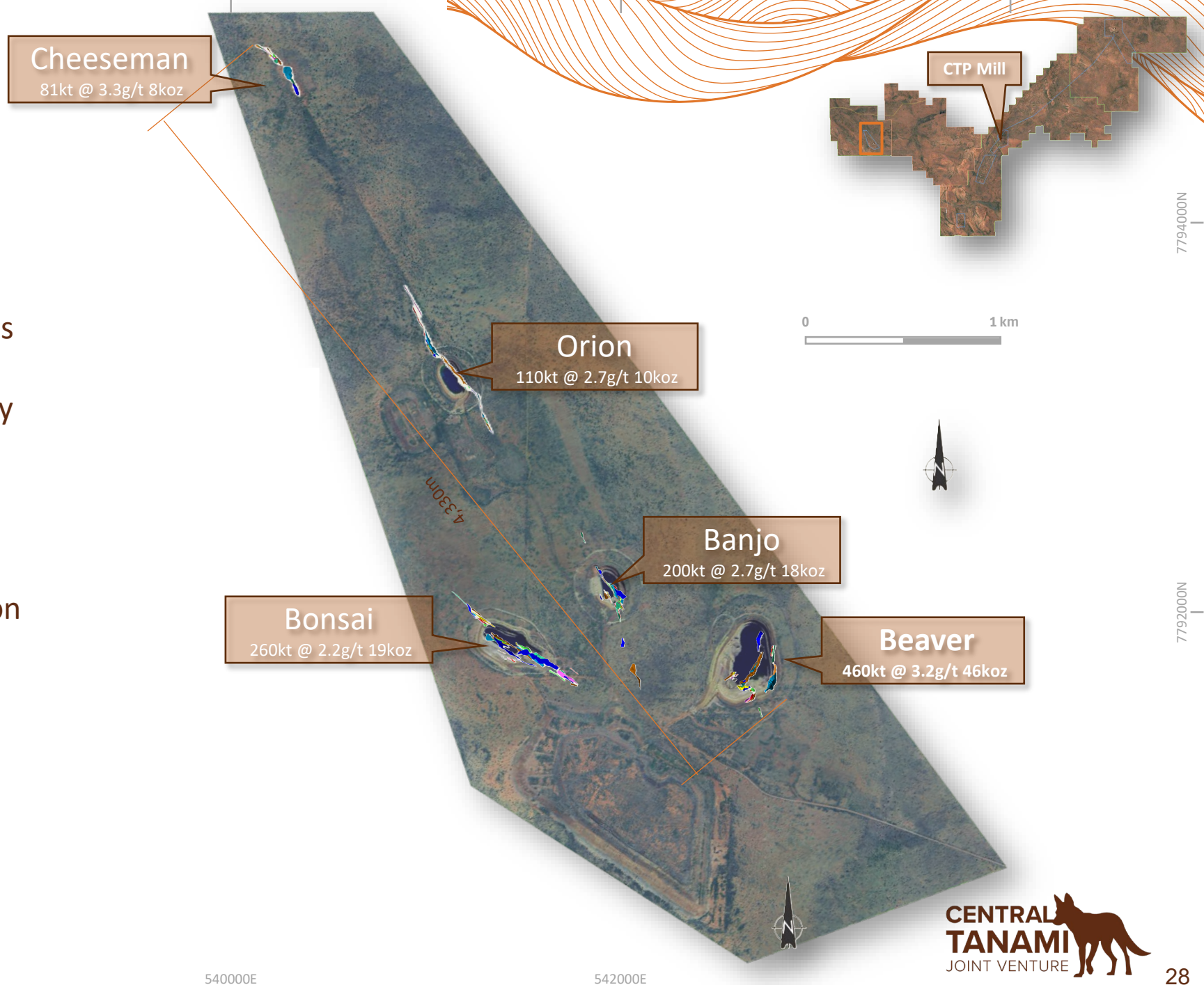
- Hosted by quartz veins in sediments and basalt.
- Existing pits (Orion South is the only pit backfilled).
- Last mined 2001, produced 94koz.
- Free milling recovery 90%.
- Open at depth.
- Pendragon (not shown) is located on the surrounding lease.



MLS180

Molech Deposits

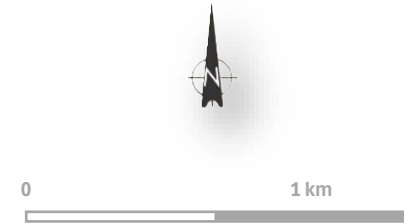
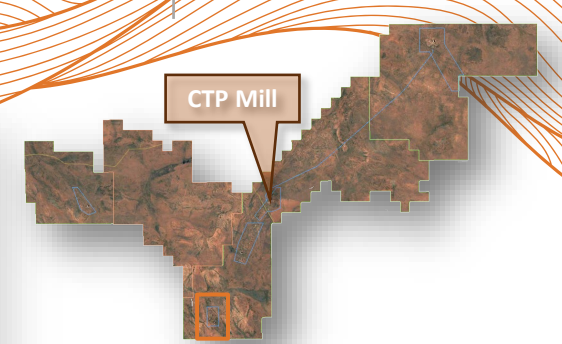
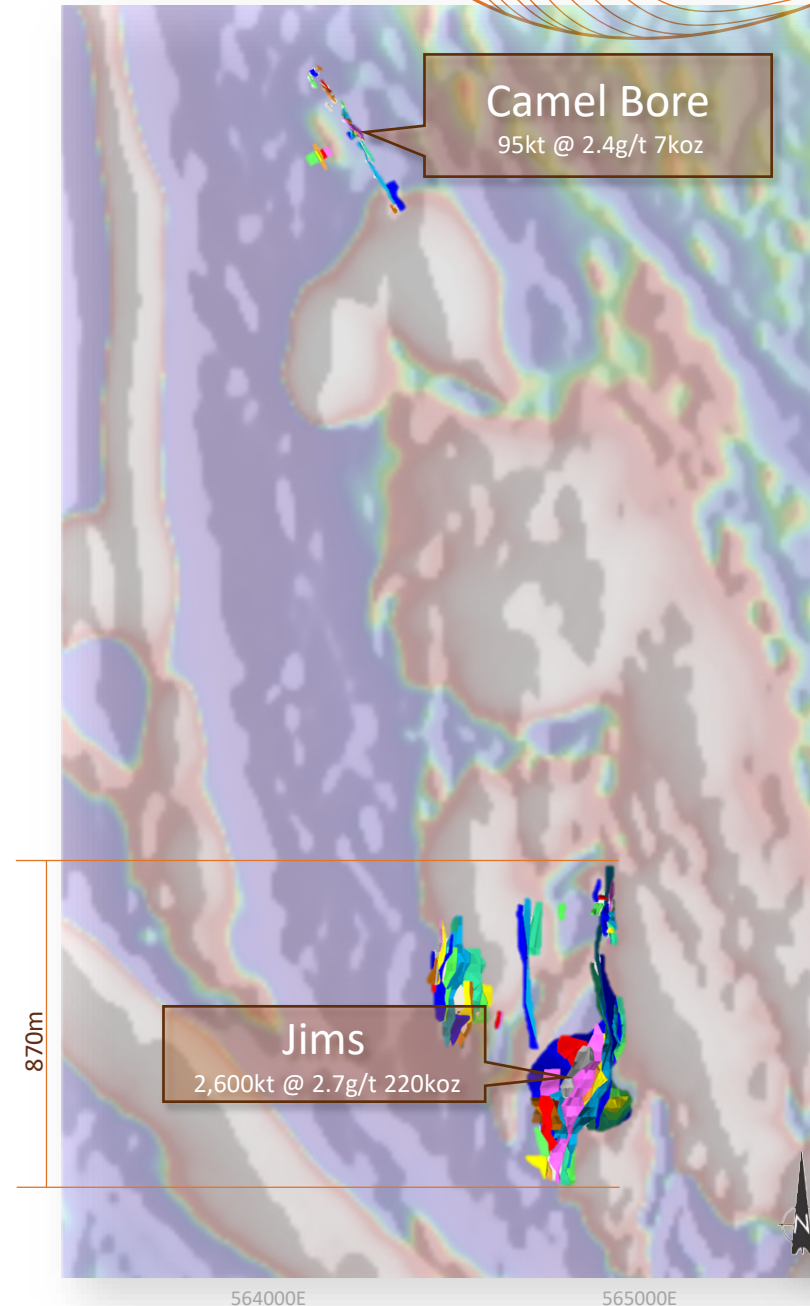
- Hosted by quartz veins in sediments and basalt.
- Existing pits (Orion South is the only pit backfilled).
- Last mined 2001, produced 94koz.
- Free milling recovery 90%.
- Open at depth.
- Pendragon (not shown) is located on the surrounding lease.



MLS168

Jims & Camel Bore

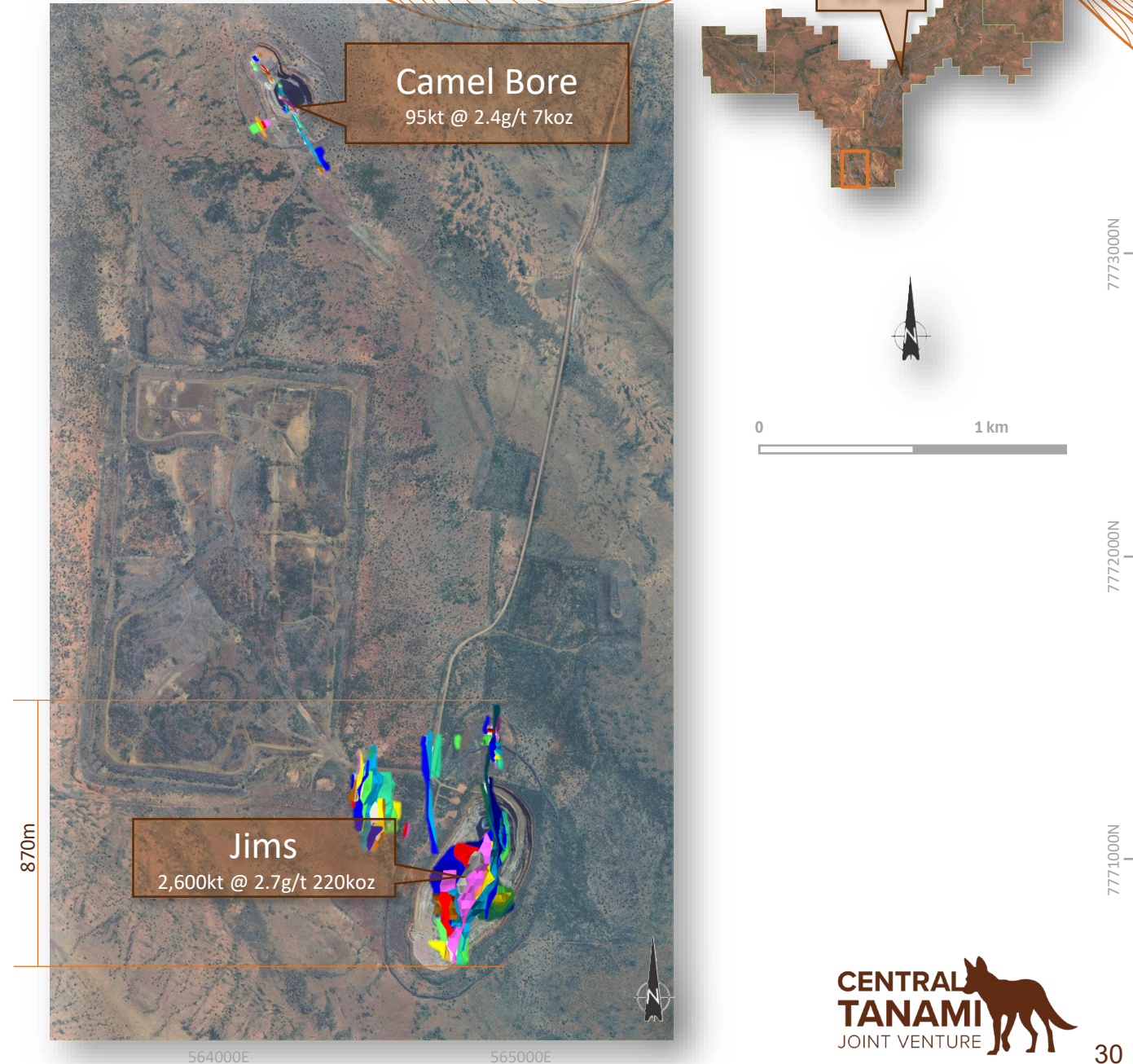
- Hosted by quartz veins basalt at Jims and sediment minor basalt at Camel Bore.
- Existing pits (Northern end of Jims Backfilled).
- Last mined 2001, produced 122koz.
- Free milling recovery 92%.
- Jims open down plunge to the North.



MLS168

Jims & Camel Bore

- Hosted by quartz veins basalt at Jims and sediment minor basalt at Camel Bore.
- Existing pits (Northern end of Jims Backfilled).
- Last mined 2001, produced 122koz.
- Free milling recovery 92%.
- Jims open down plunge to the North.



MLS168

Jims

- Located on MLS168, 23km south of the existing CTP Mill.
- **MRE of 2.6Mt at 2.7 g/t gold for 220kzs.**
- Constrained to open pit shell at a COG of 0.6-0.7g/t gold and underground MSO's at a COG of 1.6g/t gold using a gold price of A\$3,500/oz.
- Based on 14.4km of drilling from 1751 holes.
- Free milling project (CIL).
- Resource remains open pit down plunge and along strike.



Above: Long section looking East-South-East, showing the Existing Pit (Brown), pit shell (grey), stope optimisation (green) and MRE wireframes

Competent Persons Statements

The information in this presentation that relates to previously disclosed Exploration Results released to the ASX on 21 October 2024 – Miracle West Yields Encouraging Intercepts, 26 November 2024 – Drilling Continues to Return Encouraging Intercepts from the Central Tanami Project, 4 February 2025 - Drilling Yields High Grade Intercepts from the Historic Jims Gold Mine, 30 February 2025 – Final Assays Received for Infill Drilling at Ripcord, 25 July 2025 – First Results Received for New Drilling at Jims Gold Mine, 1 October 2025 – Further Encouraging Intercepts Received from Jims, 27 November 2025 – Latest Results Yield High Grade Intercepts from Groundrush and 16 January 2026 – Further Encouraging Results Received from Jims (ASX: TAM). This information was compiled by Mr Neale Edwards, a Competent Person who is a Director of Tanami Gold NL and a Fellow of the Australian Institute of Geoscientists. Mr Edwards previously provided consent for the inclusion of that information in the form and context in which it appeared.

The Company confirms that it is not aware of any new information or data that materially affects the Exploration Results reported in the ASX announcements dated 21 October 2024, 26 November 2024, 4- February 2025, 30 February 2025, 25 July 2025, 1 October 2025, 27 November 2025 and 16 January 2026. The assumptions and technical parameters underpinning those Exploration Results continue to apply and have not materially changed.

The information in this presentation that relates to Mineral Resource estimates dated 30 September 2025 for ML33760, EL26926, ML(S)167, ML(S)168, ML(S)180 & EL26925, EL28282 and ML22934 was previously released to the ASX on 7 November 2025 – “Central Tanami Project Total Mineral Resource Increases to 2.8 Moz”. It fairly represents information compiled by Mr. Graeme Thompson, who is a Member of the Australasian Institute of Mining and Metallurgy, and is an employee of MoJoe Mining Pty Ltd. Mr Graeme Thompson has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity, which he has undertaken to qualify as a Competent Person, as defined in the 2012 Edition of the Australasian Code for the Reporting of Mineral Resources and Ore Reserves.

The Company confirms that it is not aware of any new information or data that materially affects the Mineral Resource estimate as reported on the 7 November 2025, and the assumptions and technical parameters underpinning those estimates continue to apply and have not materially changed.

The information in this presentation fairly represents information and supporting documentation that was compiled by Mr. Neale Edwards BSc (Hons), a Fellow of the Australian Institute of Geoscientists, who is a Director of the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as Competent Persons as defined in the 2012 Edition of the Australasian Code of Reporting for Exploration Results, Mineral Resources and Ore Reserves. Mr. Neale Edwards has provided written consent approving the inclusion of the Exploration and Mineral Resource information in the presentation in the form and context in which they appear.