



LOYALTY OPTION OFFER RESULTS

Mount Hope Mining Limited (ASX: “**MHM**” or the “**Company**”) is pleased to confirm the successful completion of its Loyalty Option Offer, which was significantly oversubscribed, attracting total bids of 20.5 million options — nearly double the 10.3 million options available. Gross proceeds from the offer total \$103,125. The breakdown of the allocation is as follows.

Loyalty Option Offer Results:

	Number of Loyalty Options	Gross Proceeds (\$)
Entitlements accepted under the Offer	6,140,484	\$61,405
Loyalty Options to be issued under Shortfall Offer	3,172,016	\$31,720
Loyalty Options to be issued to Directors participating in Shortfall Offer (subject to shareholder approval)	1,000,000	\$10,000
Total	10,312,500	\$103,125

Mount Hope Mining Managing Director & CEO Fergus Kiley Commented:

“We’re extremely pleased with the strong response to the Loyalty Option Offer. To see the offer oversubscribed by nearly 100% is a clear endorsement of our strategy and the progress we’re making on the ground. This support — from shareholders — gives us the confidence and flexibility to accelerate exploration across our priority targets. On behalf of the Board, I’d like to thank everyone who participated and continues to back Mount Hope Mining’s vision.”



Loyalty Option Offer

The loyalty option offer, which was undertaken as a non-renounceable, pro rata entitlement offer of options (“Offer”) made to eligible MHM shareholders pursuant to the prospectus announced to ASX on Friday, 30 May 2025¹ (“Prospectus”), closed on Tuesday, 24 June 2025.

Accordingly, upon completion of the issue of all the loyalty options under the Offer, the amount raised will be \$103,125, which shall be allocated towards the expenses of undertaking the Offer and towards working capital.

The Company will now proceed to allocate 9,312,500 Loyalty Options to the respective participants on Monday, 30 June 2025 in accordance with the timetable in the Prospectus. The ASX has advised the Loyalty Options have been approved for quotation.

The Loyalty Options to be issued under the Shortfall Offer have been allocated at the Board’s discretion via a matrix of loyalty and responsibility to the Company since the IPO.

The Loyalty Options to be issued to the Directors under the shortfall offer will be issued subject to shareholder approval at an Extraordinary General Meeting to be held within 3 months of the closing date of the Offer.

END

[1] 30-May-2025 MHM ASX Announcement Loyalty Option Offer Prospectus

This announcement is authorised for release to the ASX by the Board of Mount Hope Mining Ltd.

Investor and media relations enquiries

Fergus Kiley | Managing Director & CEO

info@mounthopemining.com.au

www.mounthopemining.com.au

Released Monday 30/06/2025 | Loyalty Option Offer Results