

27 November 2023

ASX Announcement

CLEANSING NOTICE – Option Exercise

Further to its ASX announcement dated 22 November 2023 “*Application for quotation of securities - MHK*”, Metal Hawk Limited (ASX: MHK) (**Metal Hawk**) has issued a total of 1,000,000 fully paid ordinary shares in the Company (**Shares**), through the conversion of 1,000,000 unlisted options, each having an issue price of \$0.20 per share.

Metal Hawk issued the Shares without disclosure to investors under section 708A(5) of the Corporations Act 2001 (Cth) (**Act**) and, in accordance with section 708A(6) of the Act, gives notice under section 708A(5)(e) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice:
 - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b) the Company has complied with section 674 of the Act; and
 - c) there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For and on behalf of the Board

Chris Marshall
Company Secretary