

3 December 2021

ASX Announcement

CLEANSING NOTICE – Issue of Berehaven Shares

Share issue to Berehaven Holdings Pty Ltd:

As approved by shareholders of Metal Hawk Limited (ASX: MHK) (**Metal Hawk**) at Metal Hawk's Annual General Meeting held on 30 November 2021 (and further to the Company's Appendix 3B dated 1 December 2021), Metal Hawk has issued 500,000 fully paid ordinary shares in consideration for the exercise of an option to acquire 100% legal and beneficial ownership of two granted exploration licences and one granted prospecting licence forming part of the Berehaven Nickel Project (**Berehaven Shares**).

Metal Hawk issued the Berehaven Shares without disclosure to investors under section 708A(5) of the Corporations Act 2001 (Cth) (**Act**) and, in accordance with section 708A(6) of the Act, gives notice under section 708A(5)(e) that:

1. the Berehaven Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice:
 - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b) the Company has complied with section 674 of the Act; and
 - c) there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For and on behalf of the Board



Chris Marshall
Company Secretary