

25 March 2024

ASX Announcement

CLEANSING NOTICE – Placement Share Issue and Consideration Share Issue

Issue of Placement Shares:

Further to its ASX announcement dated 24 November 2023 “*Metal Hawk Secures \$3.5M to Advance Lithium Exploration at Yarmany*”, associated Appendix 3B of the same date, and shareholder approval at EGM held on 18 March 2024, Metal Hawk Limited (ASX: MHK) (“**Metal Hawk**”) has issued a total of 255,556 fully paid ordinary shares (“**Placement Shares**”) to participating directors raising a total of \$46,000.

Issue of Consideration Shares:

Further to its ASX announcement dated 18 March 2024 “*Yarmany Exploration Update and New Tenement Acquisition*” and associated Appendix 3B of the same date, Metal Hawk has issued a total of 1,000,000 fully paid ordinary shares (“**Consideration Shares**”) to a nominated entity of LCT Precious Metals Pty Ltd. The issue of Consideration Shares was undertaken pursuant to the Company’s placement capacity under ASX Listing Rule 7.1.

Metal Hawk issued the Placement Shares and Consideration Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (“**Act**”) and, in accordance with section 708A(6) of the Act, gives notice under section 708A(5)(e) that:

1. the Placement Shares and Consideration Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice:
 - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b) the Company has complied with both section 674 and 674A of the Act; and
 - c) there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For and on behalf of the Board

Chris Marshall
Company Secretary