

7th April 2026

RC DRILLING COMPLETED AT LEINSTER SOUTH

- RC drilling program completed at Leinster South
- A total of 18 holes drilled for 2,734m
- Drilling conducted at Tysons and Thylacine prospects
- Initial assay results expected in 3 to 4 weeks
- Regional exploration progressing with geochemical and geophysical surveys

Metal Hawk Limited (ASX: MHK, “Metal Hawk” or the “Company”) is pleased to announce that a 2,734m reverse circulation (RC) drilling program has been completed at its 100% owned Leinster South Project, located in the Agnew-Lawlers region, Western Australia.

The drilling program tested along the granite-greenstone contact and prospective gold corridor extending for more than 1km north from Tysons prospect and included the priority SAM target. Additional follow-up holes were completed at the eastern portion of the Thylacine prospect. The Company will schedule follow-up work following receipt of initial assay results which are due in the next 3-4 weeks.



Figure 1. Strike Drilling RC rig at Leinster South



Metal Hawk's Managing Director Will Belbin commented:

"We are pleased with the successful completion of the drilling campaign at Leinster South and we look forward to receiving assays results next month. Importantly, the program was completed without disruption, despite diesel shortages in the Goldfields."

"At the regional scale, exploration activities at Leinster South are progressing well. A geochemical soil sampling program has recently been completed east of Tysons prospect and the major granite-greenstone contact, covering structural target areas identified from 2025 aeromagnetic surveys. Additionally, a ground gravity survey over the same target area is set to follow. The data generated from these work programs will be used to define new targets and prospective areas for future drilling."

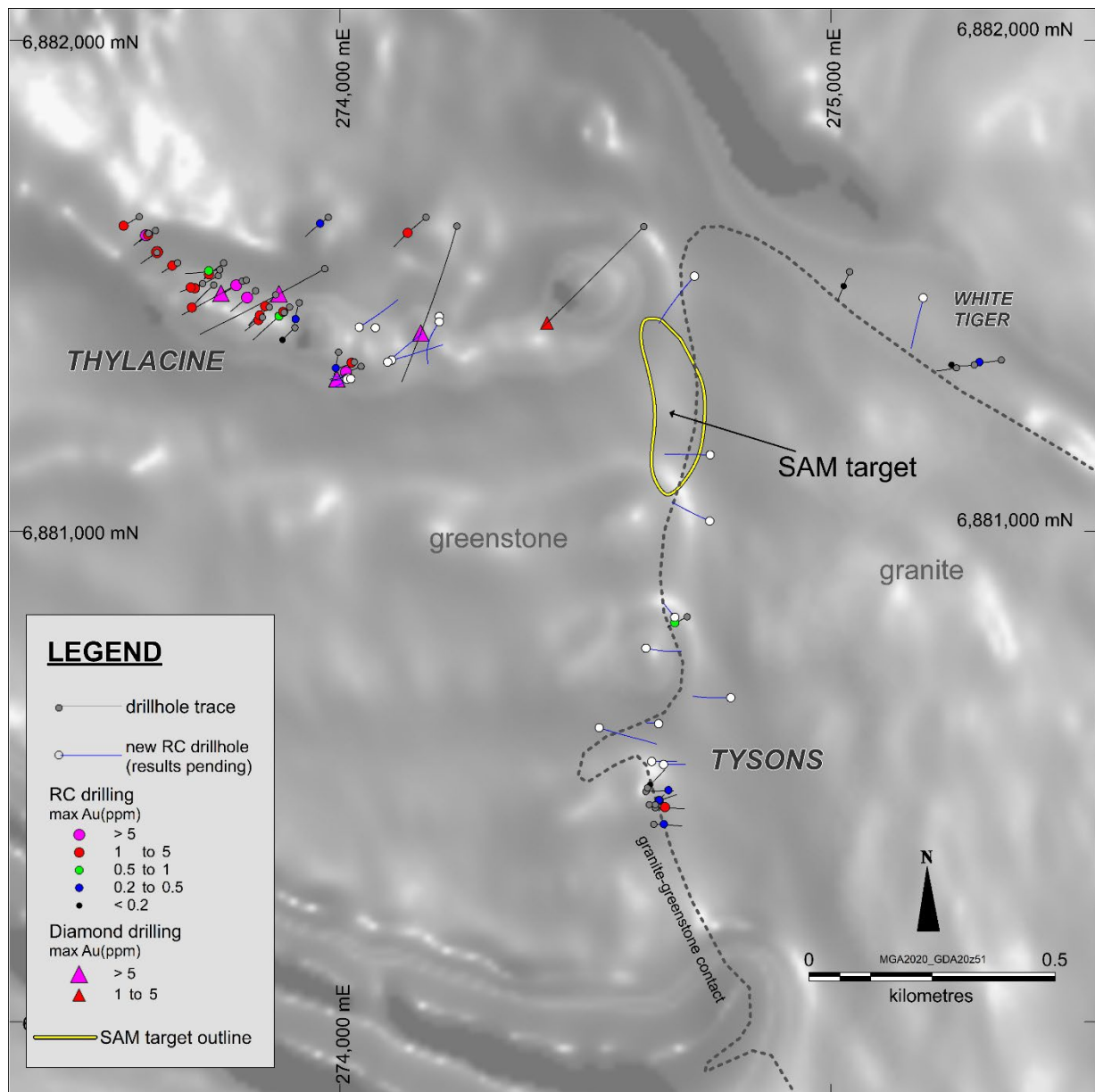


Figure 2. Leinster South drilling

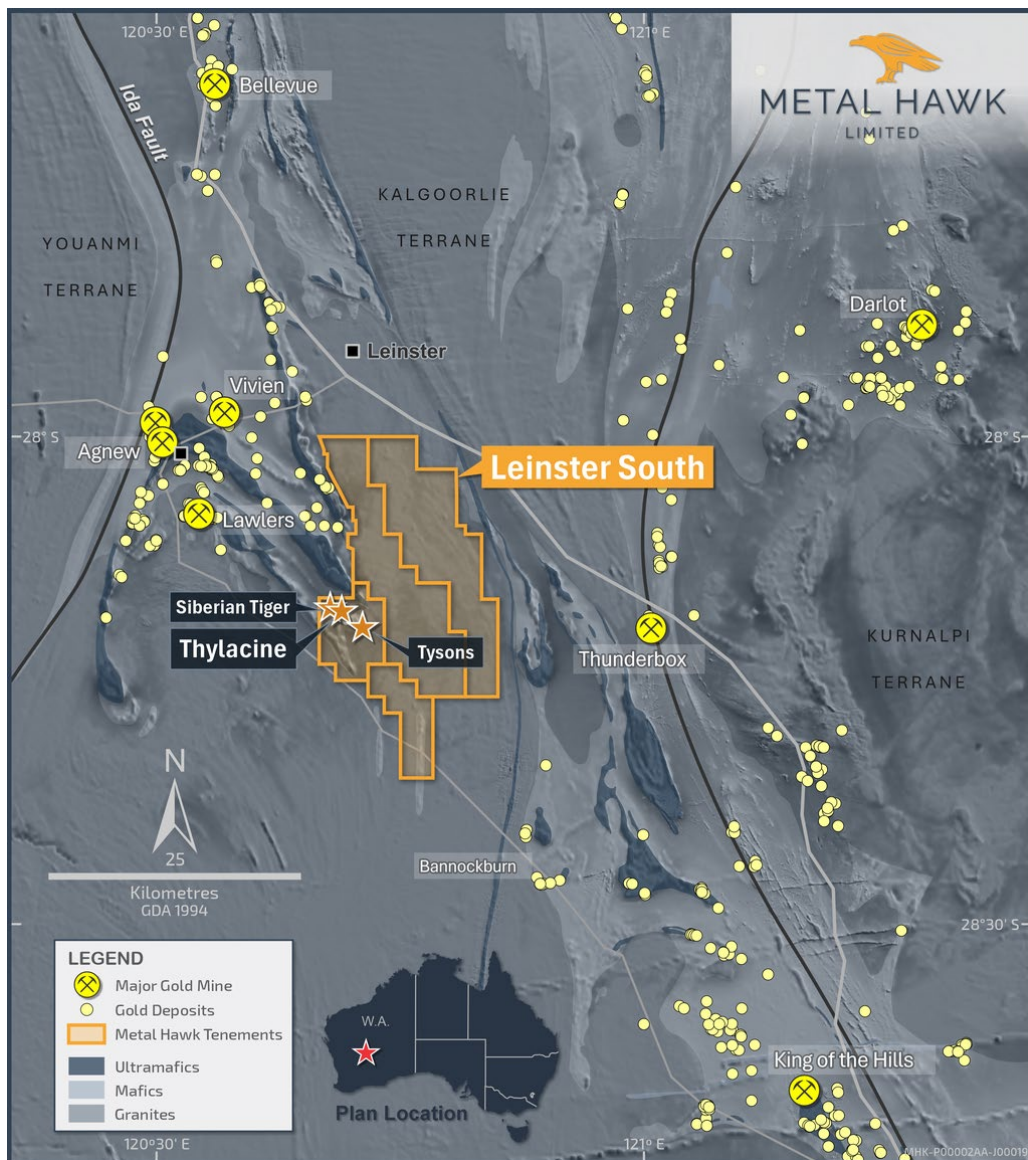


Figure 3. Leinster South Project

This announcement has been authorised for release by Mr Will Belbin, Managing Director, on behalf of the Board of Metal Hawk Limited.

For further information regarding Metal Hawk Limited please visit our website at www.metalhawk.au or contact:

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Competent Person statement

The information in this announcement that relates to Exploration Targets and Exploration Results is based on information compiled and reviewed by Mr William Belbin, a “Competent Person” who is a Member of the Australian Institute Geoscientists (AIG) and is Managing Director at Metal Hawk Limited. Mr Belbin is a full-time employee of the Company and hold shares and options in the Company. Mr Belbin has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he has undertaken to qualify as a Competent Person as defined in the 2012 Edition of the ‘Australasian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr Belbin consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Metal Hawk Limited’s planned exploration program(s) and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward looking statements.