

19th June 2025

HERITAGE APPROVAL FOR DRILLING AT LEINSTER SOUTH

Metal Hawk Limited (**ASX: MHK**, “**Metal Hawk**” or the “**Company**”) is pleased to provide an update for the Leinster South Project, located in the world-class Agnew-Lawlers region, Western Australia. The Aboriginal heritage survey report has been completed and approval is granted for the Company’s initial ~5,000m reverse circulation (RC) drilling program at Leinster South. Earthworks are scheduled to commence imminently and drilling will commence immediately thereafter.

Following multiple discoveries of high-grade surface gold at Leinster South in 2024, preparations are nearing completion for an extensive maiden drilling program. The initial campaign will include up to 50 RC holes targeting the previously untested gold-bearing quartz vein systems at the Thylacine and Siberian Tiger prospects. The RC rig is due to arrive on site late next week and will commence work at Thylacine, where initial drilling will aim to effectively bedrock-test the multiple stacked and steeply dipping outcropping gold-bearing veins.

Metal Hawk’s Managing Director Will Belbin commented:

“We are very pleased to get this final tick of approval for drilling and the team is eager to get the RC program underway at Leinster South. This is the most highly anticipated early-stage drilling program I’ve been involved with and it is a very exciting time for Metal Hawk shareholders. Our preparations are almost complete and we are looking forward to a very active period ahead.”

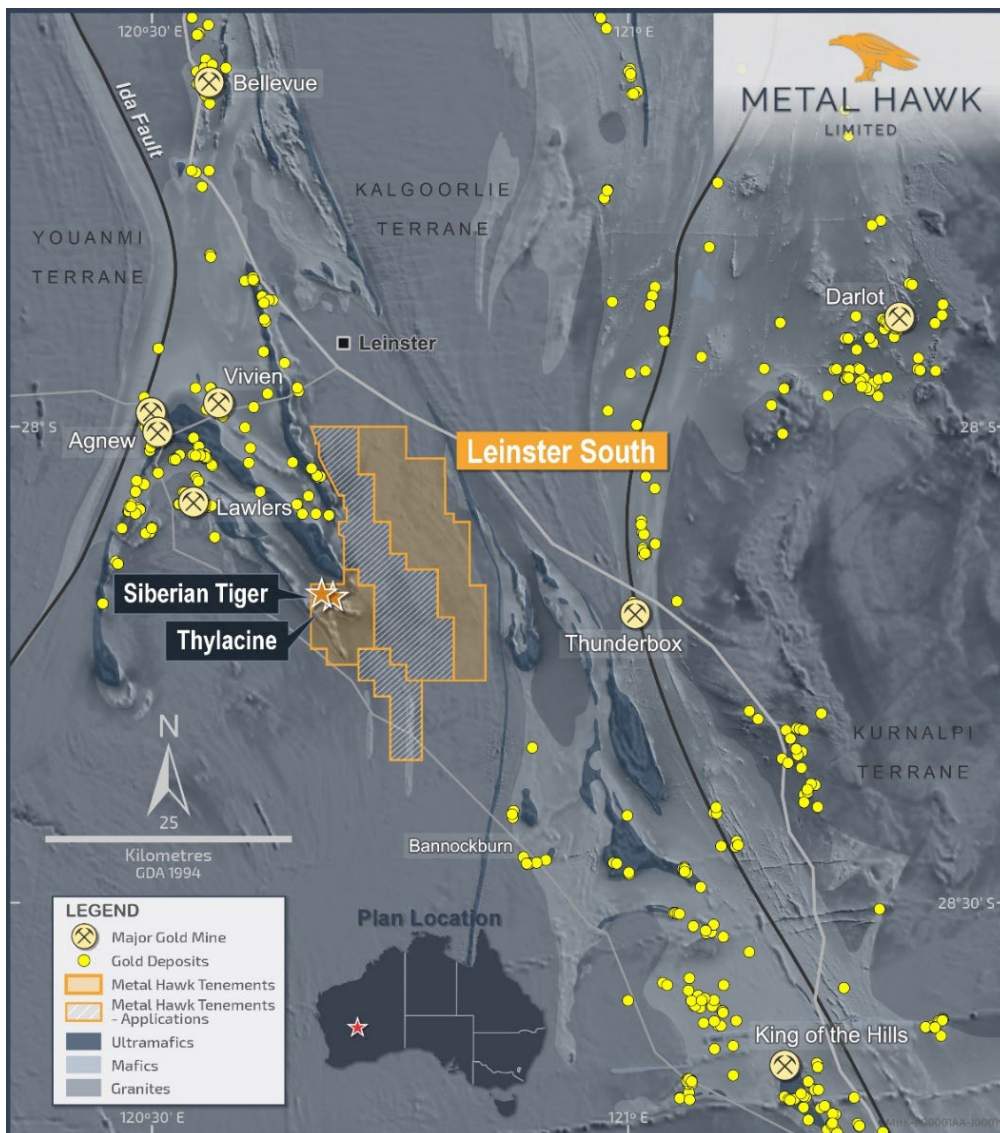


Figure 1. Leinster South Project

This announcement has been authorised for release by Mr Will Belbin, Managing Director, on behalf of the Board of Metal Hawk Limited.

For further information regarding Metal Hawk Limited please visit our website at www.metalhawk.au or contact:

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Competent Person statement

The information in this announcement that relates to Exploration Targets and Exploration Results is based on information compiled and reviewed by Mr William Belbin, a “Competent Person” who is a Member of the Australian Institute Geoscientists (AIG) and is Managing Director at Metal Hawk Limited. Mr Belbin is a full-time employee of the Company and hold shares and options in the Company. Mr Belbin has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he has undertaken to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr Belbin consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Metal Hawk Limited’s planned exploration program(s) and other statements that are not historical facts. When used in this document, the words such as “could,” “plan,” “estimate,” “expect,” “intend,” “may”, “potential,” “should,” and similar expressions are forward looking statements.